



FOR PROFESSIONAL INVESTORS - 04/28/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SOLD OFF

JCI slightly weakened and closed at 7,072 (-34 points or -0.48%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR -2.4Tn today and rupiah slightly weakened to IDR 17,225/USD.

Banking stocks were mostly positive as BBRI (+0.66%), BMRI (+0.68%), BBCA (+0.42%), and BBNI (+1.88%) all advanced, except MEGA (-1.93%). Retailer names were negative as MAPA (-0.79%), ACES (-4.66%), MAPI (-3.01%), and AMRT (-5.69%) all declined. Consumer stocks were mixed as GGRM (+11.36%) and KLBF (+1.14%) in green, while UNVR (-2.3%), ICBP (-1.81%), and INDF (-1.09%) closed lower. Mining names were negative as PTBA (-0.69%), INCO (-0.73%), TINS (-2.4%), ANTM (-1.94%), and ADRO (-3.98%) all weakened. Other movers were CASA (+12.03%), PTRO (+3.77%), APIC (-8.65%), and JPFA (-7.11%).

Indonesia's Trade Ministry released Mar26 tin export data. Volumes were posted at 4.7 kt (+28% MoM, -20% YoY) with China accounting for 46% of the total. While export value reached US\$220.4mn, (+27% MoM, +17% YoY).

