

FOR PROFESSIONAL INVESTORS - 06/18/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Correction

JCI weakened and closed at 6,172 (-48 points or -0.78%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 111Bn today and rupiah slightly strengthened to IDR 17,710/USD.

Banking stocks were mostly negative as BMRI (-0.45%), BBNI (-1.84%), BBRI (-3.9%), and BBKA (-3.19%) all weakened, except BNL (-2.26%). Consumer names were mixed as INDF (+0.74%) and UNVR (+0.91%) inched higher, while HMSP (-1.65%), GGRM (-3.09%), and KLBF (-1.39%) weakened. Telco stocks were negative as EXCL (-1.16%), ISAT (-6.74%), and TLKM (-6.08%) all corrected. Material names were positive as BRPT (+5.64%) and TPIA (+6.27%) all advanced. Other movers were BINA (+14.15%), MSIN (+7.96%), TCPI (-7.92%), and MPRO (-7.3%).

Indonesia cement industry volume grew +0.8% MoM, +2.9% YoY in May 2026, bringing overall 5M26 volume growth at +9.6% YoY. Bag continue to record higher growth at +10% YoY compared to bulk at +8.5% YoY.

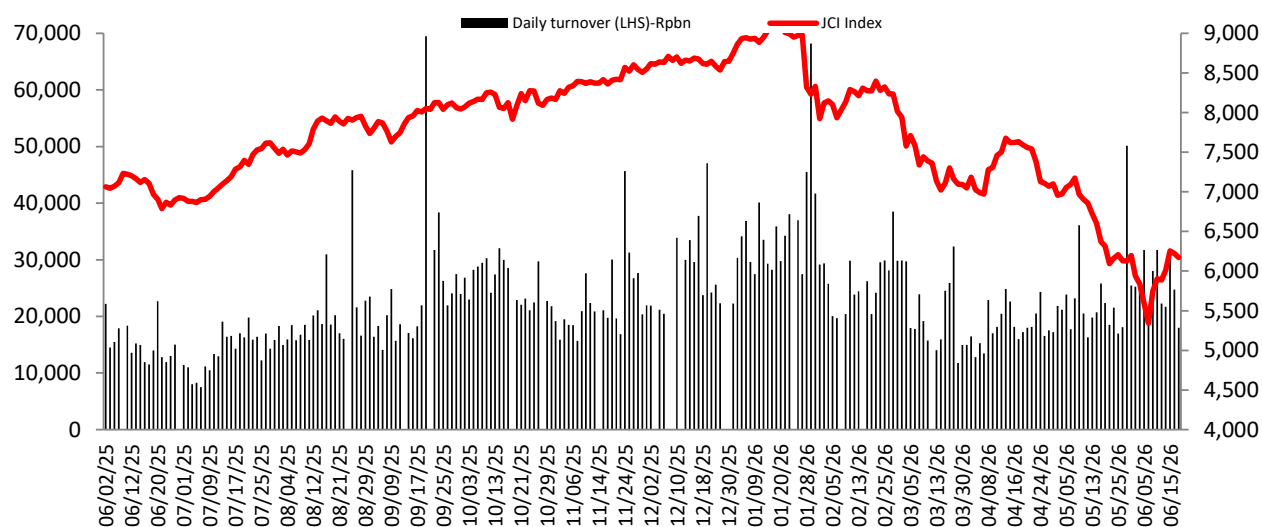
BOND MARKET

Higher Yield

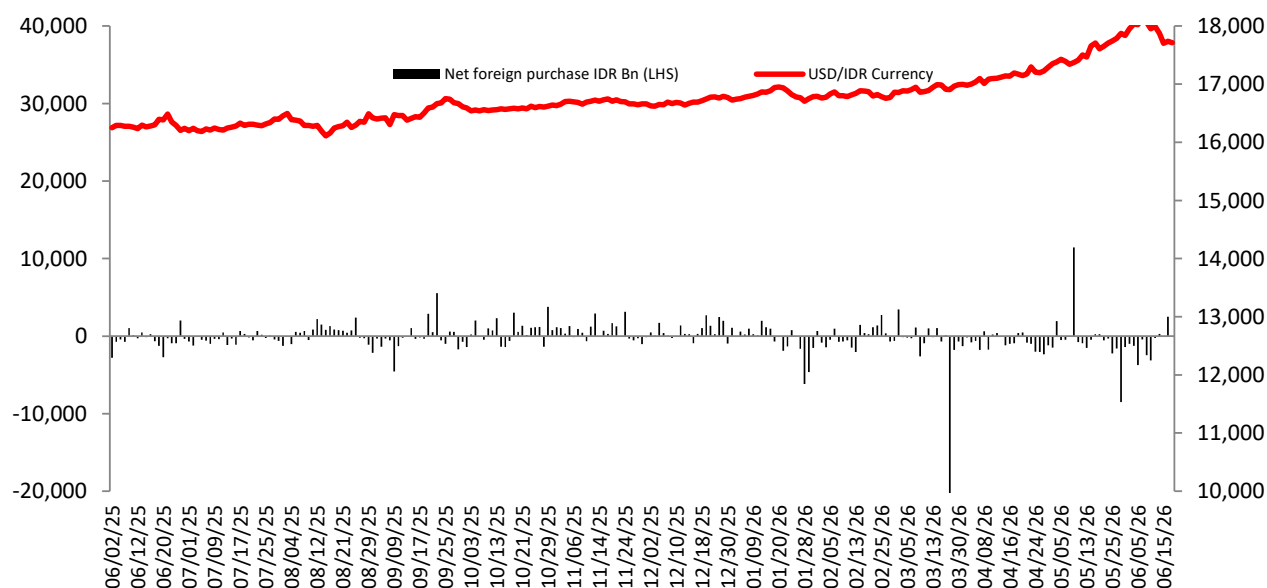
Indonesia bond market traded cautiously ahead of BI meeting today. Bond yield closed higher around 10 – 20 bps amid profit taking and risk off sentiment. Bank Indonesia delivered a 25bps rate hike to 5.75%, in line with market expectations, while the Rupiah briefly weakened before recovering post-announcement. Trading activity remained focused on benchmark series as market players assessed the impact of higher rates on SRBI auction tomorrow and potential offshore inflows. Offer level in the market for benchmark series of 5Y/10Y/15Y/20Y was at 7.06%/7.02%/7.14%/7.11%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.5	(0.1)	(1.8)	5Y
