FOR PROFESSIONAL INVESTORS - 06/12/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Another Rebound

JCI advanced and closed at 6,008 (+122 points or +2.07%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 288Bn today and rupiah advanced to IDR 17,870/USD.

Banking stocks were mostly positive as BBCA (+1.72%), BNLI (+13.38%), BBNI (+1.71%), and BBTN (+6.33%) all advanced, except BMRI (-1.18%). Consumer names were positive as INDF (+3.21%), KLBF (+2.07%), ICBP (+1.6%), MYOR (+3.34%), and UNVR (+1.83%) all closed higher. Mining stocks were positive as ANTM (+4.78%), INCO (+10.3%), INDY (+18.32%), ITMG (+5.03%), and TINS (+5.1%) all rose. Material names were positive as BRPT (+3.03%) and TPIA (+3.64%) all rose. Other movers were DSSA (+13.01%), DEWA (+12.24%), PSAB (-14.91%), and MPRO (-9.97%).

Ministry of Cooperatives (Kemenkop) has proposed an additional budget of Rp1.34tn in 2027 to support the acceleration of the operationalization of more than 80,000 Merah Putih Village/Village Cooperatives (KopDes/Kel) to the development of cooperatives nationally.

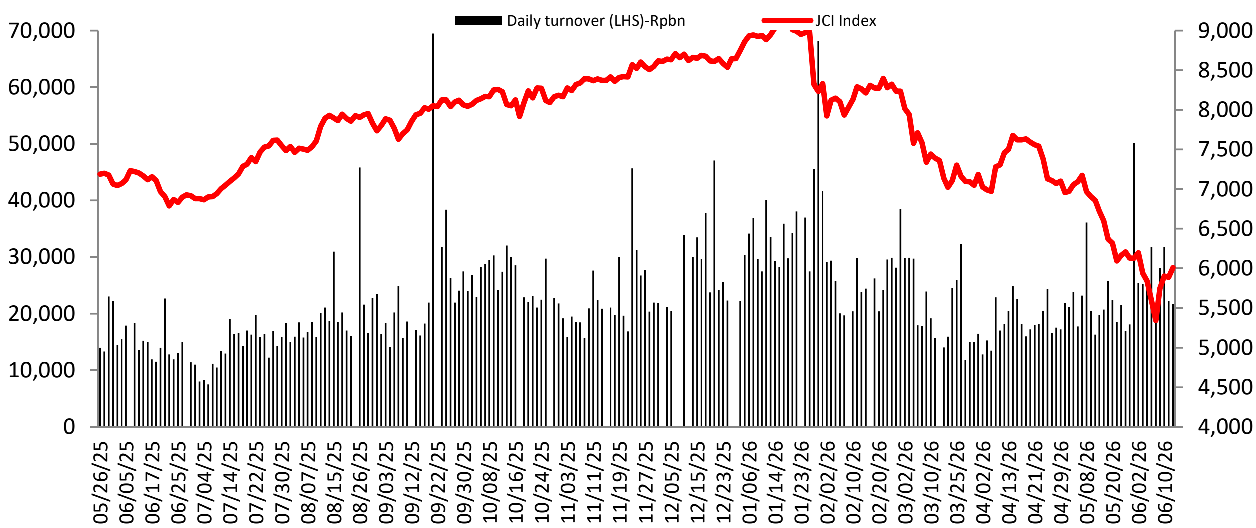
BOND MARKET

SLID LOWER

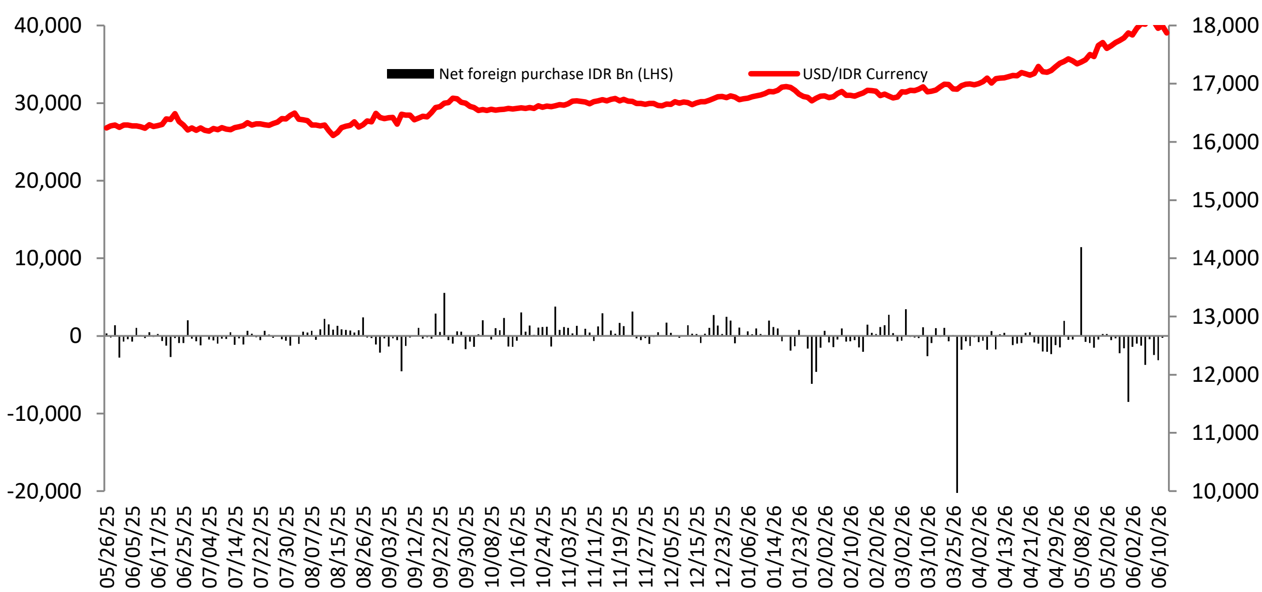
Indonesia bond market traded in bearish tone today following higher SRBI yield from yesterday's auction. Risk sentiment remained dampened with overall yield curve moved 5-15bps higher across tenors. The most traded bonds today, 14Y FR106 was traded at 97.35 (7.42%) in the first session and moved lower to 96.57 (7.52%) in the second session before closing the day at its last traded level. On