

FOR PROFESSIONAL INVESTORS - 05/07/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Continued Higher

JCI slightly strengthened and closed at 6,926 (+28 points or +0.41%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 1.7Tn today and rupiah weakened to IDR 16,536/USD.

Banking stocks were mixed as BBRI (+0.77%) and BBCA (+0.55%) up, while MEGA (-1.12%), BBNI (-0.48%), and BMRI (-0.6%) closed lower. Consumer names were mostly negative as KLBF (-0.35%), UNVR (-1.36%), MYOR (-3%), and ICBP (-1.77%) all closed lower, except INDF (+2.99%). Material stocks were positive as TPIA (+3.74%) and BRPT (+8.33%) all inched higher. Mining names were positive as ANTM (+8.27%), INCO (+7.55%), ADRO (+1.33%), PTBA (+1.85%), and INDY (+2.67%) all up. Other movers were MLPT (+7.51%), MAPA (+7.09%), UNTR (-4.92%), and BSDE (-3.95%).

The budget required for this year's Free Nutritious Meal Program are estimated to reach Rp116tn by Dec-2025 to cover 82.9mn recipients, as stated by the Head of the National Nutrition Agency (BGN).

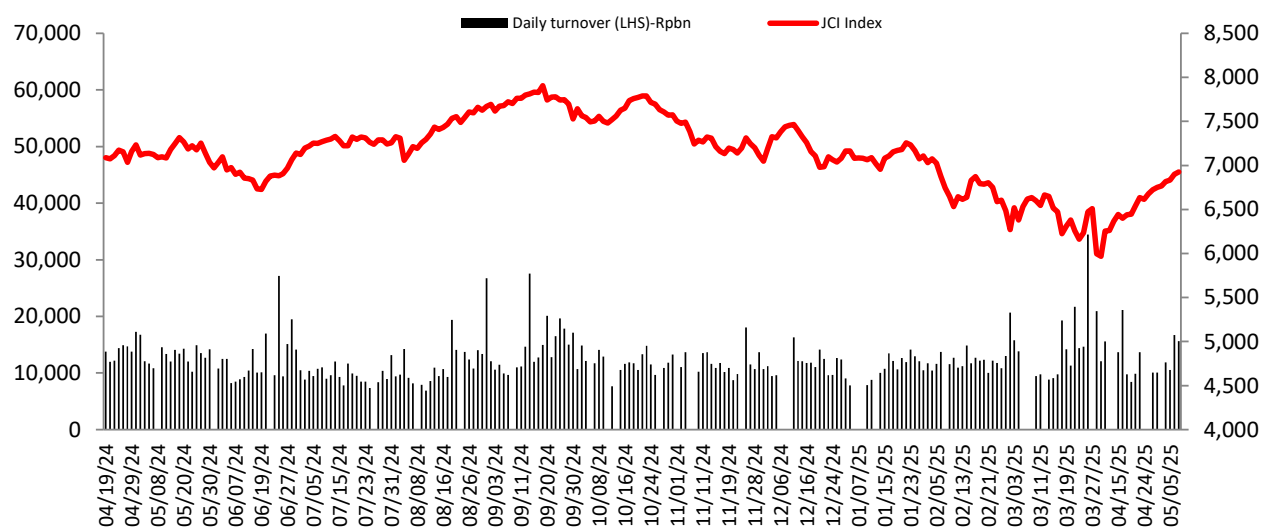
BOND MARKET

A Tad Higher

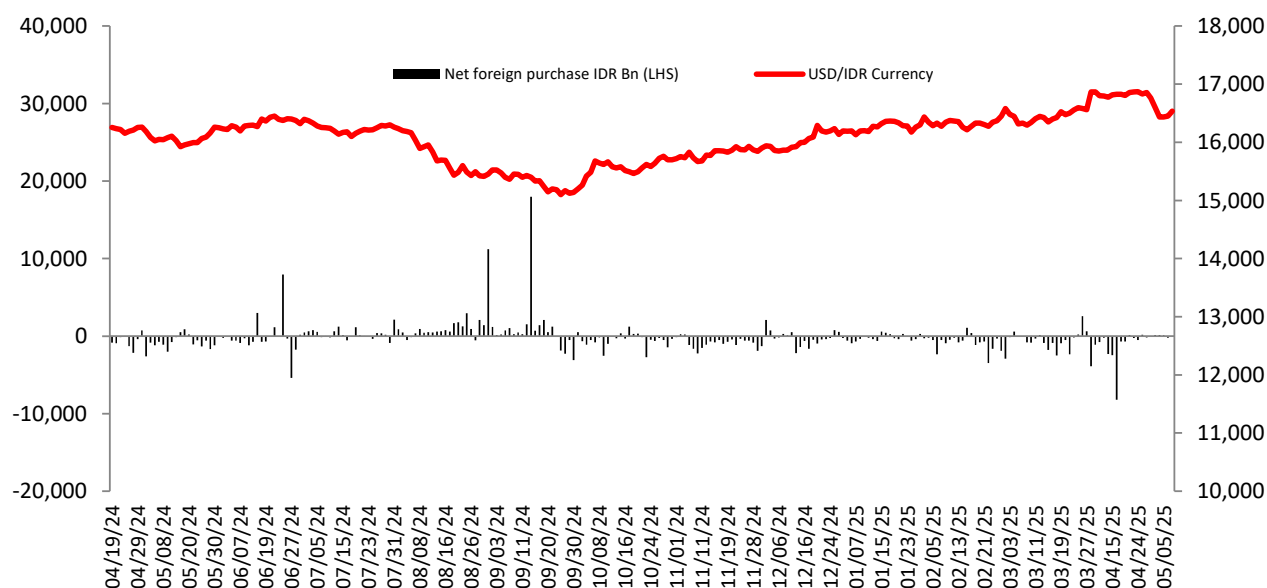
Bond market opened wider as price quotation continued its upward movement from yesterday. Several buying activities were seen especially on middle tenor benchmark and non-benchmark series but the trade volumes were small until the trading session end. Local banks and offshore came into the market and aggressively bidding the 5yr to 10Y tenor. Bond still stronger despite USD/IDR as the pair closed higher at 16,536. In the meantime, market players also waiting for the FOMC meeting rate result tonight with expected that The Fed will hold the rate at the same level.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	97.9	0.1	1.7	5Y
