



FOR PROFESSIONAL INVESTORS - 09/02/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### ANOTHER CORRECTION

JCI slightly weakened and closed at 6,078 (-13 points or -0.21%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 92Bn today and rupiah was stabilized at IDR 14,273/USD.

Banking stocks were mixed as BMRI (+0.83%) and BDMN (+8.14%) rose, while BBNI (-1.41%), BBRI (-0.51%), and BBCA (-0.38%) weakened. Consumer names were mostly positive as UNVR (+1.22%), KLBF (+1.47%), INDF (+1.57%), and ICBP (+0.6%) all rose, except GGRM (-2.25%). Material stocks were negative as BRPT (-0.49%) and TPIA (-0.98%) all retreated. Pulp & paper names were positive as INKP (+3.22%) and TKIM (+1.33%) all advanced. Other movers were HEAL (+4.74%), TOWR (+1.85%), BABP (-6.82%), and POLL (-6.8%).

The government has set the highest tariff limit for antigen rapid diagnostic tests (RDT) at IDR 99,000 for Java and Bali, and IDR 109,000 for areas outside Java and Bali. Rates have decreased from the previous IDR 250,000.

### BOND MARKET

#### FLAT

Indonesia bond market was calm today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.03%/6.09%/6.29%/6.84% respectively. In the meantime, market waiting for US NFP data announcement scheduled to be released tomorrow.

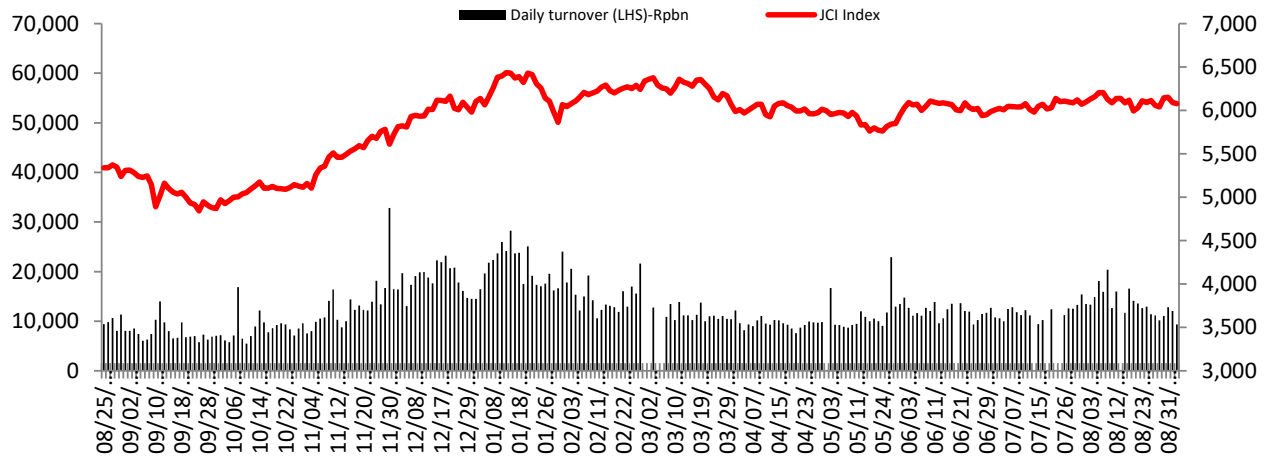


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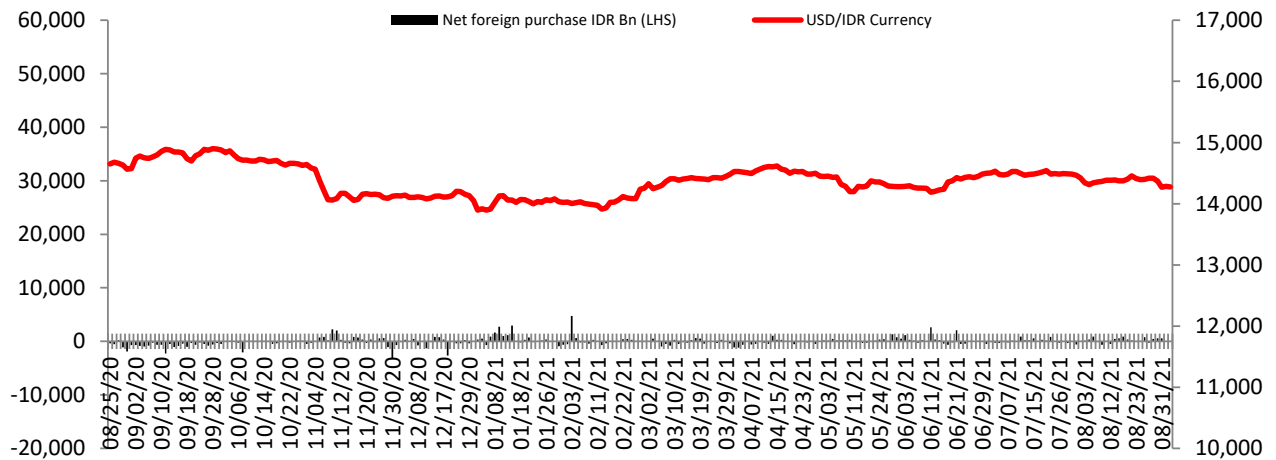
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.9	0.0	0.2	5Y
FR82	FR0082 Govt	103.0	(0.1)	(1.7)	10Y
FR80	FR0080 Govt	99.6	(0.0)		15Y
FR83	FR0083 Govt	107.0	(0.2)	(3.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,078.2	(0.2)	1.7	
Thailand	SET Index	1,647.8	0.8	13.7	
Korean Stock Exch.	KOSPI Index	3,175.9	(1.0)	10.5	
Straight Times	FSSTI Index	3,088.8	0.0	8.6	
Kuala Lumpur	KLCI Index	1,582.2	(0.3)	(2.8)	
Philippines	PCOMP Index	6,834.7	0.7	(4.3)	
Nikkei	NKY Index	28,543.5	0.3	4.0	
Hang Seng	HSI Index	26,090.4	0.2	(4.2)	
MSCI-Asia pacific	MXAP Index	203.0	0.6	1.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,312.5	(0.1)	15.4	
S&P 500	SPX Index	4,524.1	0.0	20.4	
Nasdaq	CCMP Index	15,309.4	0.3	18.8	
FTSE 100	UKX Index	7,144.7	(0.1)	10.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,273.0	0.1	(1.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,271.8	(0.1)	1.3
3 month	IDSWT3M Index	14,278.6	(0.2)	(1.3)
6 month	IDSWT6M Index	14,298.2	(0.1)	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,326.6	(0.2)	(1.2)
6 month	IDFWT6M Index	14,396.0	(0.2)	0.1
			(0.1)	

\*price as of 9/1/2021


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