local currency, IDR opened in 17970/75 level and strengthened throughout the day before closing at 17805/15. Overall, uncertainties remained thick in the air as all eyes are locked in tomorrow's SRBI auction for 6mo, 9mo and 12mo tenor.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.4	(0.0)	(1.9)	5Y
FR91	FR0091 Govt	95.8	0.8	(6.5)	10Y
FR93	FR0093 Govt	92.6	0.0	(8.7)	15Y
FR92	FR0092 Govt	96.9	(0.1)	(8.9)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.3	(0.1)	(1.8)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	102.6	0.1	(2.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.2	(0.1)	(1.6)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	6,007.7	2.1	(30.5)	
Thailand	SET Index	1,592.4	1.3	26.4	
Korean Stock Exch.	KOSPI Index	8,123.6	4.6	92.8	
Straight Times	FSSTI Index	5,025.8	0.8	8.2	
Kuala Lumpur	KLCI Index	1,683.6	0.2	0.2	
Philipines	PCOMP Index	5,910.1	(0.5)	(2.4)	
Nikkei	NKY Index	66,020.0	2.8	31.1	
Hang Seng	HSI Index	24,718.1	1.9	(3.6)	
MSCI-Asia pacific	MXAP Index	264.4	(0.4)	16.1	
Global Indices					
Dow Jones	INDU Index	50,848.8	1.9	5.8	
S&P 500	SPX Index	7,394.3	1.8	8.0	
Nasdaq	CCMP Index	25,809.7	2.5	11.0	
FTSE 100	UKX Index	10,428.4	1.2	5.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,870.0	0.7	(6.6)
Swap-IDR				
1 month	IDSWT1M Index	17,984.0	0.2	7.5
3 month	IDSWT3M Index	17,974.2	0.1	(7.6)
6 month	IDSWT6M Index	17,988.0	0.1	(7.6)
Forward-IDR				
3 month	IDFWT3M Index	18,000.2	0.1	(7.6)
6 month	IDFWT6M Index	18,152.0	(0.0)	(8.2)

*price as of 6/11/2026

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