FR91	FR0091 Govt	98.4	0.1	2.1	10Y
FR93	FR0093 Govt	95.8	0.1	1.0	15Y
FR92	FR0092 Govt	100.7	0.2	0.6	20Y
PBS036	INDOIS 5 ½ 08/15/25	99.9	0.0	0.7	15-8-2025
PBS003	INDOIS 6 01/15/27	99.5	0.0	1.2	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	99.9	(0.0)	0.3	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	96.6	(0.0)	(0.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,926.2	0.4	(2.2)	
Thailand	SET Index	1,217.7	2.5	(13.0)	
Korean Stock Exch.	KOSPI Index	2,573.8	0.5	7.3	
Straight Times	FSSTI Index	3,865.4	0.1	2.1	
Kuala Lumpur	KLCI Index	1,549.9	0.9	(5.6)	
Philippines	PCOMP Index	6,465.5	0.7	(1.0)	
Nikkei	NKY Index	36,779.7	(0.1)	(7.8)	
Hang Seng	HSI Index	22,691.9	0.1	13.1	
MSCI-Asia pacific	MXAP Index	190.6	0.1	4.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	40,829.0	(0.9)	(4.0)	
S&P 500	SPX Index	5,606.9	(0.8)	(4.7)	
Nasdaq	CCMP Index	17,689.7	(0.9)	(8.4)	
FTSE 100	UKX Index	8,567.0	(0.4)	4.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,536.0	(0.5)	(2.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,480.0	0.1	1.4
3 month	IDSWT3M Index	16,458.3	0.0	(1.9)
6 month	IDSWT6M Index	16,463.6	0.1	(2.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,486.4	0.4	(2.0)
6 month	IDFWT6M Index	16,573.0	0.3	(2.2)

*price as of 5/6/2025



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