

FOR PROFESSIONAL INVESTORS - 01/08/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Volatile

JCI slightly strengthened and closed at 6,685 (+31 points or +0.46%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 505Bn today and rupiah slightly weakened to IDR 15,633/USD.

Banking stocks were mixed as BBKA (+0.61%) and MEGA (+0.91%) in green, while BMRI (-0.25%), BBNI (-1.11%), and BBRI (-0.43%) corrected. Consumer names were mixed as INDF (+1.46%), HMSP (+5.66%), and GGRM (+7.08%) in green, while MYOR (-3.53%) and KLBF (-0.97%) weakened. Cement stocks were positive as SMGR (+5.6%), INTP (+4.42%), SMBR (+3.19%), and SMCB (+0.36%) all inched higher. Mining names were positive as ADRO (+1.29%), INCO (+3.52%), ANTM (+1.02%), ITMG (+0.71%), and PTBA (+0.59%) all advanced. Other movers were HEAL (+4.66%), BRPT (+4.46%), ARTO (-6.42%), and ESSA (-5.92%).

Indonesia Raises \$3 Billion From Global Bond Sale on January 5. The government sold \$1b 5-year bonds at 4.8% yield, \$1.25b 10-year bonds at 5.1% yield and \$750m 30-year bonds at 5.75% yield.

