

FOR PROFESSIONAL INVESTORS - 06/25/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 5,999 (+115 points or +1.96%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 299Bn today and rupiah slightly strengthened to IDR 17,925/USD.

Banking stocks were positive as BBCA (+1.69%), BBRI (+1.42%), BMRI (+0.76%), BBNI (+0.9%), and BNLI (+2.4%) all inched higher. Consumer names were positive as ICBP (+3.46%), UNVR (+2.97%), KLBF (+1.96%), GGRM (+4%), and HMSP (+3.08%) all up. Material stocks were positive as BRPT (+4.29%) and TPIA (+5.29%) all in green. Retailer names were positive as AMRT (+4.69%), MAPA (+5.83%), ACES (+1.81%), and MAPI (+0.33%) all advanced. Other movers were BNBR (+19.05%), FILM (+14.1%), BSSR (-9.78%), and DMAS (-6.62%).

President Prabowo Subianto ensures the launch of B50 or diesel with a mixture of 50% palm oil-based biofuels (Biodiesel) starting July 2026

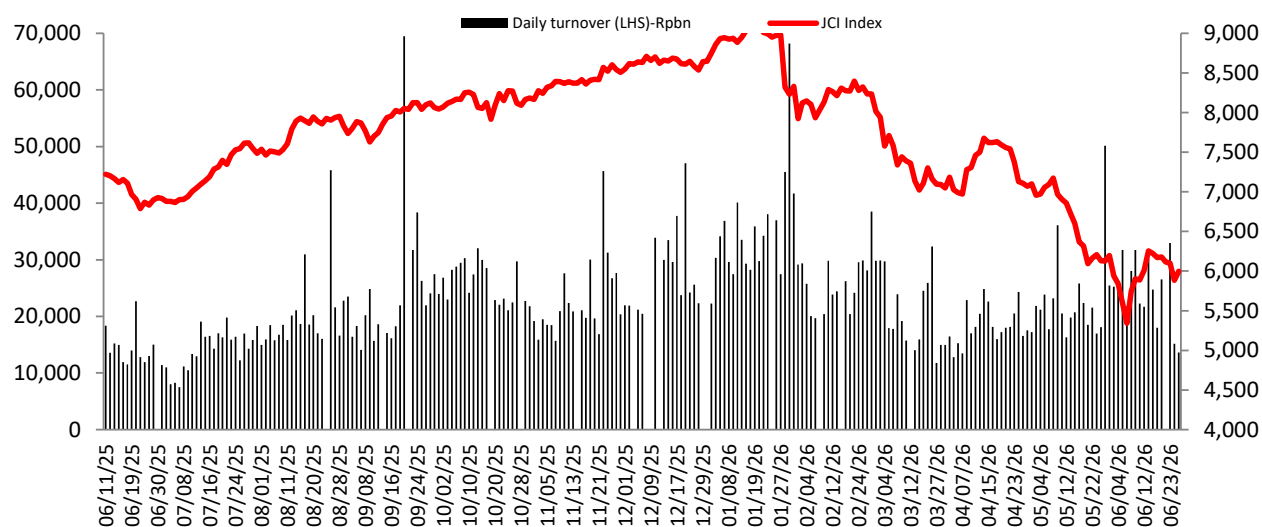
BOND MARKET

Firmer

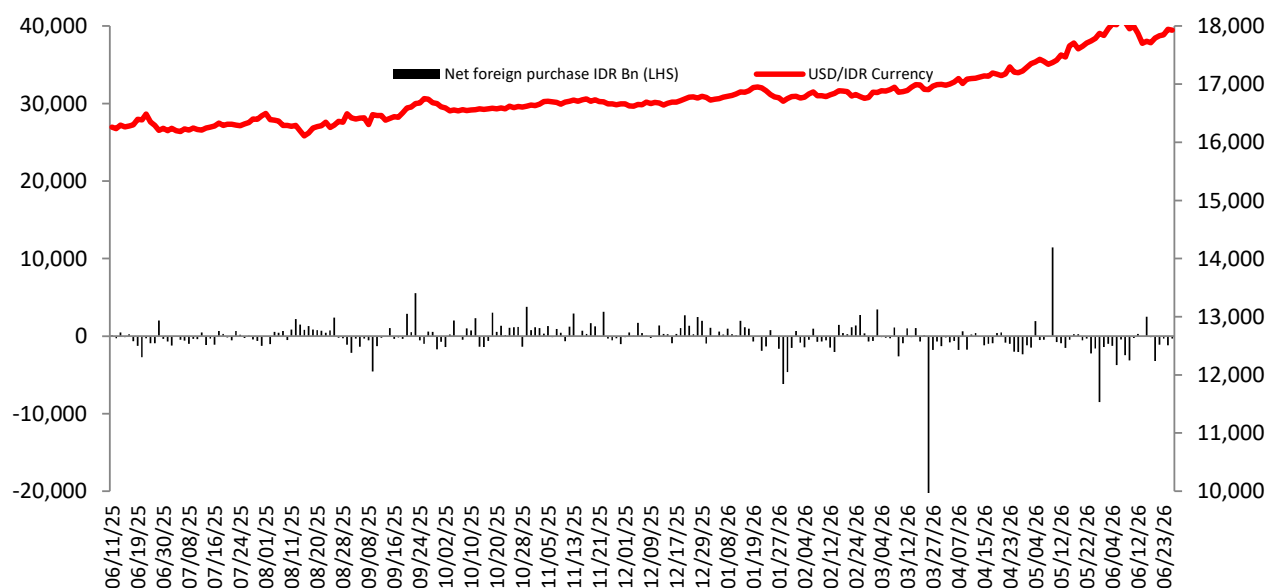
Indonesia bond market closed on a better tone today, with yields moving 5 – 13 bps lower across the curve. The move mainly supported by the softer 10Y UST, which remained around the 4.41% level. While Rupiah stayed relatively stable with offshore inflow around USD 700mio. Buying interest was mainly seen in the belly, although overall market still felt somewhat defensive ahead of tomorrow's SRBI auction and the large DNDF maturity. Local demand continued to support the market, while BI was still seen offering selected series, 4Y – 7Y FR82, FR87 and FR68. The benchmark series of 5, 10, 15 and 20Y closed at mid yield of 7.07%, 7.14%, 7.25% and 7.22%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.5	0.0	(1.7)	5Y
