

FOR PROFESSIONAL INVESTORS - 12/01/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

LOWER

JCI slightly weakened and closed at 6,508 (-26 points or -0.4%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 622Bn today and rupiah slightly weakened to IDR 14,343/USD.

Banking stocks were mixed as BMRI (+1.07%) and BBCA (+0.34%) advanced, while BDMN (-1.66%), BBRI (-0.24%), and BBNI (-2.21%) retreated. Consumer names were mixed as ICBP (+5.62%) and INDF (+3.57%) advanced, while KLBF (-0.63%), KAEF (-6.93%), and UNVR (-3.79%) retreated. Properties stocks were negative as CTRA (-2.86%), SMRA (-4.02%), PWON (-2.85%), and BSDE (-5.07%) all retreated. Poultry names were negative as MAIN (-1.44%), JPFA (-0.63%), and CPIN (-2.47%) all down. Other movers were MPPA (+15.78%), MLPL (+11.67%), POLL (-7%), and BTPS (-6.16%).

The Ministry of Energy and Mineral Resources is currently carrying out the preparation of the 40% biodiesel (B40) program implementation plan. One of the closest preparations is testing machines and vehicles. The B40 is composed of 3 substances, namely 30% FAME, 10% DPOME and 10% HVO.

BOND MARKET

BETTER YIELD

Indonesia bond market closed the day weaker on the back of Omicron news. Bond prices went further south triggered by selling activity from foreign players. Selling pressure remains heavy on short to mid-series and bring yield higher around 5 – 8 bps. Although we saw few bottom fishers came into the market, it failed to support the market. The 5Y/10Y benchmark closed at mid yield of 5.06%/634%

