

FOR PROFESSIONAL INVESTORS - 06/13/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

CORRECTED

JCI weakened and closed at 6,995 (-91 points or -1.29%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net inflow of IDR 377Bn today and rupiah weakened to IDR 14,681/USD.

Banking stocks were mostly negative as BBNI (-0.6%), MEGA (-2.16%), BMRI (-0.92%), and BBRI (-1.36%) all closed lower, except PNB (+6.51%). Consumer names were mostly negative as MYOR (-1.52%), HMSP (-1.86%), INDF (-0.73%), and UNVR (-1.26%) all down, except ICBP (+1.18%). Mining stocks were negative as ANTM (-1.31%), INDY (-5.3%), ITMG (-2.6%), INCO (-2.7%), and ADRO (-7%) all corrected. Cement names were negative as SMCB (-0.9%), SMBR (-2.41%), INTP (-2.66%), and SMGR (-5.07%) all closed lower. Other movers were KIOS (+24.83%), BELL (+9.25%), BBHI (-6.81%), and EMTK (-6.2%).

Indonesia announced on Friday its first cases of the highly contagious Omicron subvariants BA.4 and BA.5 as the country starts to see an uptick in transmission following the Idul Fitri holiday season last month, which saw tens of millions of people traveling across the archipelago.

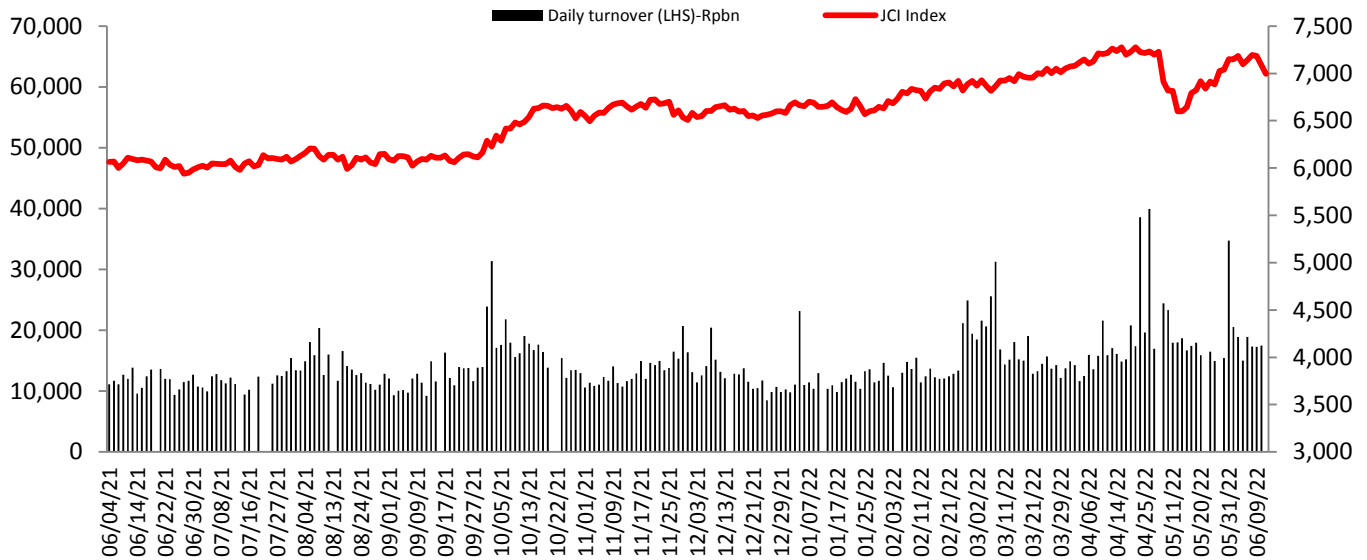
BOND MARKET

SLOW DAY

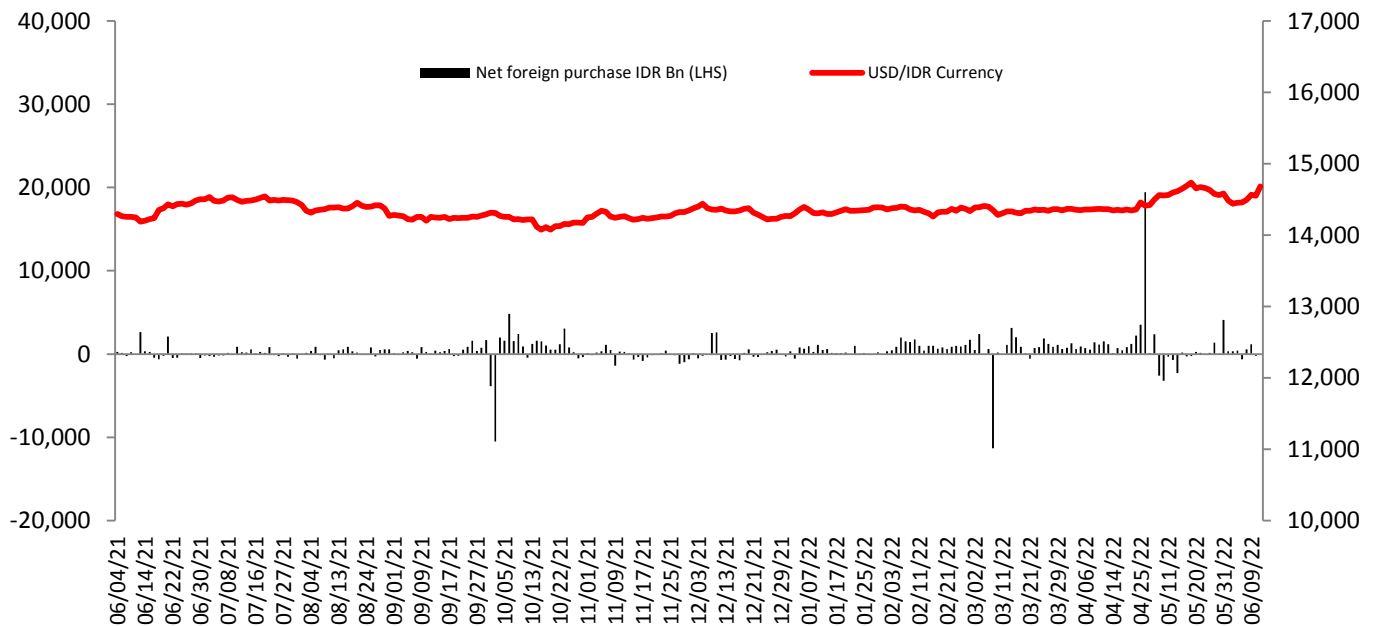
