



FOR PROFESSIONAL INVESTORS - 03/11/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Lower

JCI weakened and closed at 7,389 (-52 points or -0.69%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR - 939Bn today and rupiah was stabilized at IDR 16,870/USD.

Banking stocks were mixed as BBRI (+0.56%) and BBNI (+0.7%) in green, while BNLN (-3.08%), BMRI (-0.61%), and BBCA (-2.15%) retreated. Mining names were negative as PTBA (-2.71%), TINS (-3.91%), ANTM (-1.24%), INDY (-7.75%), and ITMG (-6.33%) all corrected. Pulp & paper stocks were negative as TKIM (-6.54%) and INKP (-4.9%) all weakened. Consumer names were mixed as UNVR (+2.83%) and INDF (+0.42%) closed higher, while GGRM (-1.3%), MYOR (-2.6%), and HMSP (-2.45%) down. Other movers were APIC (+16.06%), FILM (+11.41%), ENRG (-7.74%), and DEWA (-6.96%).

Gaikindo reported that national 4W wholesale sales reached 81,159 units in February 2026 (+12% YoY, +22% MoM). Cumulative 2M sales reached 147,000 units (+10% YoY), 17% of the FY target.

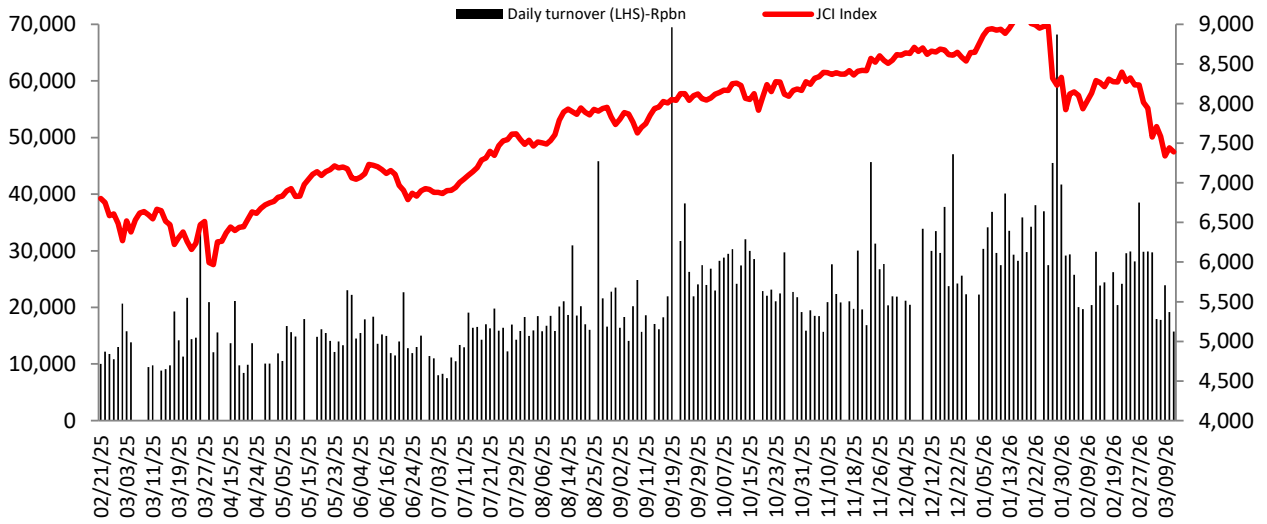
BOND MARKET

Mixed Tone

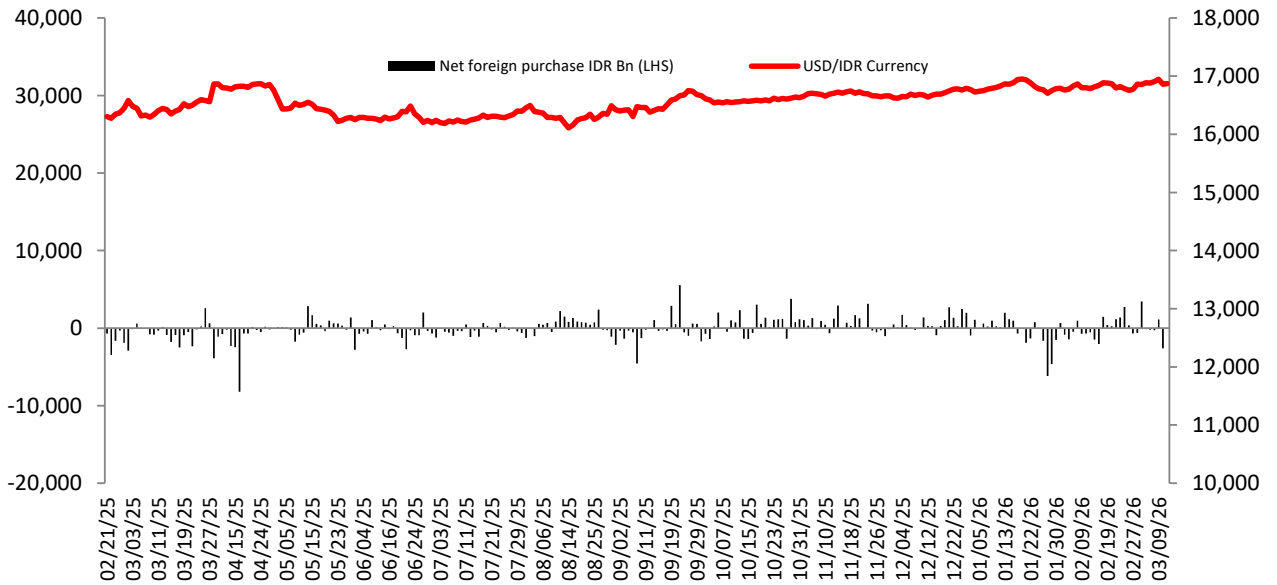
Indonesia bond market started the day with calmer and unchanged. In the morning session, we only heard light flow on secondary market. Sizeable amount traded on 5Y while state banks do the reprofiling from 3Y – 5Y to 15Y – 20Y. In today SRBI auction, BI retrieved IDR 13.57Tn bids and total accepted at IDR 8Tn. The 12mo weighted average rose around 10bps at 5.32% compare to last Friday SRBI auction at 5.21%. After the SRBI auction result, front end to belly bond turned weaker. In the afternoon session, some support was appeared from on 5Y and 10Y. Overall, IDR bonds yield higher 4 – 6 bps compared to yesterday closing.