

FOR PROFESSIONAL INVESTORS - 01/26/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### STRENGTHENED

JCI slightly strengthened and closed at 6,601 (+33 points or +0.5%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 60Bn today and rupiah was stabilized at IDR 14,353/USD.

Banking stocks were mixed as BMRI (+3.46%), BBNI (+4.78%), and BBRI (+0.49%) inched higher, while MEGA (-1.01%) and BBKA (-0.96%) retreated. Consumer names were mostly positive as UNVR (+1.72%), INDF (+1.57%), HMSP (+0.52%), and MYOR (+0.5%) all closed higher, except GGRM (-2.55%). Telco stocks were positive as TLKM (+2.33%), EXCL (+4.76%), and FREN (+2.5%) all inched higher. Hospital names were positive as MIKA (+7.24%), SILO (+6.67%), and HEAL (+1.35%) all in green. Other movers were MCAS (+18.96%), AMRT (+13.24%), ASSA (-6.93%), and ARTO (-6.88%).

Government has yet to consider the lockdown option amidst rising Covid-19 cases – the Ministry of Health in particular, will prepare 80,000 hospital beds to face rising Omicron infections and accelerate booster vaccination in the Greater Jakarta area.

### BOND MARKET

#### UNEVENTFUL

It was a quiet trading for bond market today ahead of FOMC tonight. Investors were comfortable stay sidelined lacking of any news to move the market. Bond prices continued to trade range bound and still focused on front end series. There is no significant movement, yield managed to close the day higher around 1 to 3bps compare to yesterday's closing level.

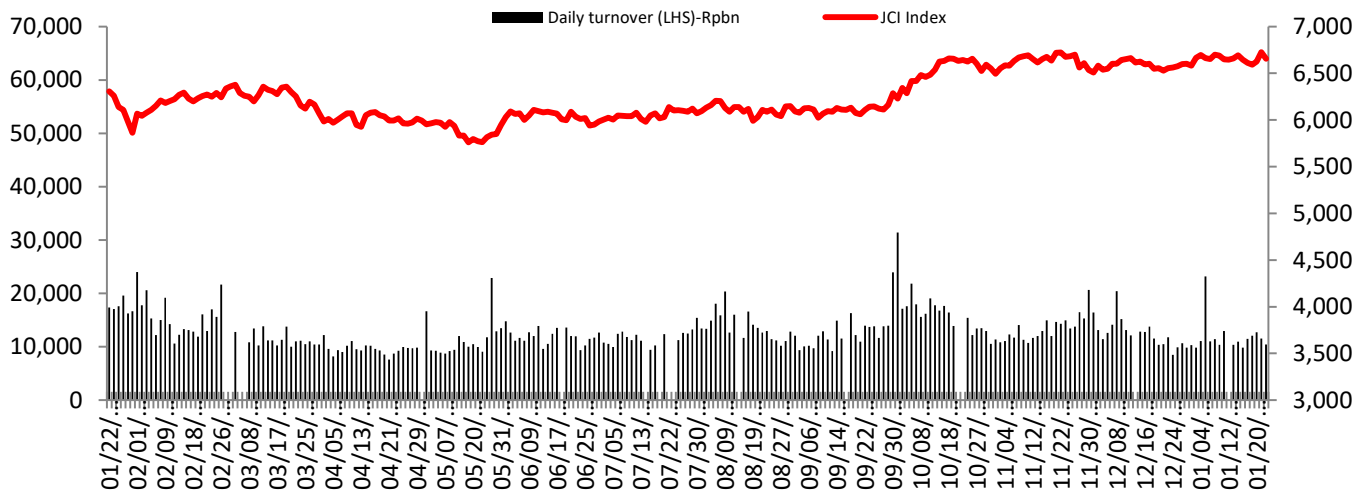


**BNP PARIBAS**  
ASSET MANAGEMENT

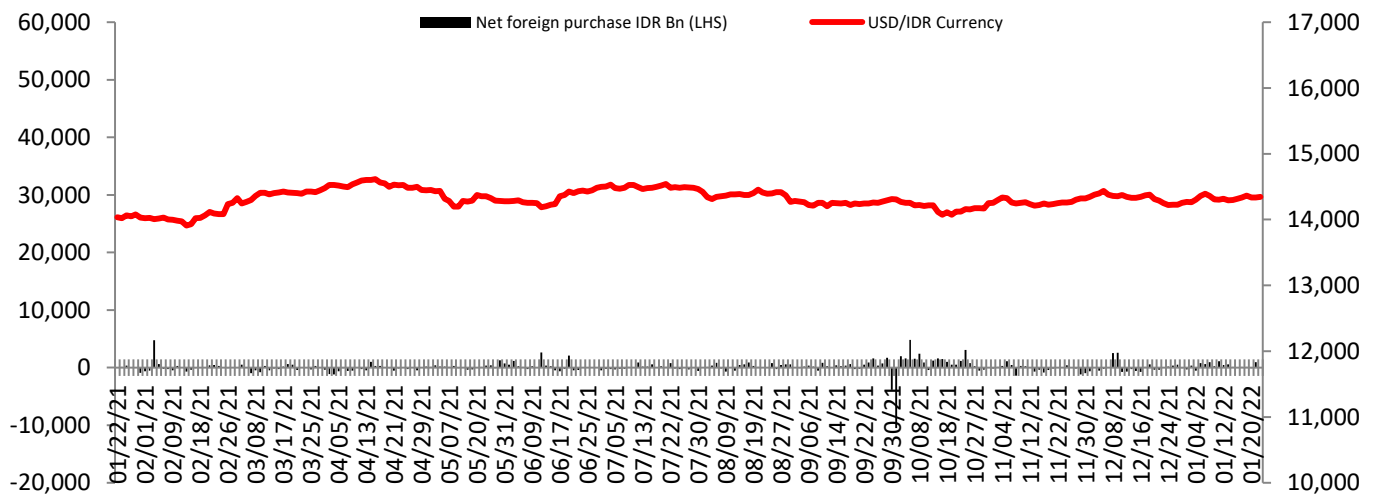
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.6	0.0	(1.3)	5Y
FR82	FR0082 Govt	99.8	(0.1)	(1.0)	10Y
FR80	FR0080 Govt	99.7	(0.0)		15Y
FR83	FR0083 Govt	101.6	0.1	(1.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,600.8	0.5	0.3	
Thailand	SET Index	1,646.0	0.4	(0.7)	
Korean Stock Exch.	KOSPI Index	2,709.2	(0.4)	(9.0)	
Straight Times	FSSTI Index	3,274.2	0.8	4.8	
Kuala Lumpur	KLCI Index	1,515.8	0.5	(3.3)	
Philippines	PCOMP Index	7,253.6	(0.5)	1.8	
Nikkei	NKY Index	27,011.3	(0.4)	(6.2)	
Hang Seng	HSI Index	24,289.9	0.2	3.8	
MSCI-Asia pacific	MXAP Index	187.0	(1.6)	(3.2)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,297.7	(0.2)	(5.6)	
S&P 500	SPX Index	4,356.5	(1.2)	(8.6)	
Nasdaq	CCMP Index	13,539.3	(2.3)	(13.5)	
FTSE 100	UKX Index	7,476.5	1.4	1.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,353.0	(0.0)	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,331.7	(0.1)	0.5
3 month	IDSWT3M Index	14,344.3	(0.0)	(0.5)
6 month	IDSWT6M Index	14,325.0	(0.2)	(0.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,347.8	(0.1)	(0.3)
6 month	IDFWT6M Index	14,461.2	(0.1)	(0.5)
			(0.0)	

\*price as of 1/25/2022

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