



FOR PROFESSIONAL INVESTORS - 04/28/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

CLOSED THE WEAK STRONGER

JCI slightly strengthened and closed at 7,229 (+32 points or +0.45%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 2.38Tn today and rupiah weakened to IDR 14,497/USD.

Banking stocks were mixed as BMRI (+8.81%), BBRI (+0.41%), and PNB (+9.19%) advanced, while BBNI (-2.38%) and BBCA (-0.91%) closed lower. Consumer names were mixed as KLBF (+1.55%), UNVR (+2.1%), and ICBP (+0.33%) rose, while GGRM (-2.15%) and INDF (-0.79%) closed lower. Mining stocks were positive as ADRO (+5.36%), ITMG (+4.8%), PTBA (+3.24%), ANTM (+1.56%), and INCO (+1.74%) all up. Telco names were negative as FREN (-1.19%), ISAT (-1.75%), and TLKM (-3.14%) all retreated. Other movers were AKRA (+7.54%), ASII (+6.32%), ESSA (-3.88%), and AALI (-2.91%).

Gov't plans to stop the export of bauxite and tins ore starting this year. The regulation is aimed to develop the downstream industry.

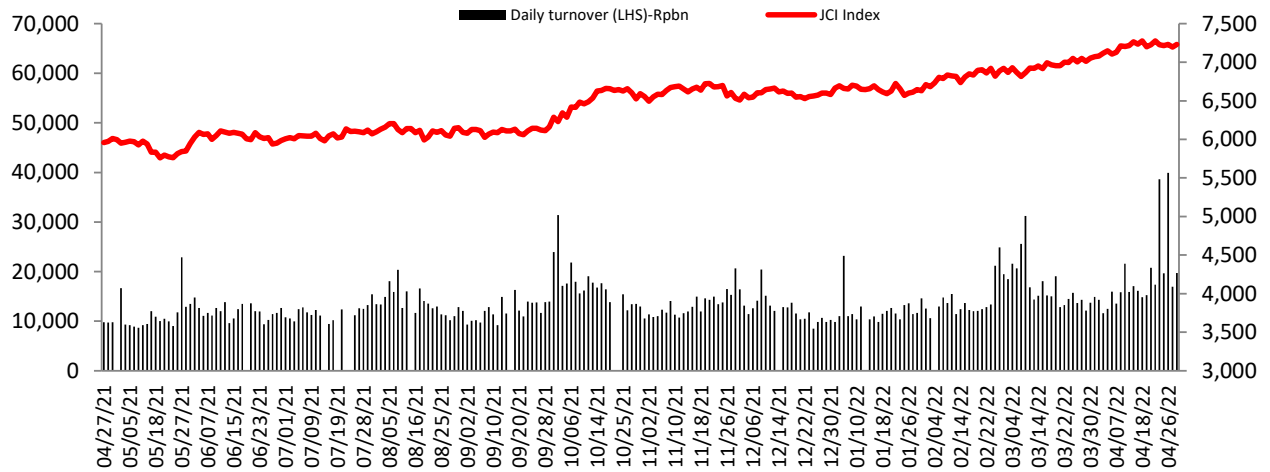
BOND MARKET

CLOSED THE WEAK WEAKER

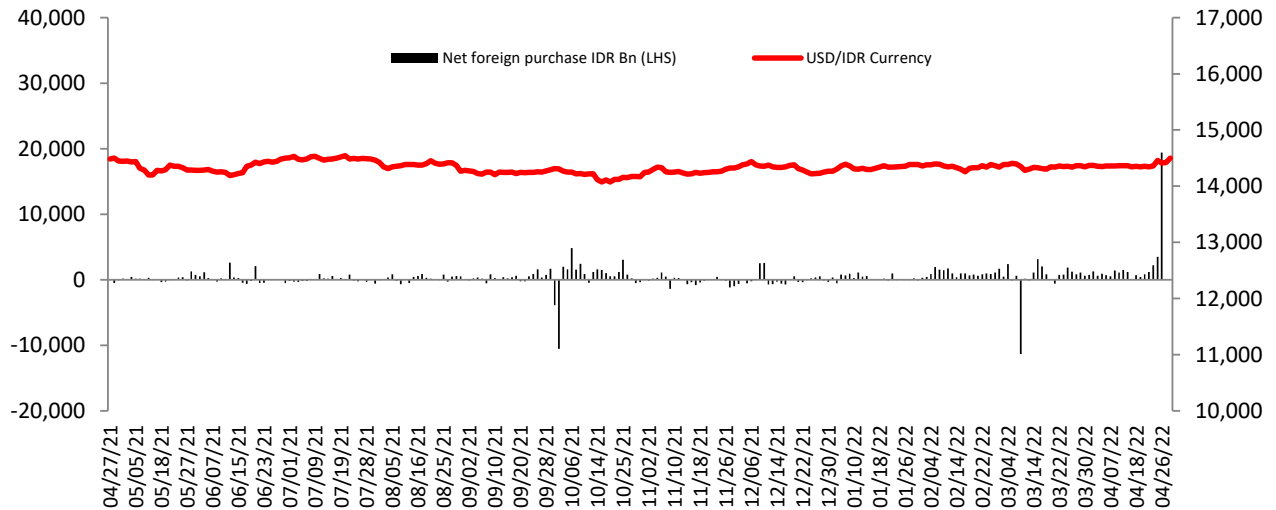
IDR bond market opened unchanged today compared with yesterday closing. Mixed flow was seen throughout the day at a slow pace. In the morning session market witnessed selling interest on 5 – 10 areas. However, afternoon session painted a different story as limited buying interest emerged particularly on shorter and longer series. The 10Y FR91 traded repeatedly at 96 (6.93%). Overall yield curve went lower around 4 to 6 bps compared to yesterday level.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.1	(0.1)	(5.7)	5Y
FR82	FR0082 Govt	95.8	(0.1)	(4.9)	10Y
FR80	FR0080 Govt	94.0	(0.0)		15Y
FR83	FR0083 Govt	98.4	(0.1)	(4.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,228.9	0.4	9.8	
Thailand	SET Index	1,667.6	0.3	0.6	
Korean Stock Exch.	KOSPI Index	2,667.5	1.1	(10.4)	
Straight Times	FSSTI Index	3,343.5	0.7	7.0	
Kuala Lumpur	KLCI Index	1,597.3	0.7	1.9	
Philippines	PCOMP Index	6,909.5	0.7	(3.0)	
Nikkei	NKY Index	26,847.9	1.7	(6.8)	
Hang Seng	HSI Index	20,276.2	1.7	(13.3)	
MSCI-Asia pacific	MXAP Index	164.5	(1.1)	(14.8)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,301.9	0.2	(8.4)	
S&P 500	SPX Index	4,184.0	0.2	(12.2)	
Nasdaq	CCMP Index	12,488.9	(0.0)	(20.2)	
FTSE 100	UKX Index	7,485.1	0.8	1.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,497.0	(0.5)	(1.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,435.0	0.1	1.2
3 month	IDSWT3M Index	14,414.3	0.0	(1.0)
6 month	IDSWT6M Index	14,413.7	(0.3)	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,474.5	0.3	(1.2)
6 month	IDFWT6M Index	14,492.8	0.0	(0.8)
			(0.1)	(2.0)

*price as of 4/28/2022



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* PT BNP Asset Management (address: Sequis Tower, 29th Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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