FR91	FR0091 Govt	96.4	0.3	(6.0)	10Y
FR93	FR0093 Govt	93.6	0.3	(7.7)	15Y
FR92	FR0092 Govt	98.5	0.1	(7.4)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.4	0.0	(1.7)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.8	0.4	(4.4)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.0	(0.0)	(3.8)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,999.0	2.0	(30.6)	
Thailand	SET Index	1,558.6	0.7	23.7	
Korean Stock Exch.	KOSPI Index	8,930.3	5.4	111.9	
Straight Times	FSSTI Index	5,219.0	0.1	12.3	
Kuala Lumpur	KLCI Index	1,663.8	(1.1)	(1.0)	
Philippines	PCOMP Index	6,071.1	1.3	0.3	
Nikkei	NKY Index	72,366.3	4.6	43.8	
Hang Seng	HSI Index	23,076.9	(1.4)	(10.0)	
MSCI-Asia pacific	MXAP Index	274.9	(0.2)	20.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	51,848.9	0.4	7.9	
S&P 500	SPX Index	7,358.2	(0.1)	7.5	
Nasdaq	CCMP Index	25,476.6	(0.4)	9.6	
FTSE 100	UKX Index	10,501.2	0.4	5.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,925.0	0.1	(6.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,950.9	0.4	7.3
3 month	IDSWT3M Index	17,959.8	0.5	(7.5)
6 month	IDSWT6M Index	17,947.4	0.4	(7.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,994.8	0.4	(7.6)
6 month	IDFWT6M Index	17,930.2	(0.4)	(6.9)

*price as of 6/24/2026

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