



FOR PROFESSIONAL INVESTORS - 01/14/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rally

JCI advanced and closed at 9,033 (+84 points or +0.94%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1.2Tn today and rupiah was stabilized at IDR 16,860/USD.

Banking stocks were mostly positive as BMRI (+0.41%), BBNI (+0.46%), BNLN (+1.47%), and BBTN (+3%) all inched higher, except BBCA (-0.93%). Telco names were positive as TLKM (+0.83%), EXCL (+5.12%), and ISAT (+3.24%) all up. Consumer stocks were mixed as HMSP (+1.99%) and INDF (+0.37%) closed higher, while GGRM (-1.96%), UNVR (-0.77%), and MYOR (-2.42%) retreated. Mining names were mixed as ANTM (+5.41%), TINS (+7.65%), and PTBA (+0.83%) up, while INCO (-2.66%) and ADRO (-2.62%) weakened. Other movers were BULL (+14.29%), BUVA (+12.62%), JPFA (-4.74%), and RISE (-2.88%).

The government is offering a 50% discount on Work Accident Insurance (JKK) and Death Insurance (JKM) contributions for non-wage workers in the transportation sector, including online motorcycle taxi drivers (ojol), drivers, and package/logistics couriers.

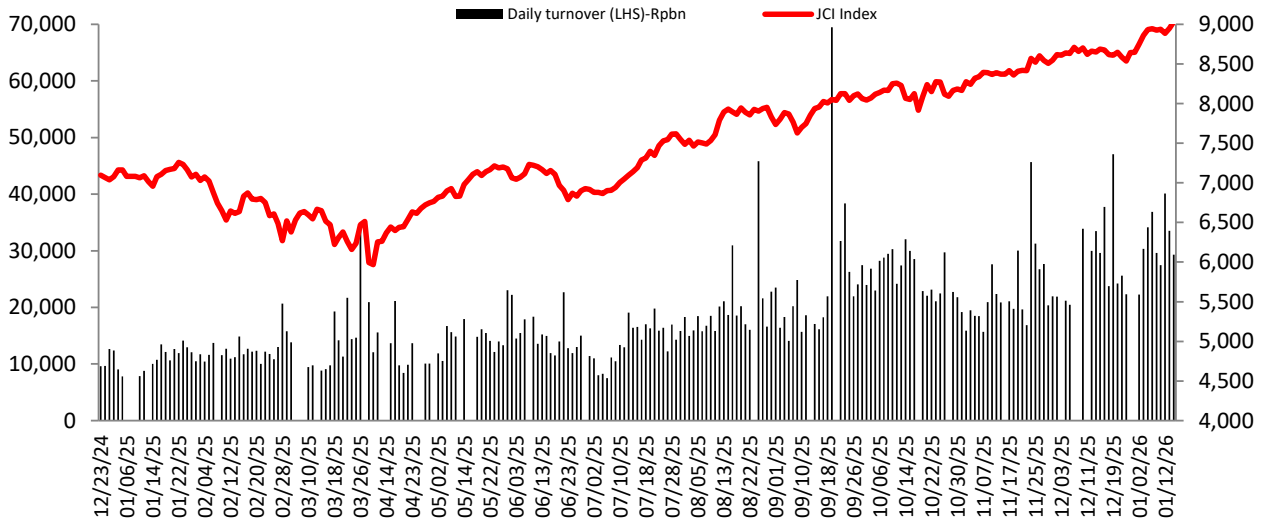
BOND MARKET

Late Selling

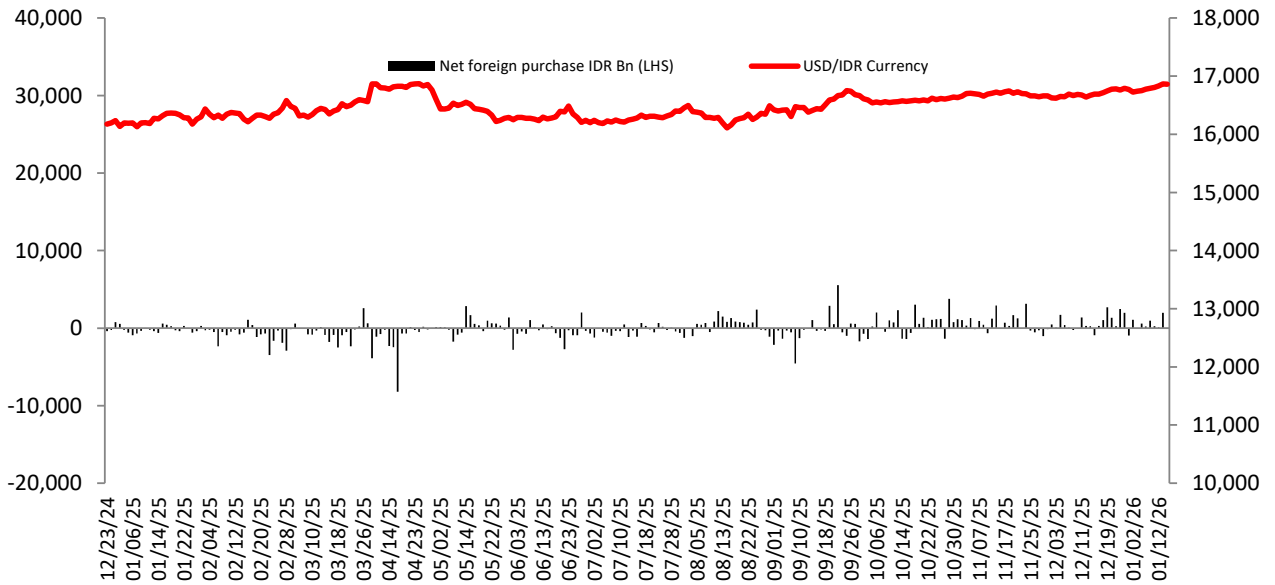
Indonesia bond market start the day with wider and softer tone. In the morning session, nothing much happened in the bond market. As soon as London market opened, several selling activities were seen, especially on 5Y and 10Y series while the other part of the yield curve was quoted within range until the trading