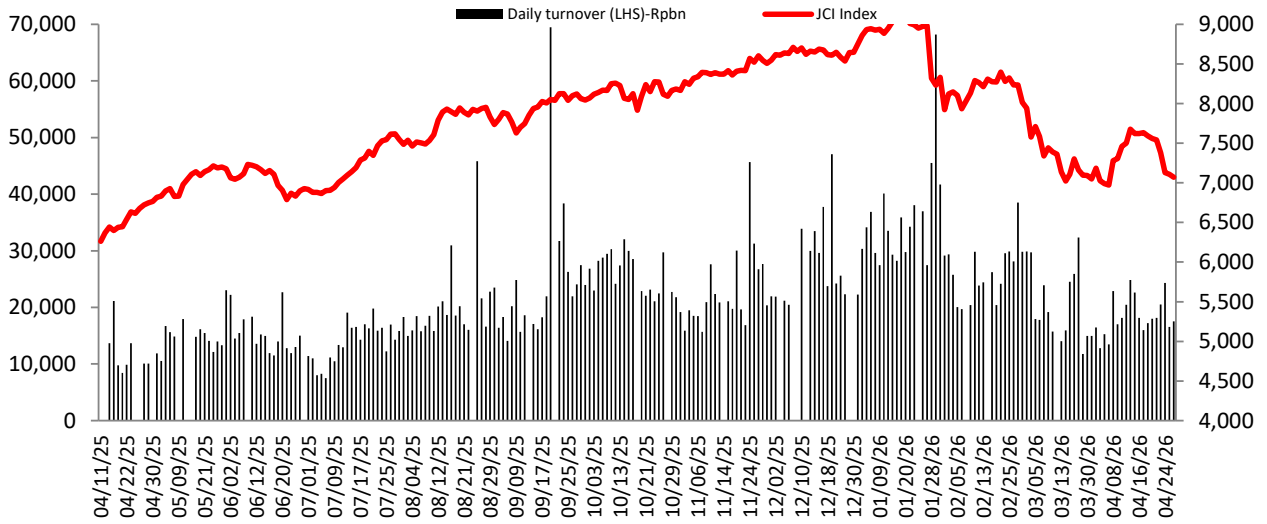
BOND MARKET

AUCTION DAY

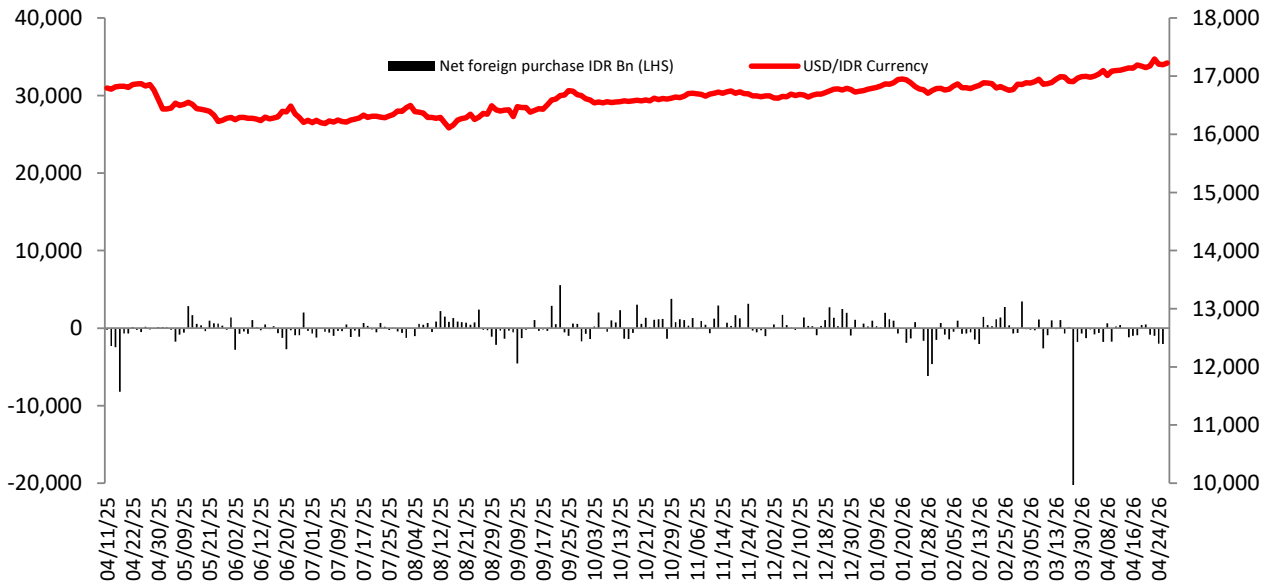
Indonesia bond market opened within range today. Bond prices went down slightly in the morning session as Rupiah weakening to above 17,240 level. Post incoming bid auction released, we heard several selling activity especially on 5Y – 10Y areas. Overall the yield closed the day higher by around 2 – 5 bps. In today auction, MoF managed to upsized the issuance to IDR 40Tn (initial target: IDR 36Tn). The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 3.43Tn) 1mo SPN, IDR 2.4Tn (IDR 3.19Tn) 3mo SPN, IDR 4.4Tn (IDR 4.56Tn) 12mo SPN, IDR 15.75Tn (IDR 34.74Tn) 5Y FR109, IDR 3.25Tn (IDR 9.22Tn) 10Y FR108, IDR 2.7Tn (IDR 4.69Tn) 15Y FR106, IDR 5.15Tn (IDR 7.05Tn) 20Y FR107, IDR 3.6Tn (IDR 4.2Tn) 30Y FR102 and IDR 1.75Tn (IDR 3.8Tn) 40Y FR105 at weighted average yields of 4.89%, 5.4%, 5.55%, 6.64%, 6.81%, 6.6.82%, 6.75%, 6.86% and 6.88% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	(0.0)	(0.9)	5Y
FR91	FR0091 Govt	98.9	0.0	(3.6)	10Y
FR93	FR0093 Govt	97.4	(0.1)	(4.0)	15Y
FR92	FR0092 Govt	104.1	(0.1)	(2.1)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	(0.0)	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.4	(0.0)	(2.8)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	#VALUE!	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,072.4	(0.5)	(18.2)	
Thailand	SET Index	1,480.2	0.1	17.5	
Korean Stock Exch.	KOSPI Index	6,641.0	0.4	57.6	
Straight Times	FSSTI Index	4,887.7	(0.1)	5.2	
Kuala Lumpur	KLCI Index	1,729.6	0.7	2.9	
Philippines	PCOMP Index	5,866.8	(0.6)	(3.1)	
Nikkei	NKY Index	59,917.5	(1.0)	19.0	
Hang Seng	HSI Index	25,679.8	(0.9)	0.2	
MSCI-Asia pacific	MXAP Index	258.5	1.2	13.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,167.8	(0.1)	2.3	
S&P 500	SPX Index	7,173.9	0.1	4.8	
Nasdaq	CCMP Index	24,887.1	0.2	7.1	
FTSE 100	UKX Index	10,365.5	0.4	4.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,225.0	(0.2)	(3.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,225.3	(0.4)	3.0
3 month	IDSWT3M Index	17,229.6	(0.3)	(3.1)
6 month	IDSWT6M Index	17,228.2	(0.3)	(3.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,252.3	(0.2)	(3.1)
6 month	IDFWT6M Index	17,295.2	(0.2)	(3.1)

*price as of 4/27/2026

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* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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