



FOR PROFESSIONAL INVESTORS - 04/05/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

HOLDING UP

JCI slightly strengthened and closed at 7,148 (+32 points or +0.45%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 917Bn today and rupiah was stabilized at IDR 14,347/USD.

Banking stocks were mostly negative as BDMN (-0.17%), BBTN (-0.58%), PNBN (-1.99%), and BBNI (-0.59%) all retreated, except MEGA (+0.39%). Consumer names were mixed as UNVR (+3.08%), GGRM (+0.63%), and ICBP (+0.33%) closed higher, while MYOR (-0.58%) and KLBF (-4.45%) corrected. Hospital stocks were positive as HEAL (+4.44%), SILO (+4.52%), and MIKA (+0.44%) all advanced. Mining names were mostly positive as ADRO (+6.76%), PTBA (+3.57%), INDY (+9.17%), and ANTM (+1.14%) all up, except ITMG (-2.24%). Other movers were EMTK (+7.09%), ESSA (+6.9%), IBST (-6.75%), and BIPI (-3.74%).

Feb-22 e-commerce transaction value reached Rp30.8tn, grew +12.82% YoY. The value of e-commerce transactions is projected to increase in 2Q22 towards Ramadan-Lebaran.

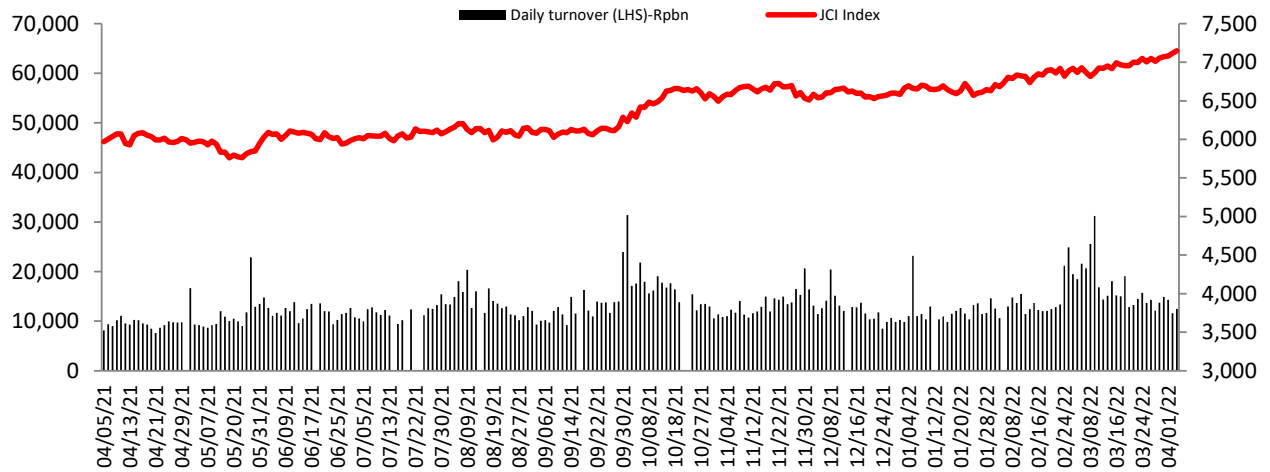
BOND MARKET

SUKUK AUCTION

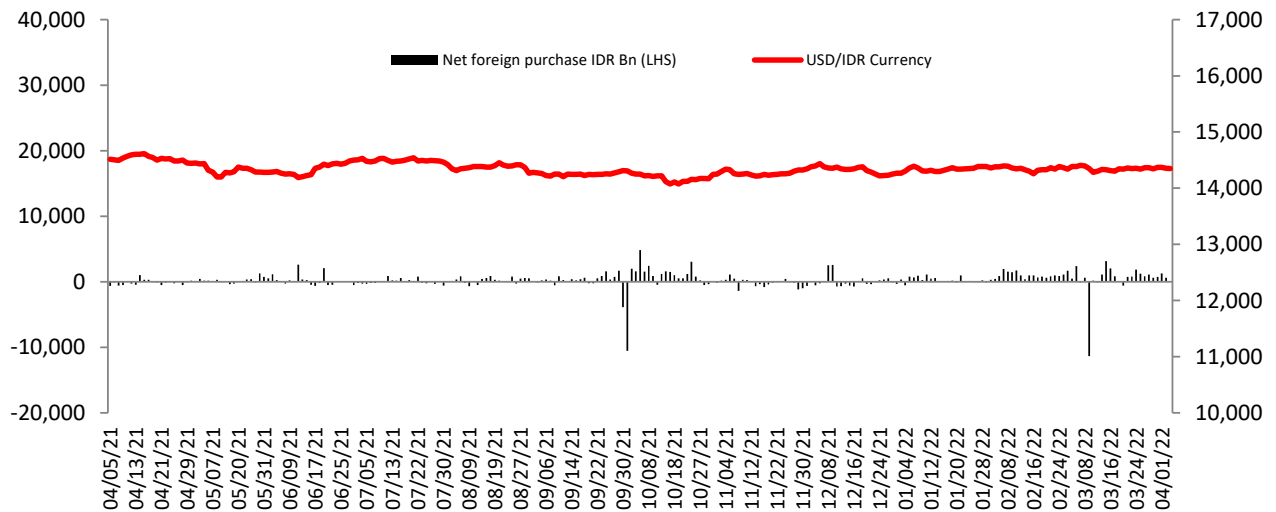
The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. Bond price movement was within range as the market showed two way interests throughout the day. In today sukuk auction, MoF was received demand with a total of IDR 18.014Tn incoming bids, slightly higher than previous sukuk auction. However MoF downsized the issuance to IDR 8.15Tn from IDR 9Tn initial