



FOR PROFESSIONAL INVESTORS - 02/12/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Pullback

JCI slightly weakened and closed at 8,265 (-26 points or -0.31%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 1.5Tn today and rupiah slightly weakened to IDR 16,818/USD.

Banking stocks were mixed as BMRI (+1%), BNLN (+3.22%), and BBNI (+0.67%) up, while BBRI (-0.26%) and BBCA (-1.68%) retreated. Consumer names were mixed as INDF (+1.12%), UNVR (+1.77%), and ICBP (+0.31%) advanced, while KLBF (-0.45%) and MYOR (-2.53%) declined. Material stocks were negative as TPIA (-1.37%) and BRPT (-3.51%) all weakened. Mining names were mixed as ANTM (+3.26%), TINS (+9.97%), and INCO (+3.65%) up, while INDY (-1.37%) and ITMG (-1.01%) weakened. Other movers were ENRG (+13.36%), SMGR (+13.07%), NATO (-12.12%), and KPIG (-7.43%).

Government officially announced a food assistance program for the period of February and March 2026 with a total estimated budget of Rp12tn, targeting 35.04mn Beneficiary Families (KPM) to maintain people's purchasing power amid the momentum of Ramadan.

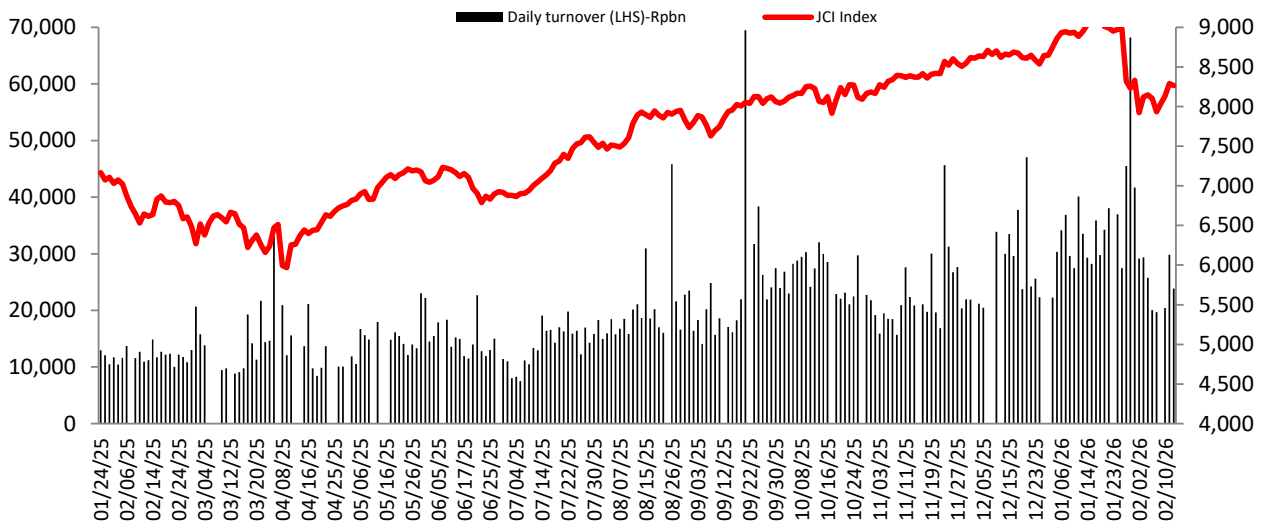
### BOND MARKET

#### QUIET MARKET

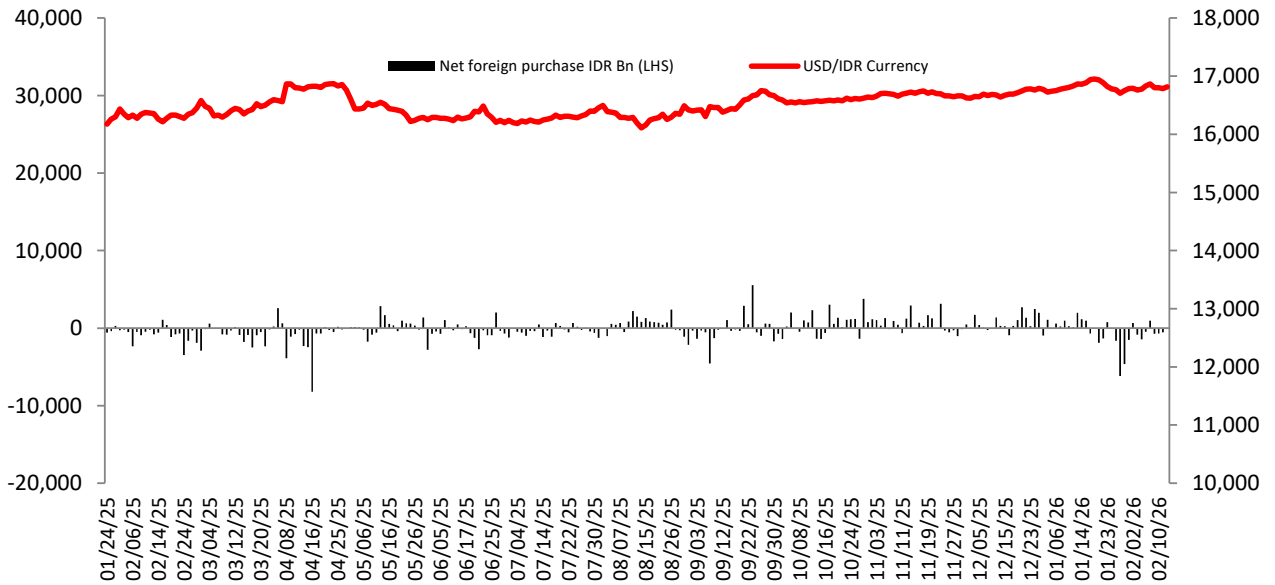
Indonesia bond market was calm today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 5.71%/6.41%/6.61%/6.69% respectively.

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.3	(0.0)	(0.0)	5Y
FR91	FR0091 Govt	101.7	0.1	(0.9)	10Y
FR93	FR0093 Govt	100.1	0.0	(1.3)	15Y
FR92	FR0092 Govt	104.7	0.0	(1.5)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.0)	(0.2)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	103.9	(0.1)	(1.3)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.7	#VALUE!	(0.2)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,265.4	(0.3)	(4.4)	
Thailand	SET Index	1,441.5	2.1	14.4	
Korean Stock Exch.	KOSPI Index	5,522.3	3.1	31.0	
Straight Times	FSSTI Index	5,016.8	0.6	8.0	
Kuala Lumpur	KLCI Index	1,750.9	(0.3)	4.2	
Philippines	PCOMP Index	6,471.3	(0.4)	6.9	
Nikkei	NKY Index	57,639.8	(0.0)	14.5	
Hang Seng	HSI Index	27,032.5	(0.9)	5.5	
MSCI-Asia pacific	MXAP Index	255.4	0.9	12.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,121.4	(0.1)	4.3	
S&P 500	SPX Index	6,941.5	(0.0)	1.4	
Nasdaq	CCMP Index	23,066.5	(0.2)	(0.8)	
FTSE 100	UKX Index	10,495.1	0.2	5.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,818.0	(0.2)	(0.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,794.1	(0.2)	0.4
3 month	IDSWT3M Index	16,802.0	(0.3)	(0.6)
6 month	IDSWT6M Index	16,780.0	(0.6)	(0.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,815.3	(0.1)	(0.5)
6 month	IDFWT6M Index	16,899.0	(0.2)	(0.8)

\*price as of 2/11/2026

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