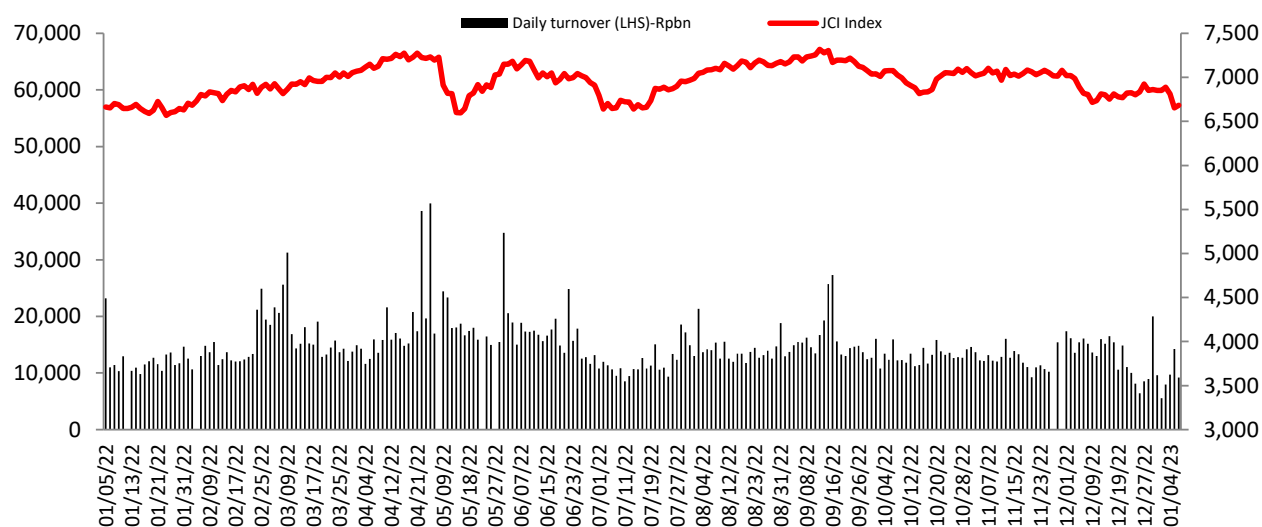
BOND MARKET

WITHIN RANGE

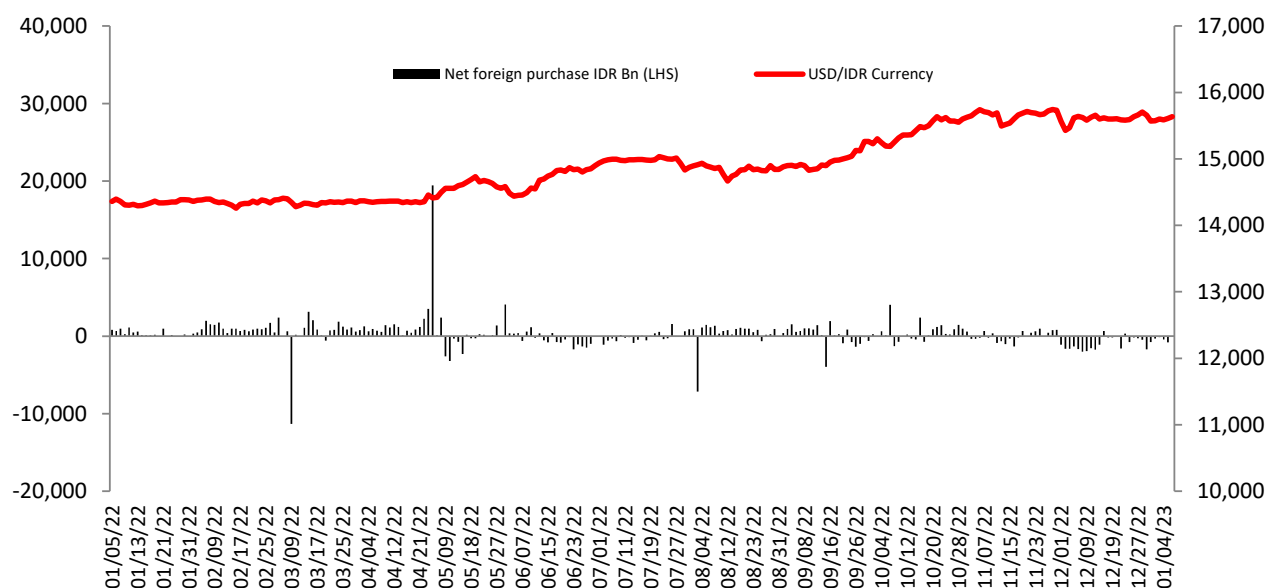
Indonesia bond market closed the week relatively flat. The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. We witnessed several sporadic activity from both local and offshore players. Overall, IDR bonds yield lower 1 – 2 bps compared to yesterday closing and IDR bonds still traded within range. The benchmark of 5Y, 10Y, 15Y and 20Y closed at mid yields of 6.62%, 6.95%, 7.1% and 7.11% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.1	0.0	(0.1)	5Y
FR82	FR0082 Govt	96.4	0.3	0.0	10Y
FR80	FR0080 Govt	96.7	0.0	0.3	15Y
FR83	FR0083 Govt	100.3	0.0	(0.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,684.6	0.5	(2.4)	
Thailand	SET Index	1,675.6	0.7	0.4	
Korean Stock Exch.	KOSPI Index	2,290.0	1.1	2.4	
Straight Times	FSSTI Index	3,277.2	(0.5)	0.8	
Kuala Lumpur	KLCI Index	1,480.6	(0.0)	(1.0)	
Philippines	PCOMP Index	6,668.0	(1.4)	1.5	
Nikkei	NKY Index	25,973.9	0.6	(0.5)	
Hang Seng	HSI Index	20,991.6	(0.3)	6.1	
MSCI-Asia pacific	MXAP Index	157.6	0.0	1.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,930.1	(1.0)	(0.7)	
S&P 500	SPX Index	3,808.1	(1.2)	(0.8)	
Nasdaq	CCMP Index	10,305.2	(1.5)	(1.5)	
FTSE 100	UKX Index	7,647.7	0.2	2.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,633.0	(0.2)	(0.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,612.0	(0.1)	(0.7)
3 month	IDSWT3M Index	15,614.6	0.0	(0.2)
6 month	IDSWT6M Index	15,613.3	0.2	(0.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,611.4	0.0	(0.3)
6 month	IDFWT6M Index	15,628.0	(0.1)	0.1
			(0.0)	(0.2)

*price as of 1/6/2023



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