

FOR PROFESSIONAL INVESTORS - 06/03/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Sharp Correction

JCI weakened and closed at 5,941 (-254 points or -4.11%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR - 993Bn today and rupiah weakened to IDR 17,950/USD.

Banking stocks were negative as MEGA (-2.09%), BBNI (-5.05%), BMRI (-2.88%), BBRI (-4.61%), and BBKA (-5.15%) all declined. Consumer names were negative as HMSP (-3.62%), KLBF (-2.01%), UNVR (-3.9%), ICBP (-4.04%), and INDF (-4.94%) all corrected. Mining stocks were negative as PTBA (-5.07%), TINS (-9.52%), INCO (-8.67%), ADRO (-4.39%), and ANTM (-11.82%) all weakened. Material names were negative as TPIA (-15%) and BRPT (-8.55%) all weakened. Other movers were WEHA (+34.68%), OMRE (+24.09%), PTRO (-14.38%), and MDKA (-12.12%).

Indonesia's trade balance recorded a surplus of US\$89.1 million in April 2026 vs. US\$3.32bn in Mar26. The surplus in April 2026 was primarily supported by non-oil and gas trade performance, which recorded a surplus of US\$3.53 billion.

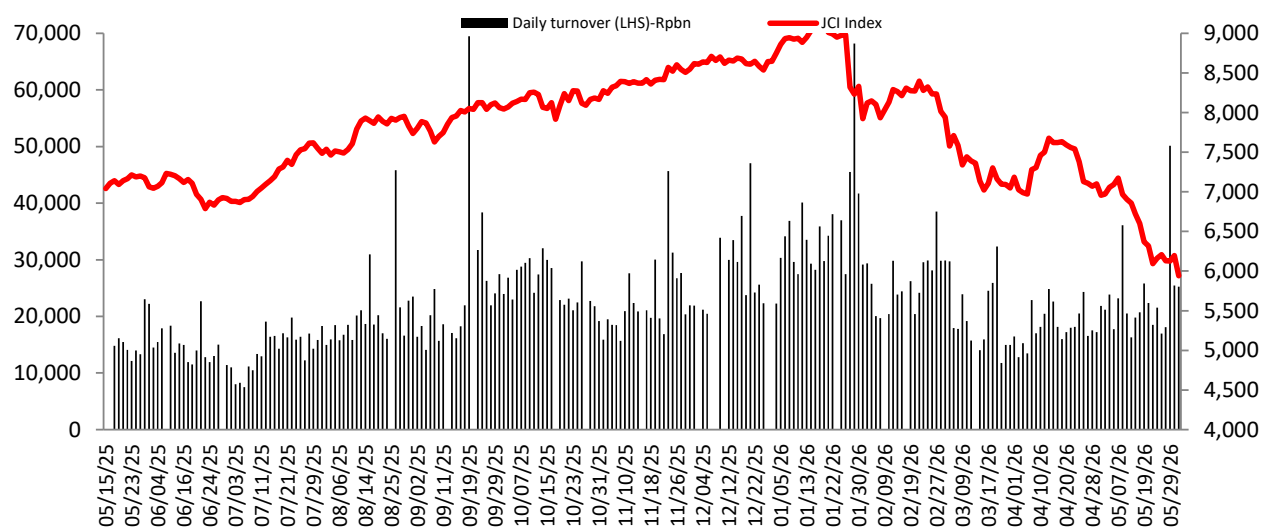
BOND MARKET

Buyback Support

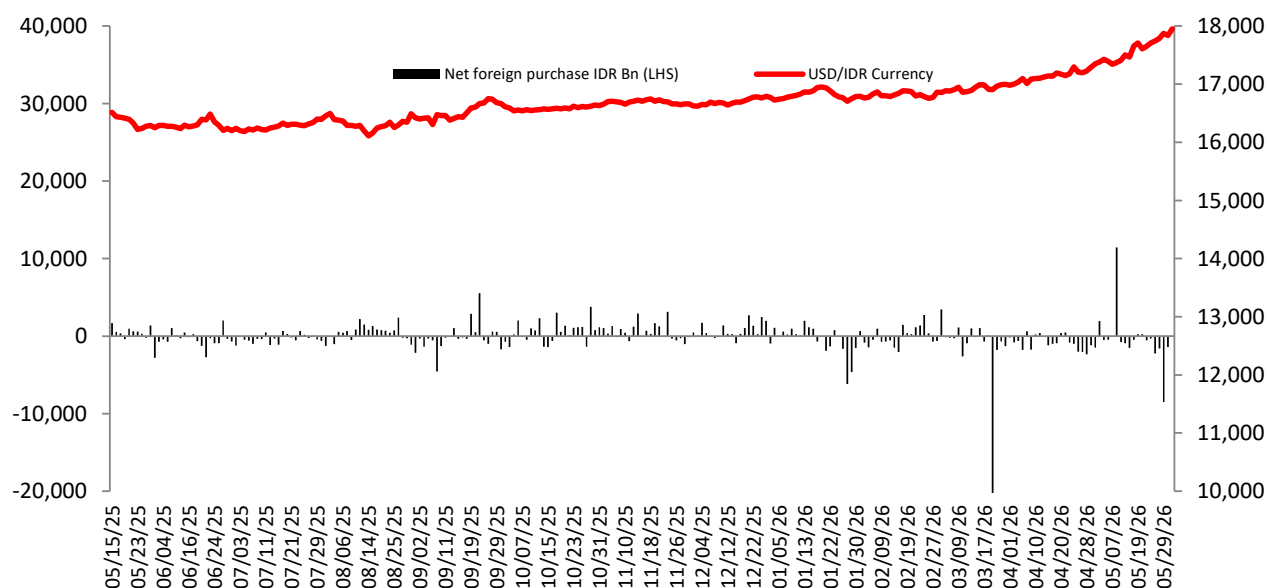
Indonesia bond market traded mixed with a cautious tone as market players focused on global rate expectations and external market factors. Buying interest in select tenors helped limit yield movements, while overall trading activity stayed relatively subdued. The Rupiah opened at 17,865, weakened to an intraday low of 17,977 and closed at 17,966. The MoF conducted bond buybacks for the second consecutive day. Offshore was reportedly seen selling on 5Y bonds. The 5Y FR86/10Y FR87/15Y FR80/20Y FR83 closed the day at mid yield of 6.71%/6.69%/6.85%/6.87%