session end. Overall, IDR bonds yield went up 1 – 3 bps compared to yesterday closing. The 5Y/10Y/15Y/20Y benchmark closed the day at mid yield of 5.62%/6.24%/6.46%/6.56%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.4	0.0	0.1	5Y
FR91	FR0091 Govt	102.2	(0.2)	(0.3)	10Y
FR93	FR0093 Govt	101.1	0.0	(0.3)	15Y
FR92	FR0092 Govt	106.2	0.0	(0.2)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.3	0.0	0.1	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.1	(0.0)	(0.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	0.1	(0.0)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	9,032.6	0.9	4.5	
Thailand	SET Index	1,243.8	0.7	(1.3)	
Korean Stock Exch.	KOSPI Index	4,723.1	0.6	12.1	
Straight Times	FSSTI Index	4,812.5	0.1	3.6	
Kuala Lumpur	KLCI Index	1,710.9	0.2	1.8	
Philippines	PCOMP Index	6,389.8	(0.3)	5.6	
Nikkei	NKY Index	54,341.2	1.5	7.9	
Hang Seng	HSI Index	26,999.8	0.6	5.3	
MSCI-Asia pacific	MXAP Index	237.4	0.9	4.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,192.0	(0.8)	2.3	
S&P 500	SPX Index	6,963.7	(0.2)	1.7	
Nasdaq	CCMP Index	23,709.9	(0.1)	2.0	
FTSE 100	UKX Index	10,161.2	0.2	2.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,860.0	0.0	(1.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,865.0	0.2	0.8
3 month	IDSWT3M Index	16,873.9	0.1	(1.0)
6 month	IDSWT6M Index	16,876.2	0.5	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,889.2	0.2	(1.0)
6 month	IDFWT6M Index	16,928.1	0.1	(0.9)

*price as of 1/13/2026

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