



FOR PROFESSIONAL INVESTORS - 02/05/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Pullback

JCI weakened and closed at 8,104 (-43 points or -0.53%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR -470Bn today and rupiah slightly weakened to IDR 16,830/USD.

Banking stocks were mixed as BMRI (+1%) and BNL (+0.24%) in green, while BBTN (-1.49%), BBNI (-1.3%), and BBRI (-0.52%) declined. Consumer names were mostly negative as KAEF (-0.95%), HMSP (-0.57%), INDF (-0.71%), and KLBF (-2.19%) all weakened, except UNVR (+7.8%). Telco stocks were negative as ISAT (-0.47%), EXCL (-5.81%), and TLKM (-1.2%) all corrected. Mining names were mostly negative as TINS (-1.82%), INCO (-4.55%), ADRO (-3.67%), and ANTM (-4.51%) all retreated, except PTBA (+1.57%). Other movers were TPIA (+5.84%), SCMA (+5.69%), FILM (-14.85%), and RISE (-6.76%).

The Ministry of Finance recorded non-tax state revenue (PNBP) realization as of Jan 26 decreased by 19.7% YoY to Rp33.9tn (7.4% of the target), mainly due to the absence of dividend payments.

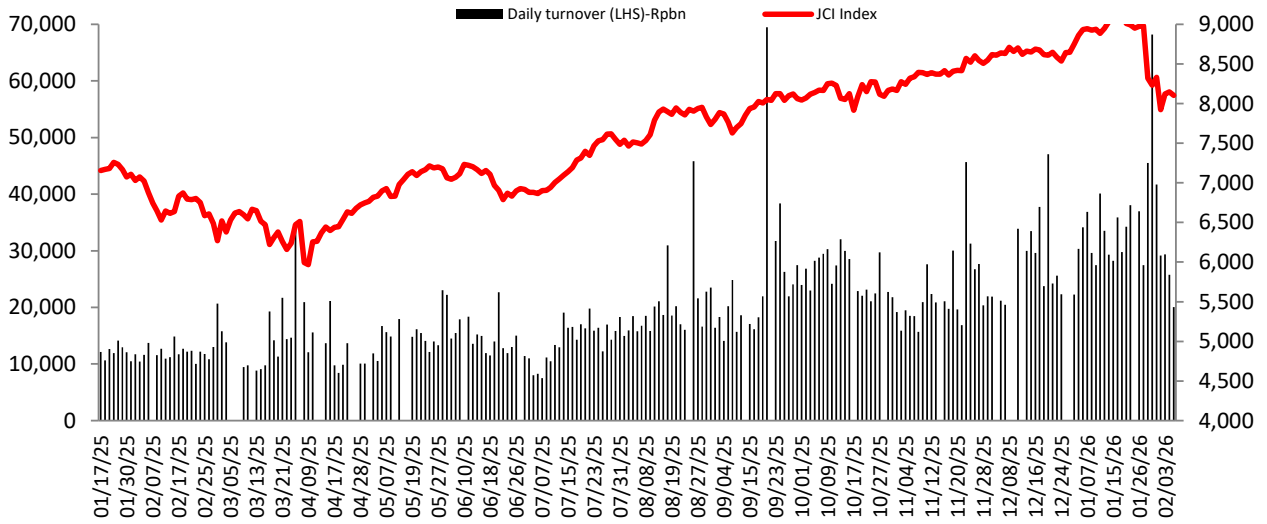
BOND MARKET

WITHIN RANGE

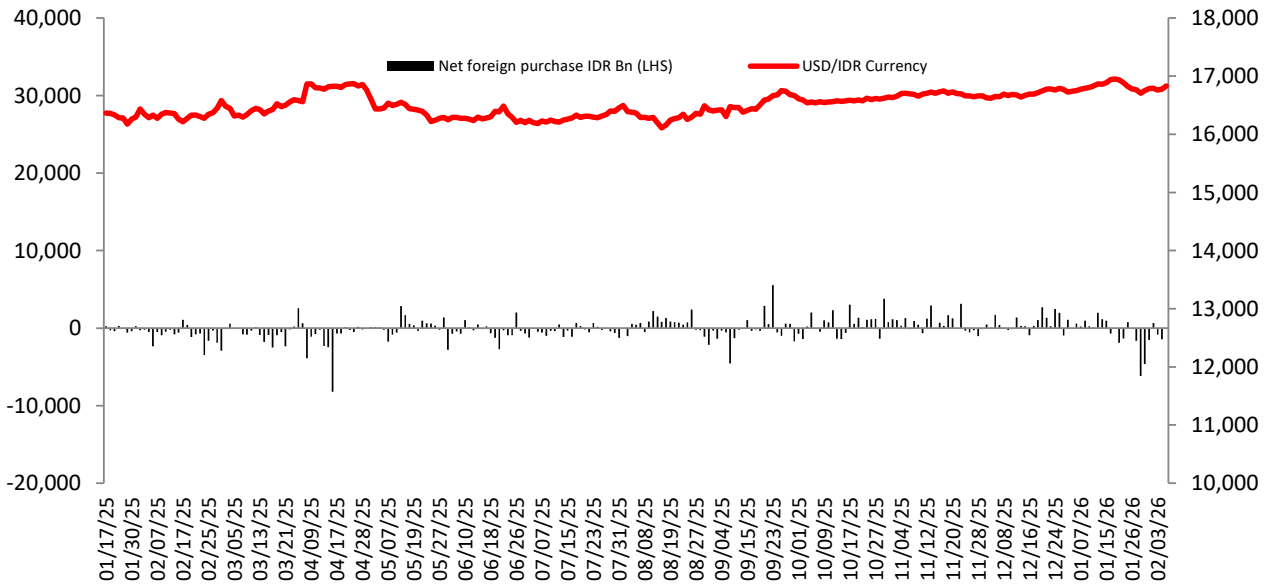
The bond market saw no improvement in risk sentiment today although we witnessed two ways trading in the market. Morning session saw mixed interest started by foreign names. While on the afternoon session as we witnessed local names showed their buying interest particularly after London opened although trading volume remained thin. Price movement went back to range bound compare to yesterday lacking fresh catalyst

