



FOR PROFESSIONAL INVESTORS - 04/09/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Mixed

JCI slightly strengthened and closed at 7,308 (+28 points or +0.39%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 1.7Tn today and rupiah slightly weakened to IDR 17,085/USD.

Banking stocks were negative as BBNI (-1.85%), MEGA (-8.6%), BMRI (-2.14%), BBRI (-1.8%), and BBKA (-4.07%) all declined. Consumer names were negative as KLBF (-0.51%), MYOR (-2.02%), ICBP (-1%), INDF (-0.75%), and UNVR (-2.3%) all closed lower. Material stocks were positive as TPIA (+16.07%) and BRPT (+5.1%) all closed higher. Retailer names were negative as ACES (-2.23%), MAPA (-4.23%), AMRT (-1.63%), and MAPI (-4.17%) all closed lower. Other movers were APIC (+24.78%), MSIN (+24.74%), FILM (-7.89%), and UNTR (-3.46%).

Bank Indonesia reported that Indo forex reserve fell -2.4% MoM (US\$3.7bn) to US\$148.2bn in Mar26. This amount is equivalent to financing 6.0 months of imports or 5.8 months of imports and servicing the gov't's external debt.

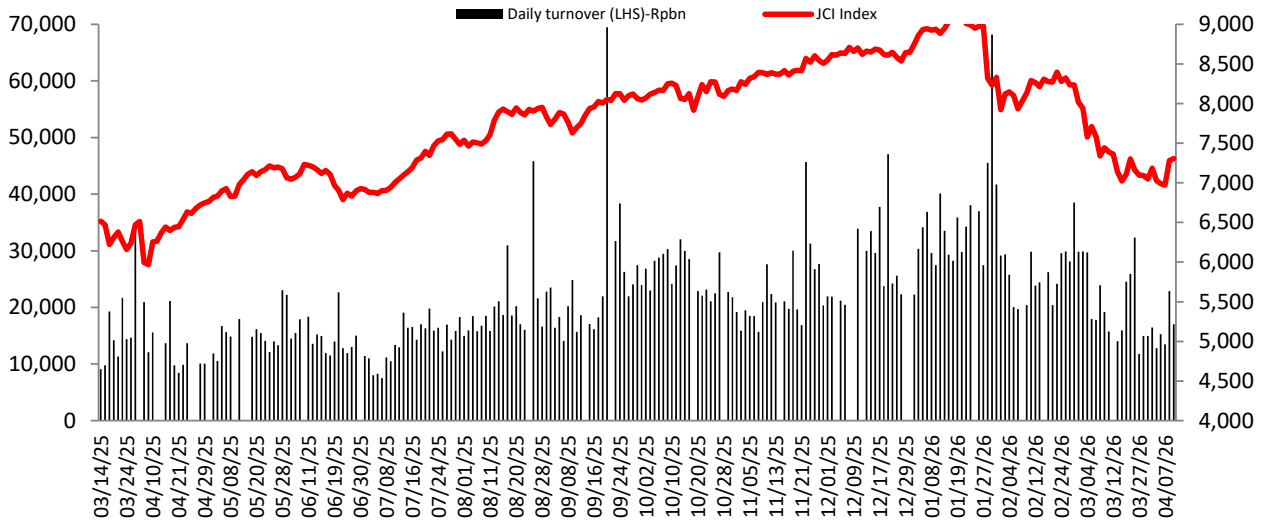
BOND MARKET

Weaker

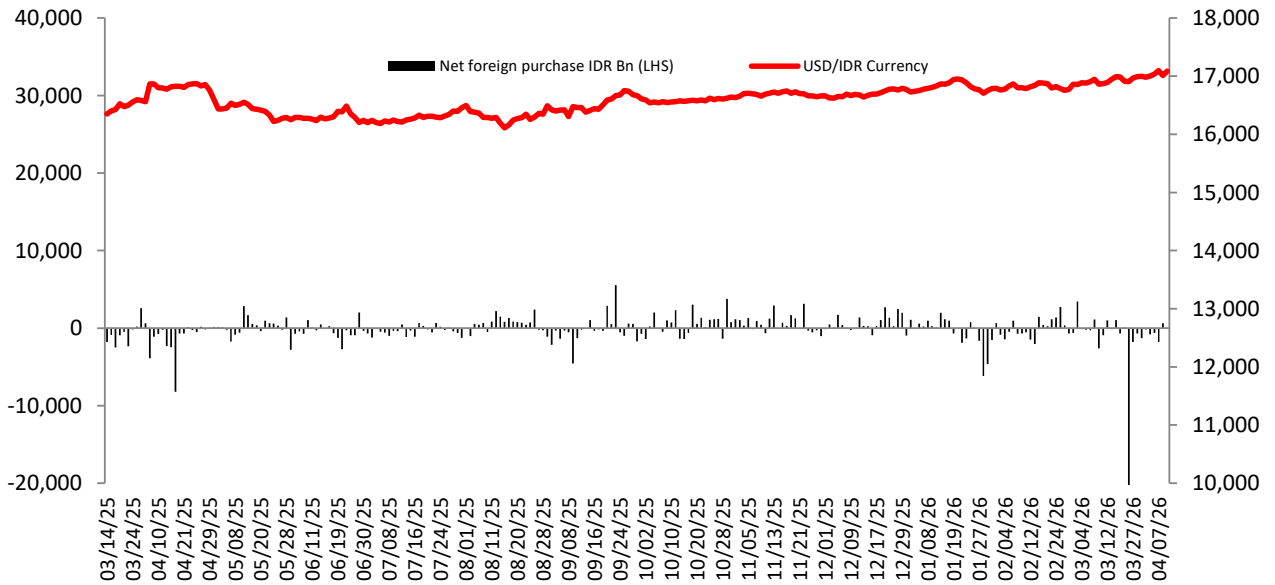
Indonesia bond market opened weaker after yesterday rally with prices opened wider by 2-5bps. During morning session, trading mostly seen in short to mid tenor, with yields moving 4-5bps higher than yesterday. 10Y FR108 seen traded as low as 98.9 (6.65%) but got taken to 99.50 (6.56%) nearing market closing time. Afternoon session saw some dip buying by offshore on longer tenor, collecting belly bonds while onshore investor seen still buying on front end. In line with the weaker tone, Rupiah opened weaker and traded above 17050 level today