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.6	(0.0)	(1.7)	5Y
FR91	FR0091 Govt	98.2	(0.1)	(4.2)	10Y
FR93	FR0093 Govt	96.9	(0.1)	(4.5)	15Y
FR92	FR0092 Govt	102.4	(0.2)	(3.7)	20Y
PBS036	INDOIS 5 ½ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.6	(0.1)	(1.6)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.5	0.0	(3.5)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	0.1	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,941.1	(4.1)	(31.3)	
Thailand	SET Index	1,588.1	1.3	26.1	
Korean Stock Exch.	KOSPI Index	8,801.5	0.1	108.9	
Straight Times	FSSTI Index	5,138.2	0.8	10.6	
Kuala Lumpur	KLCI Index	1,672.7	(0.6)	(0.4)	
Philippines	PCOMP Index	5,953.2	0.7	(1.6)	
Nikkei	NKY Index	68,402.1	2.5	35.9	
Hang Seng	HSI Index	25,633.2	(1.6)	0.0	
MSCI-Asia pacific	MXAP Index	281.4	0.5	23.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	51,307.8	0.4	6.8	
S&P 500	SPX Index	7,609.8	0.1	11.2	
Nasdaq	CCMP Index	27,093.9	0.0	16.6	
FTSE 100	UKX Index	10,348.4	(0.2)	4.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,950.0	(0.6)	(7.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,878.2	0.0	6.9
3 month	IDSWT3M Index	17,866.8	(0.1)	(7.0)
6 month	IDSWT6M Index	17,855.4	(0.2)	(6.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,867.9	(0.3)	(6.8)
6 month	IDFWT6M Index	18,008.1	0.7	(7.4)

*price as of 6/2/2026

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