

FOR PROFESSIONAL INVESTORS - 04/28/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SLIDING UP

JCI slightly strengthened and closed at 5,974 (+15 points or +0.25%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 477Bn today and rupiah slightly weakened to IDR 14,500/USD.

Banking stocks were mixed as BMRI (+2.48%) and BDMN (+6.27%) up, while BBNI (-1.27%), BBRI (-0.96%), and BBCA (-1.33%) down. Consumer names were positive as HMSP (+2.32%), UNVR (+0.83%), INDF (+2.3%), GGRM (+1.18%), and SIDO (+1.24%) all rose. Poultry stocks were positive as CPIN (+2.92%), JPFA (+9.52%), and MAIN (+6.63%) all up. Mining names were positive as INCO (+3.46%), ANTM (+1.67%), ADRO (+0.41%), ITMG (+1.06%), and PTBA (+0.42%) all advanced. Other movers were SILO (+12.5%), PGAS (+5%), POLL (-5.86%), and MIKA (-4.83%).

Indonesia received on Monday evening its second shipment of the AstraZeneca vaccine containing 3.8 million doses, bringing the country's total supply of the AstraZeneca vaccine to 4.9 million doses along with the first shipment of 1.1 million doses that arrived in early March

### BOND MARKET

#### SLIGHTLY WEAKER

Indonesia bond market traded lower today following higher US Treasury yields. Most of the morning session was muted with prices quoted lower as market waits for FOMC meeting tonight. We heard some selling in the afternoon session, hence yield curve closed the day higher by 2-4 bps. The benchmark series of 5Y/10Y/15Y/20Y closed at mid yield 5.69%/6.48%/6.45%/7.28% with local currency closed at 14500 today.