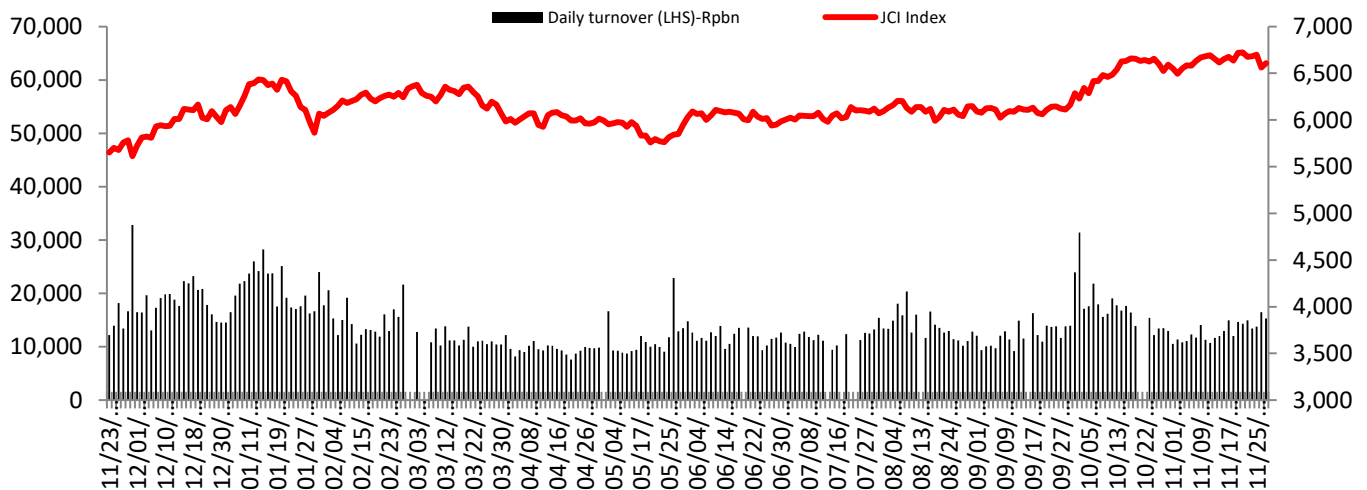


BNP PARIBAS
ASSET MANAGEMENT

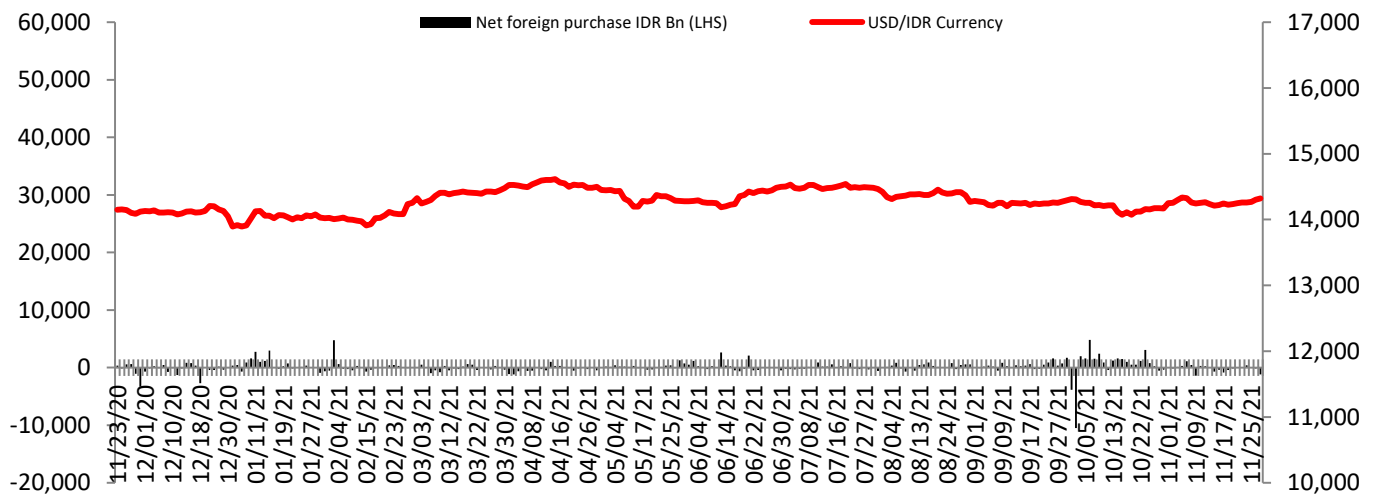
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.8	(0.1)	0.1	5Y
FR82	FR0082 Govt	101.2	(0.5)	(3.4)	10Y
FR80	FR0080 Govt	99.9	(0.1)		15Y
FR83	FR0083 Govt	105.3	(0.5)	(5.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,507.7	(0.4)	8.8	
Thailand	SET Index	1,590.8	1.4	9.8	
Korean Stock Exch.	KOSPI Index	2,899.7	2.1	0.9	
Straight Times	FSSTI Index	3,098.3	1.9	8.9	
Kuala Lumpur	KLCI Index	1,496.9	(1.1)	(8.0)	
Philippines	PCOMP Index	6,947.1	(3.5)	(2.7)	
Nikkei	NKY Index	27,935.6	0.4	1.8	
Hang Seng	HSI Index	23,658.9	0.8	(13.1)	
MSCI-Asia pacific	MXAP Index	189.8	(0.9)	(5.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,483.7	(1.9)	12.7	
S&P 500	SPX Index	4,567.0	(1.9)	21.6	
Nasdaq	CCMP Index	15,537.7	(1.6)	20.6	
FTSE 100	UKX Index	7,156.1	1.4	10.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,343.0	(0.1)	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,310.0	(0.1)	1.6
3 month	IDSWT3M Index	14,335.6	0.0	(1.7)
6 month	IDSWT6M Index	14,310.0	(0.1)	(1.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,371.5	(0.2)	(1.5)
6 month	IDFWT6M Index	14,470.1	(0.9)	(0.4)
			(0.1)	

*price as of 11/30/2021

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