



FOR PROFESSIONAL INVESTORS - 06/09/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### REBOUNDED

JCI advanced and closed at 6,047 (+48 points or +0.8%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 229Bn today and rupiah was stabilized at IDR 14,255/USD.

Banking stocks were positive as BBCA (+1.56%), BMRI (+2.5%), MEGA (+5.36%), BBRI (+0.48%), and BBNI (+1.81%) all closed higher. Consumer names were negative as MYOR (-0.78%), KLBF (-0.69%), INDF (-1.57%), HMSP (-2.83%), and UNVR (-3.2%) all down. Mining stocks were positive as ANTM (+4.68%), INCO (+4.35%), TINS (+4.52%), PTBA (+1.37%), and ADRO (+0.41%) all advanced. Material names were positive as TPIA (+4.87%) and BRPT (+0.58%) all rose. Other movers were BHIT (+34.91%), AMRT (+14.95%), KPIG (-6.47%), and INPP (-6.08%).

Government to impose a 0.5% tax rate for basic goods – the policy makers will breakdown the type and criteria for the goods depending on the quality.

### BOND MARKET

#### MIXED SENTIMENT

Indonesia bond market start the day with biddish tone following lower 10Y UST yield. Mixed players was seen buying not only the benchmark series, but also non benchmark series. Significant price increase soon invited profit takers in market. Market closed with yields lower by 2 – 4 bps compared to yesterday closing level. For now, all eyes remained on US CPI data Thursday night.

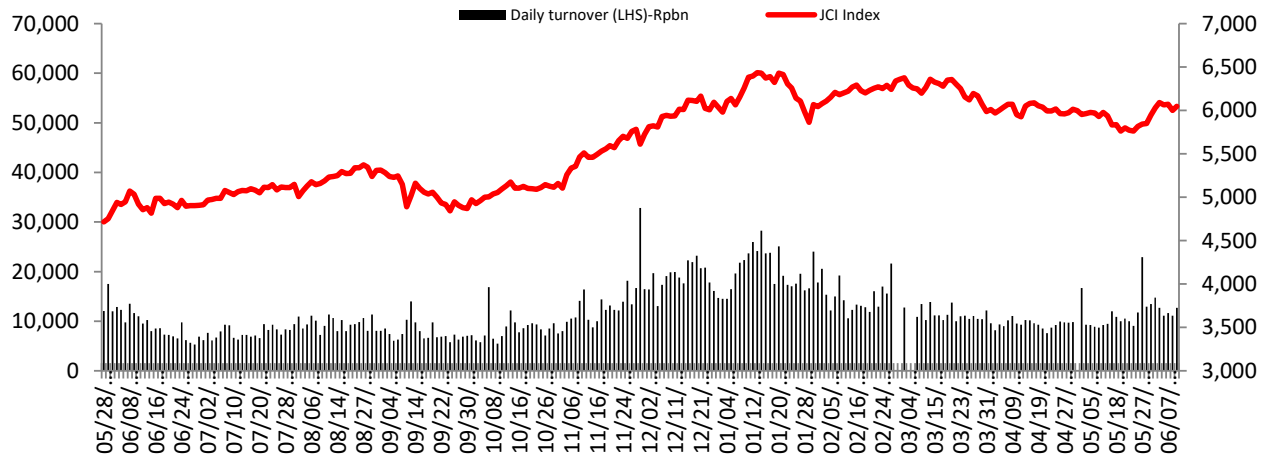


**BNP PARIBAS**  
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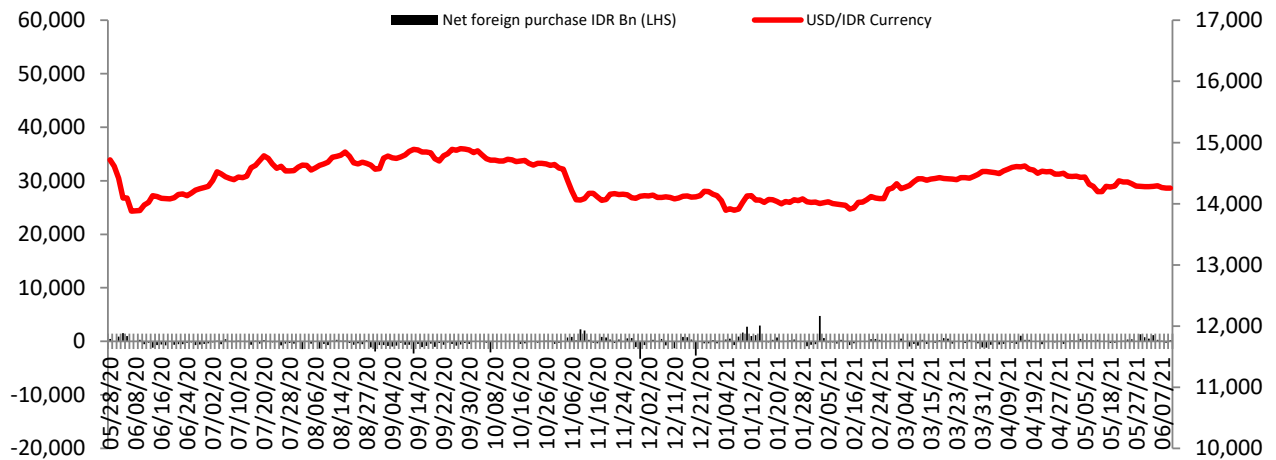
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	100.3	0.1	(1.3)	5Y
FR82	FR0082 Govt	100.9	0.1	(3.7)	10Y
FR80	FR0080 Govt	99.5	0.2		15Y
FR83	FR0083 Govt	105.0	0.1	(5.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,047.5	0.8	1.1	
Thailand	SET Index	1,626.3	0.8	12.2	
Korean Stock Exch.	KOSPI Index	3,216.2	(1.0)	11.9	
Straight Times	FSSTI Index	3,153.5	(0.4)	10.9	
Kuala Lumpur	KLCI Index	1,581.5	(0.4)	(2.8)	
Philippines	PCOMP Index	6,902.5	1.4	(3.3)	
Nikkei	NKY Index	28,860.8	(0.4)	5.2	
Hang Seng	HSI Index	28,742.6	(0.1)	5.6	
MSCI-Asia pacific	MXAP Index	209.9	(0.1)	5.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,599.8	(0.1)	13.0	
S&P 500	SPX Index	4,227.3	0.0	12.5	
Nasdaq	CCMP Index	13,924.9	0.3	8.0	
FTSE 100	UKX Index	7,054.6	(0.6)	9.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,255.0	(0.0)	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,258.0	(0.1)	1.2
3 month	IDSWT3M Index	14,263.2	(0.1)	(1.2)
6 month	IDSWT6M Index	14,264.3	(0.4)	(1.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,292.1	(0.3)	(0.9)
6 month	IDFWT6M Index	14,401.3	(0.2)	0.1

\*price as of 6/8/2021



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