FR91	FR0091 Govt	97.4	(0.2)	(5.0)	10Y
FR93	FR0093 Govt	94.4	(0.7)	(6.9)	15Y
FR92	FR0092 Govt	99.5	(0.4)	(6.5)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.5	(0.0)	(1.7)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.4	0.4	(3.8)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.0	0.0	(3.8)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,172.3	(0.8)	(28.6)	
Thailand	SET Index	1,585.1	(0.1)	25.8	
Korean Stock Exch.	KOSPI Index	9,063.8	2.3	115.1	
Straight Times	FSSTI Index	5,212.8	0.7	12.2	
Kuala Lumpur	KLCI Index	1,711.4	0.1	1.9	
Philippines	PCOMP Index	6,153.7	0.6	1.7	
Nikkei	NKY Index	71,053.5	1.6	41.1	
Hang Seng	HSI Index	23,924.8	(1.6)	(6.7)	
MSCI-Asia pacific	MXAP Index	282.2	0.5	23.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	51,492.6	(1.0)	7.1	
S&P 500	SPX Index	7,420.1	(1.2)	8.4	
Nasdaq	CCMP Index	26,021.7	(1.3)	12.0	
FTSE 100	UKX Index	10,413.8	(0.9)	4.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,710.0	0.2	(5.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,752.0	0.4	6.1
3 month	IDSWT3M Index	17,756.6	0.3	(6.3)
6 month	IDSWT6M Index	17,757.1	(0.7)	(6.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,814.3	0.4	(6.5)
6 month	IDFWT6M Index	17,935.0	0.3	(7.0)

*price as of 6/17/2026

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