The bond market closed the week unchanged amid thin trading volume. Despite narrow bid and ask spread quoted throughout the day, no significant trade was heard at least from our side. Bond prices were so stable. The trading volume was relatively light with the 10Y benchmark series remained as market's favorite. The 10Y FR91 which trading 7.18% - 7.2% yield. The benchmark series 5Y/10Y/15Y/20Y closed at mid-yield of 6.22%/7.18%/7.33%/7.3% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	94.3	(1.1)	(6.5)	5Y
FR82	FR0082 Govt	93.3	(1.1)	(7.4)	10Y
FR80	FR0080 Govt	90.7	(0.8)		15Y
FR83	FR0083 Govt	97.1	(1.0)	(5.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,995.4	(1.3)	6.3	
Thailand	SET Index	1,600.1	(2.0)	(3.5)	
Korean Stock Exch.	KOSPI Index	2,504.5	(3.5)	(15.9)	
Straight Times	FSSTI Index	3,139.4	(1.3)	0.5	
Kuala Lumpur	KLCI Index	1,464.8	(1.9)	(6.6)	
Philippines	PCOMP Index	6,467.0	(1.0)	(9.2)	
Nikkei	NKY Index	26,987.4	(3.0)	(6.3)	
Hang Seng	HSI Index	21,067.6	(3.4)	(10.0)	
MSCI-Asia pacific	MXAP Index	166.2	(1.2)	(14.0)	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,392.8	(2.7)	(13.6)	
S&P 500	SPX Index	3,900.9	(2.9)	(18.2)	
Nasdaq	CCMP Index	11,340.0	(3.5)	(27.5)	
FTSE 100	UKX Index	7,184.1	(1.8)	(2.7)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,681.0	(0.9)	(2.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,576.0	0.1	2.2
3 month	IDSWT3M Index	14,562.4	0.6	(2.0)
6 month	IDSWT6M Index	14,575.0	0.0	(2.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,585.8	0.1	(2.0)
6 month	IDFWT6M Index	14,690.0	1.3	(2.1)
			(0.1)	(3.0)

*price as of 6/11/2022



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