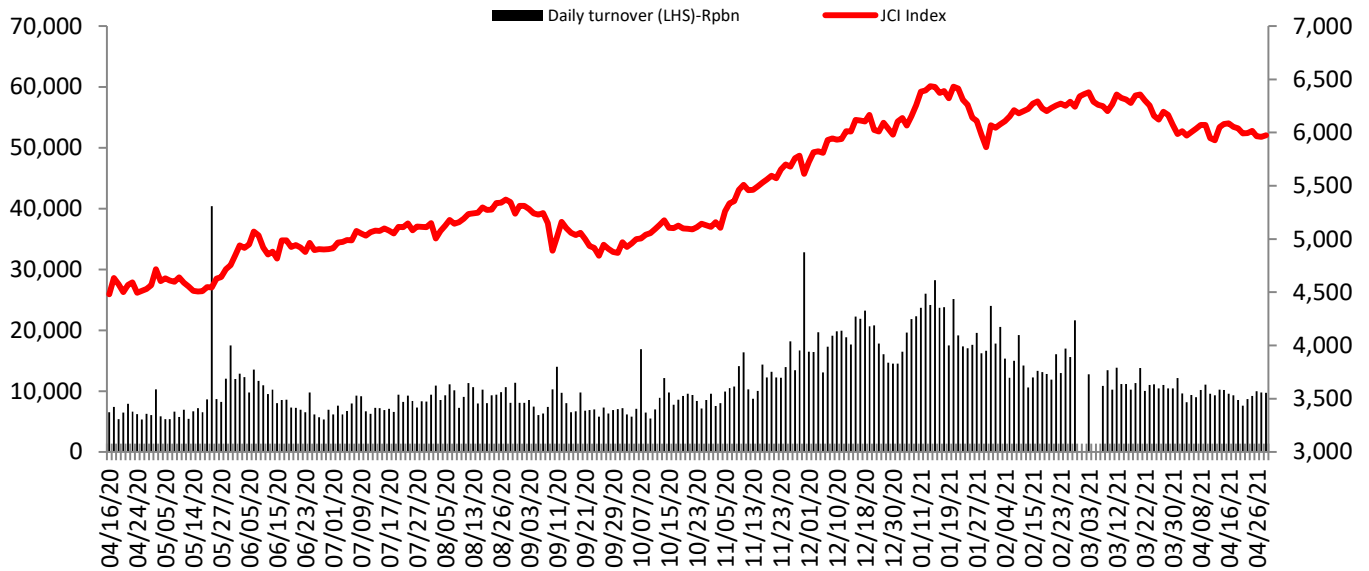


**BNP PARIBAS**  
**ASSET MANAGEMENT**

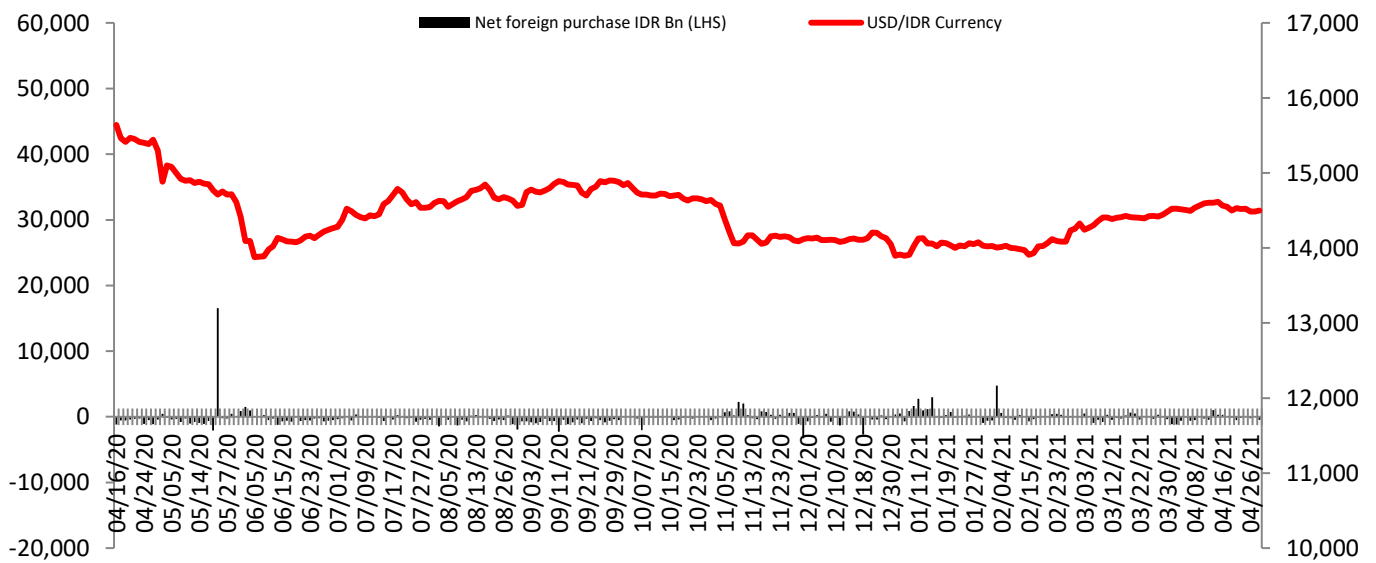
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# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	99.2	(0.1)	(2.4)	5Y
FR82	FR0082 Govt	100.1	(0.2)	(4.5)	10Y
FR80	FR0080 Govt	98.1	(0.2)		15Y
FR83	FR0083 Govt	102.3	(0.3)	(7.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,974.5	0.2	(0.1)	
Thailand	SET Index	1,576.8	1.1	8.8	
Korean Stock Exch.	KOSPI Index	3,181.5	(1.1)	10.7	
Straight Times	FSSTI Index	3,219.6	0.2	13.2	
Kuala Lumpur	KLCI Index	1,608.5	0.1	(1.1)	
Philippines	PCOMP Index	6,469.1	1.8	(9.4)	
Nikkei	NKY Index	29,054.0	0.2	5.9	
Hang Seng	HSI Index	29,071.3	0.4	6.8	
MSCI-Asia pacific	MXAP Index	208.4	(0.3)	4.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,984.9	0.0	11.0	
S&P 500	SPX Index	4,186.7	(0.0)	11.5	
Nasdaq	CCMP Index	14,090.2	(0.3)	9.3	
FTSE 100	UKX Index	6,969.4	0.4	7.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,500.0	(0.1)	(3.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,492.9	0.0	2.9
3 month	IDSWT3M Index	14,485.8	0.0	(2.8)
6 month	IDSWT6M Index	14,480.5	(0.3)	(2.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,530.0	0.0	(2.6)
6 month	IDFWT6M Index	14,619.0	(0.5)	(1.4)
			(0.0)	(0.7)

\*price as of 4/27/2021

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