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.7	(0.0)	(0.6)	5Y
FR91	FR0091 Govt	100.1	(0.3)	(2.4)	10Y
FR93	FR0093 Govt	98.7	(0.2)	(2.7)	15Y
FR92	FR0092 Govt	103.1	0.0	(3.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.6	(0.0)	(0.6)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	103.3	(0.2)	(1.9)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.9	0.1	(0.9)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,389.4	(0.7)	(14.5)	
Thailand	SET Index	1,412.7	0.5	12.1	
Korean Stock Exch.	KOSPI Index	5,610.0	1.4	33.1	
Straight Times	FSSTI Index	4,854.5	(0.1)	4.5	
Kuala Lumpur	KLCI Index	1,708.8	0.4	1.7	
Philippines	PCOMP Index	6,158.3	0.5	1.7	
Nikkei	NKY Index	55,025.4	1.4	9.3	
Hang Seng	HSI Index	25,898.8	(0.2)	1.0	
MSCI-Asia pacific	MXAP Index	243.2	3.2	6.8	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,706.5	(0.1)	(0.7)	
S&P 500	SPX Index	6,781.5	(0.2)	(0.9)	
Nasdaq	CCMP Index	22,697.1	0.0	(2.3)	
FTSE 100	UKX Index	10,305.1	(1.0)	3.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,870.0	(0.1)	(1.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,971.1	0.3	1.5
3 month	IDSWT3M Index	16,968.4	0.3	(1.6)
6 month	IDSWT6M Index	16,976.4	0.4	(1.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,993.3	0.2	(1.6)
6 month	IDFWT6M Index	17,033.0	0.3	(1.6)

*price as of 3/10/2026

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