and closed the day just shy below 17.1K level at 17090. Overall, yield curve closed the day only weaker by 1-2bps with 5/10/15/20Y benchmark series closed the day at yield 6.25%/6.57%/6.72%/6.68%. All eyes are focused for tomorrow as BI will held its regular SRBI auction ahead of IDR 134tn liquidity next week from FR86 maturity.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.3	(0.1)	(1.0)	5Y
FR91	FR0091 Govt	99.4	0.3	(3.0)	10Y
FR93	FR0093 Govt	97.8	(0.1)	(3.5)	15Y
FR92	FR0092 Govt	103.2	0.1	(3.0)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	(0.0)	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.5	(0.1)	(2.8)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	0.1	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,307.6	0.4	(15.5)	
Thailand	SET Index	1,489.7	0.3	18.3	
Korean Stock Exch.	KOSPI Index	5,778.0	(1.6)	37.1	
Straight Times	FSSTI Index	4,977.1	(0.4)	7.1	
Kuala Lumpur	KLCI Index	1,686.2	(0.6)	0.4	
Philippines	PCOMP Index	6,089.9	2.2	0.6	
Nikkei	NKY Index	55,895.3	(0.7)	11.0	
Hang Seng	HSI Index	25,752.4	(0.5)	0.5	
MSCI-Asia pacific	MXAP Index	248.8	5.0	9.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,909.9	2.8	(0.3)	
S&P 500	SPX Index	6,782.8	2.5	(0.9)	
Nasdaq	CCMP Index	22,635.0	2.8	(2.6)	
FTSE 100	UKX Index	10,575.1	(0.3)	6.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,085.0	(0.4)	(2.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,089.8	0.4	2.2
3 month	IDSWT3M Index	17,097.9	0.5	(2.4)
6 month	IDSWT6M Index	17,116.6	0.1	(2.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,102.4	0.5	(2.2)
6 month	IDFWT6M Index	17,172.6	0.3	(2.4)

*price as of 4/8/2026

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