

FOR PROFESSIONAL INVESTORS - 06/16/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### RECOVERED

JCI advanced and closed at 7,050 (+43 points or +0.62%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 400Bn today and rupiah slightly weakened to IDR 14,768/USD.

Banking stocks were mixed as BBKA (+3.41%) and BMRI (+0.9%) advanced, while BBNI (-0.3%), MEGA (-2.71%), and BBRI (-0.45%) weakened. Consumer names were positive as KLBF (+0.62%), ICBP (+0.87%), MYOR (+1.79%), GGRM (+0.65%), and KAEF (+0.36%) all in green. Infra stocks were mostly positive as PGAS (+6.12%), TOWR (+3.98%), and TBIG (+1.37%) all inched higher, except JSMR (-1.33%). Mining names were mostly positive as PTBA (+3.8%), ITMG (+3.66%), INCO (+2.53%), and ADRO (+0.66%) all advanced, except ANTM (-0.92%). Other movers were SCMA (+11.54%), ARTO (+7.97%), TMAS (-5.18%), and BBYB (-3.52%).

Bank Indonesia forecast that inflation can reach 4.2% in 2022. This is higher compared to BI's target of 2% - 4% and also higher than last year inflation of 1.87%.

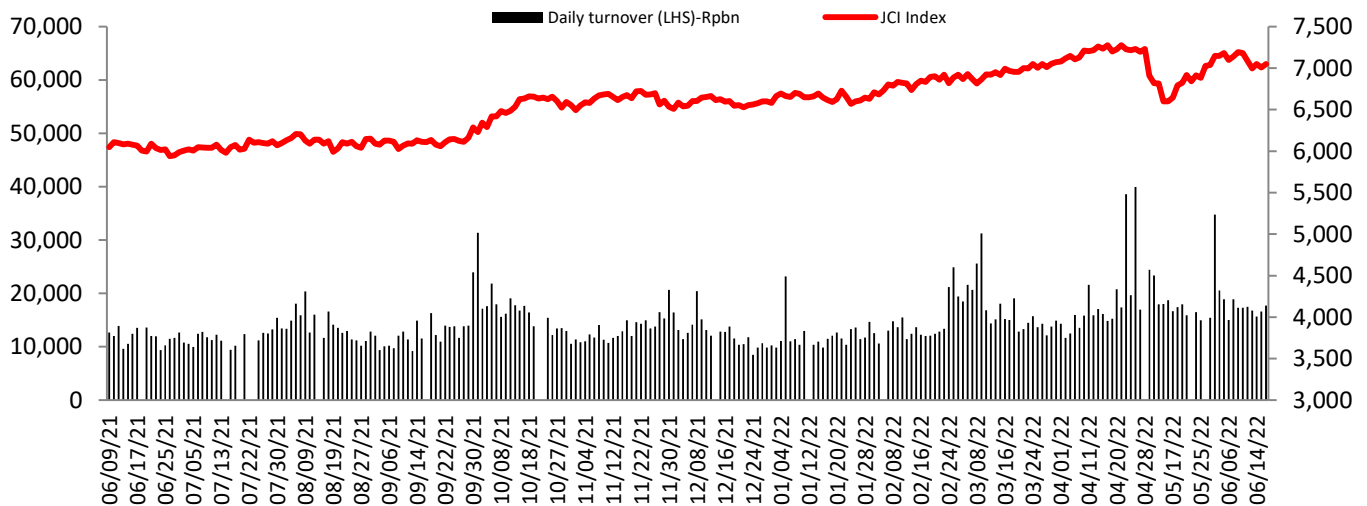
### BOND MARKET

#### MIXED INTEREST

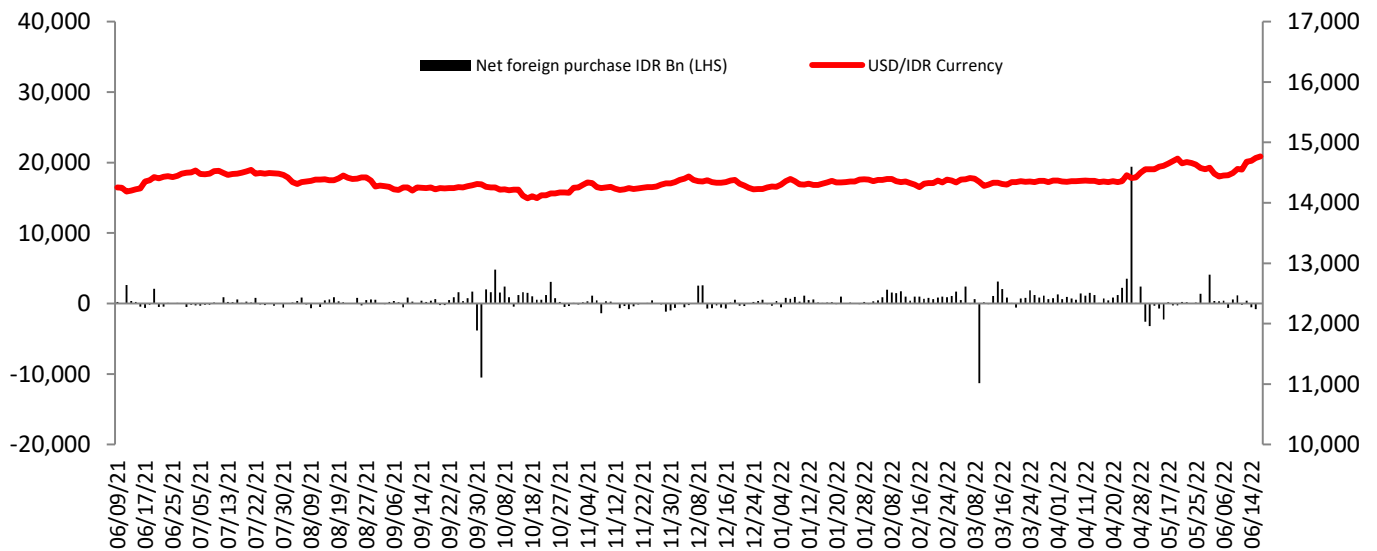
Indonesia bond market start the day with biddish tone especially in the morning session. Sentiment were mostly driven by FOMC meeting last night, as expected FED hikes 75bps. We saw good demand on 5Y – 15Y benchmark series followed by non-benchmark series. The 10Y FR91 strengthened and were seen traded at yield as low as 7.27%. However, in the afternoon session, IDR bond market told a different story as several profit takers erased the morning gain.