target. The series absorbed (against incoming bids) on the auction were IDR 2Tn (IDR 8.245Tn) 6mo SPN-S, IDR 2.85Tn (IDR 3.456Tn) 2Y PBS31, IDR 0.25Tn (IDR 0.821Tn) 4Y PBS32, IDR 0.75Tn (IDR 1.89Tn) 12Y PBS29, IDR 2.05Tn (IDR 2.451Tn) 17Y PBS34 and IDR 0.25Tn (IDR 1.151Tn) 25Y PBS33 at cut off yields of 2.31%, 4.63%, 5.09%, 6.6%, 6.76% and 6.90% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	97.9	(0.0)	(3.0)	5Y
FR82	FR0082 Govt	97.4	(0.0)	(3.4)	10Y
FR80	FR0080 Govt	97.2	(0.0)		15Y
FR83	FR0083 Govt	99.4	0.2	(3.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,148.3	0.5	8.6	
Thailand	SET Index	1,703.3	0.0	2.8	
Korean Stock Exch.	KOSPI Index	2,759.2	0.0	(7.3)	
Straight Times	FSSTI Index	3,445.0	0.8	10.3	
Kuala Lumpur	KLCI Index	1,596.8	(0.1)	1.9	
Philippines	PCOMP Index	7,156.1	(0.1)	0.5	
Nikkei	NKY Index	27,788.0	0.2	(3.5)	
Hang Seng	HSI Index	22,502.3	2.1	(3.8)	
MSCI-Asia pacific	MXAP Index	181.9	1.1	(5.8)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,921.9	0.3	(3.9)	
S&P 500	SPX Index	4,582.6	0.8	(3.9)	
Nasdaq	CCMP Index	14,532.6	1.9	(7.1)	
FTSE 100	UKX Index	7,549.1	(0.1)	2.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,347.0	0.1	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,360.9	0.0	0.7
3 month	IDSWT3M Index	14,360.7	0.0	(0.6)
6 month	IDSWT6M Index	14,364.3	0.1	(0.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,366.3	(0.1)	(0.4)
6 month	IDFWT6M Index	14,481.7	0.5	(0.7)
				(0.8)

*price as of 4/5/2022

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