FOR PROFESSIONAL INVESTORS - 06/10/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Further Up

JCI advanced and closed at 5,902 (+156 points or +2.71%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR -3.1Tn today and rupiah advanced to IDR 17,953/USD.

Banking stocks were positive as BBCA (+9.71%), BBRI (+3.23%), BMRI (+4.16%), BBNI (+5.5%), and MEGA (+3.68%) all advanced. Consumer names were mixed as INDF (+0.81%) and GGRM (+1.35%) closed higher, while HMSP (-0.81%), MYOR (-3.03%), and ICBP (-1.19%) closed lower. Telco stocks were positive as TLKM (+7.25%), ISAT (+4.01%), and EXCL (+1.2%) all rose. Pulp & paper names were positive as INKP (+8.19%) and TKIM (+6.16%) all rose. Other movers were RISE (+24.55%), MLPT (+20%), STAR (-12.09%), and SMMA (-10.42%).

According to OJK data, outstanding BNPL loans soared 37% YoY as of April 2026 (vs. bank credit +10% YoY), as consumers turned to digital financing (paylater, digital bank loans, fintech lending) amidst slowing purchasing power.

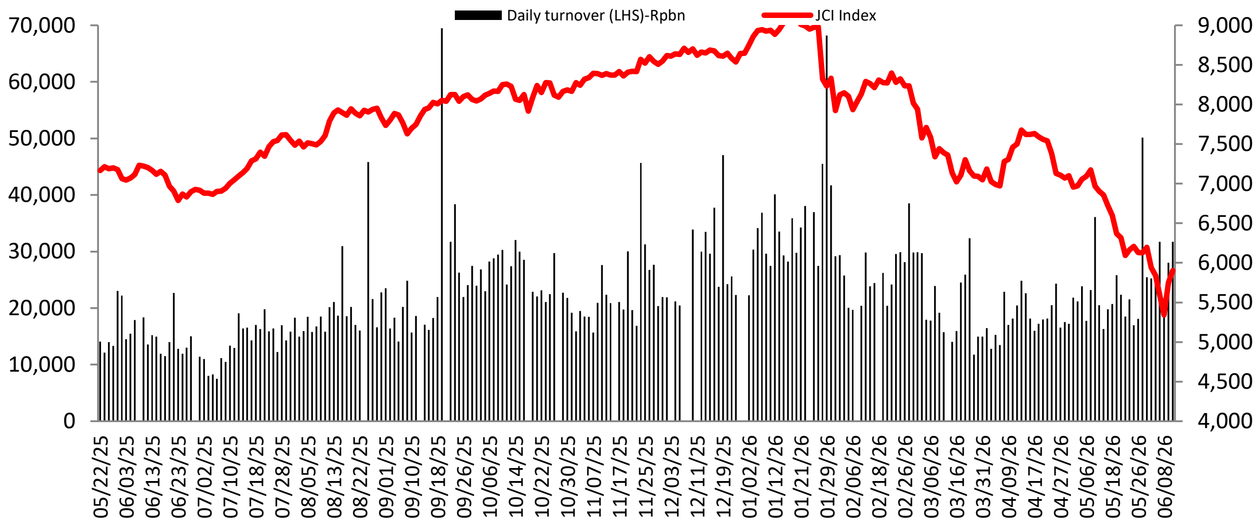
BOND MARKET

Temporary Relief

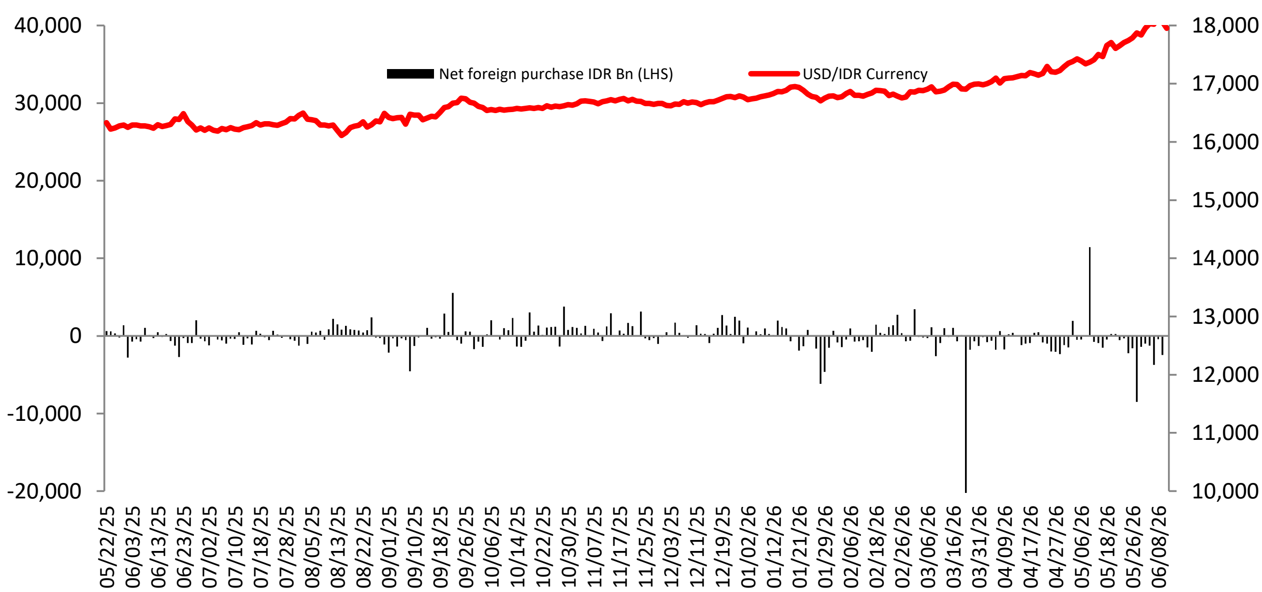
Indonesia bond market opened firmer following BI’s surprise 25bps off-cycle hike yesterday. Rupiah strengthened to 17,900, while benchmark yields were 5 – 10 bps lower. BI also updated its calendar and reinstated twice-weekly SRBI auctions. Despite the improved sentiment, market players remain cautious on the sustainability of the rally. In today SRBI auction, total incoming bids reached IDR 35.592Tn (compared to IDR 49.4428Tn in the previous auction). BI setting the 12mo cut-off at 7.68% with the issuance absorbed at IDR 15Tn from prev. at IDR 30Tn. Following the SRBI result, market took a U-turn as no follow up support from BI and MoF.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.4	(0.0)	(1.9)	5Y
FR91	FR0091 Govt	95.5	(0.1)	(6.9)	10Y
FR93	FR0093 Govt	92.0	(4.3)	(9.3)	15Y
FR92	FR0092 Govt	97.5	(4.3)	(8.3)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.4	(0.1)	(1.8)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	101.2	(0.0)	(3.9)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.7	#VALUE!	(2.1)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	5,902.4	2.7	(31.7)	
Thailand	SET Index	1,569.1	(0.9)	24.6	
Korean Stock Exch.	KOSPI Index	7,730.8	(4.5)	83.4	
Straight Times	FSSTI Index	4,958.9	(1.3)	6.7	
Kuala Lumpur	KLCI Index	1,679.0	0.2	(0.1)	
Philipines	PCOMP Index	5,941.4	(0.1)	(1.8)	
Nikkei	NKY Index	64,179.3	(1.9)	27.5	
Hang Seng	HSI Index	24,408.0	(0.6)	(4.8)	
MSCI-Asia pacific	MXAP Index	271.4	2.6	19.2	
Global Indices					
Dow Jones	INDU Index	50,872.1	0.2	5.8	
S&P 500	SPX Index	7,386.7	(0.3)	7.9	
Nasdaq	CCMP Index	25,678.8	(1.0)	10.5	
FTSE 100	UKX Index	10,187.6	(0.4)	2.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,953.0	0.6	(7.0)
Swap-IDR				
1 month	IDSWT1M Index	18,110.9	(0.3)	8.3
3 month	IDSWT3M Index	18,147.8	(0.3)	(8.6)
6 month	IDSWT6M Index	18,088.6	(0.6)	(8.2)
Forward-IDR				
3 month	IDFWT3M Index	18,160.7	(0.3)	(8.6)
6 month	IDFWT6M Index	18,329.6	(0.1)	(9.3)