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	94.3	0.3	(6.6)	5Y
FR82	FR0082 Govt	93.2	0.3	(7.6)	10Y
FR80	FR0080 Govt	89.9	0.7		15Y
FR83	FR0083 Govt	97.4	0.2	(5.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,050.3	0.6	7.1	
Thailand	SET Index	1,570.1	(1.5)	(5.3)	
Korean Stock Exch.	KOSPI Index	2,451.4	0.2	(17.7)	
Straight Times	FSSTI Index	3,103.4	(0.1)	(0.6)	
Kuala Lumpur	KLCI Index	1,465.0	0.4	(6.5)	
Philippines	PCOMP Index	6,393.0	1.2	(10.2)	
Nikkei	NKY Index	26,431.2	0.4	(8.2)	
Hang Seng	HSI Index	20,845.4	(2.2)	(10.9)	
MSCI-Asia pacific	MXAP Index	159.4	(0.3)	(17.5)	
<u>Global Indices</u>					
Dow Jones	INDU Index	30,668.5	1.0	(15.6)	
S&P 500	SPX Index	3,790.0	1.5	(20.5)	
Nasdaq	CCMP Index	11,099.2	2.5	(29.1)	
FTSE 100	UKX Index	7,176.9	(1.3)	(2.8)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,768.0	(0.2)	(3.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,734.0	0.2	3.3
3 month	IDSWT3M Index	14,751.8	0.2	(3.4)
6 month	IDSWT6M Index	14,747.7	0.2	(3.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,760.4	(0.1)	(3.2)
6 month	IDFWT6M Index	14,780.0	0.1	(2.8)
			(0.6)	(5.4)

\*price as of 6/16/2022


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