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.3	0.0	0.0	5Y
FR91	FR0091 Govt	101.9	(0.0)	(0.6)	10Y
FR93	FR0093 Govt	100.2	(0.1)	(1.2)	15Y
FR92	FR0092 Govt	105.5	(0.0)	(0.8)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.1	(0.0)	(0.1)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.2	(0.0)	(1.0)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	0.0	0.0	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,103.9	(0.5)	(6.3)	
Thailand	SET Index	1,345.1	(0.1)	6.8	
Korean Stock Exch.	KOSPI Index	5,163.6	(3.9)	22.5	
Straight Times	FSSTI Index	4,975.9	0.2	7.1	
Kuala Lumpur	KLCI Index	1,731.0	(0.7)	3.0	
Philippines	PCOMP Index	6,382.0	0.1	5.4	
Nikkei	NKY Index	53,818.0	(0.9)	6.9	
Hang Seng	HSI Index	26,885.2	0.1	4.9	
MSCI-Asia pacific	MXAP Index	246.0	(0.1)	8.1	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,501.3	0.5	3.0	
S&P 500	SPX Index	6,882.7	(0.5)	0.5	
Nasdaq	CCMP Index	22,904.6	(1.5)	(1.5)	
FTSE 100	UKX Index	10,350.6	(0.5)	4.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,830.0	(0.3)	(0.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,775.4	0.0	0.3
3 month	IDSWT3M Index	16,776.2	0.0	(0.4)
6 month	IDSWT6M Index	16,776.6	0.0	(0.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,890.0	0.6	(1.0)
6 month	IDFWT6M Index	16,867.8	(0.1)	(0.6)

*price as of 2/4/2026

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