*price as of 6/9/2026

DISCLAIMER

INVESTMENT MANAGER IS LICENSED AND SUPERVISED BY THE FINANCIAL SERVICES AUTHORITY (OJK). MUTUAL FUND INVESTMENTS CONTAIN RISK. PROSPECTIVE INVESTOR MUST READ AND COMPREHEND THE PROSPECTUS PRIOR TO INVESTING IN MUTUAL FUND. PAST PERFORMANCE DOES NOT REPRESENT FUTURE PERFORMANCE.
This material is issued and has been prepared by PT. BNP Paribas Asset Management a member of BNP Paribas Asset Management (B NPP AM)**. This material is issued and has been prepared by the investment management company.

This material is produced for information purposes only and does not constitute:
an offer to buy nor a solicitation to sell, nor shall it form the basis of or be relied upon in connection with any contract or commitment whatsoever or
any investment advice.

This material makes reference to certain financial instruments (the "Financial Instrument(s)") authorized and regulated in it s/their jurisdiction(s) of incorporation.
No action has been taken which would permit the public offering of the Financial Instrument(s) in any other jurisdiction, exc ept as indicated in the most recent prospectus, offering document or any other information material, as applicable, of the relevant Financial Ins trument(s) where such action would be required, in particular, in the United States, to US persons (as such term is defined in Regulation S of the United States Securities Act of 1933). Prior to any subscription in a country in which such Financial Instrument(s) is/are registered, inve stors should verify any legal constraints or restrictions there may be in connection with the subscription, purchase, possession or sale of the F inancial Instrument(s).

Investors considering subscribing to the financial instrument(s) should read carefully the most recent prospectus and consult the financial instrument(s') most recent financial reports. These documents are available on the website.
Opinions included in this material constitute the judgment of PT. BNP Paribas Asset Management at the time specified and may be subject to change without notice. PT. BNP Paribas Asset Management is not obliged to update or alter the information or opinions contain ed within this material. Investors should consult their own legal and tax advisors in respect of legal, accounting, domicile and tax advice prior to investing in the Financial Instrument(s) in order to make an independent determination of the suitability and consequences of an investmen t therein, if permitted. Please note that different types of investments, if contained within this material, involve varying degrees of ris k and there can be no assurance that any specific investment may either be suitable, appropriate or profitable for a client or prospective clien t's investment portfolio.

Given the economic and market risks, there can be no assurance that the Financial Instrument(s) will achieve its/their invest ment objectives. Returns may be affected by, amongst other things, investment strategies or objectives of the Financial Instrument(s) and mate rial market and economic conditions, including interest rates, market terms and general market conditions. The different strategies applied t o the Investment Products may have a significant effect on the results portrayed in this material. Past performance is not a guide to future p erformance and the value of the investments in Financial Instrument(s) may go down as well as up. Investors may not get back the amount they ori ginally invested.

The performance data, as applicable, reflected in this material, do not take into account the commissions, costs incurred on the issue and redemption and taxes

"The sustainable investor for a changing world" reflects the objective of BNP PARIBAS ASSET MANAGEMENT to integrate sustainab le development into its activities, although not all funds managed by BNP PARIBAS ASSET MANAGEMENT Indonesia fulfil the requirem ent of either Article 8, for a minimum proportion of sustainable investments, or those of Article 9 under the European Regulation 20 19/2088 on sustainability-related disclosures in the financial services sector (SFDR). For more information, please see www.bnpparibas-am.com/en/sustainability.

* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).
** "BNP Paribas Asset Management" is the global brand name of the BNP Paribas group's asset management services. The individu al asset management entities within BNP Paribas Asset Management specified herein are specified for information only and do not necess arily carries on business in your jurisdiction. For further information, please contact PT. BNP Paribas Asset Management.