

FOR PROFESSIONAL INVESTORS - 04/27/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### ADJUSTED DOWN

JCI slightly weakened and closed at 7,197 (-35 points or -0.49%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 88Bn today and rupiah was stabilized at IDR 14,422/USD.

Banking stocks were mixed as BBKA (+0.92%) and MEGA (+0.81%) inched higher, while BBNI (-1.56%), BMRI (-1.5%), and BBRI (-1.82%) weakened. Consumer names were mixed as HMSP (+2.65%), INDF (+0.79%), and GGRM (+0.88%) advanced, while KLBF (-0.62%) and UNVR (-2.06%) weakened. Mining stocks were positive as ANTM (+2.4%), ITMG (+3.04%), INDY (+5.16%), PTBA (+1.65%), and ADRO (+0.32%) all advanced. Properties names were negative as BSDE (-0.52%), PWON (-0.86%), SMRA (-2.82%), and CTRA (-2.83%) all down. Other movers were ESSA (+7.5%), MDKA (+4.43%), BBYB (-5.78%), and STTP (-4.55%).

Coordinating Maritime Affairs and Investment Minister led an Indonesian delegation to a meeting with Tesla CEO Elon Musk in the United States to talk about potential investments in Indonesia's electric vehicle (EV) industry.

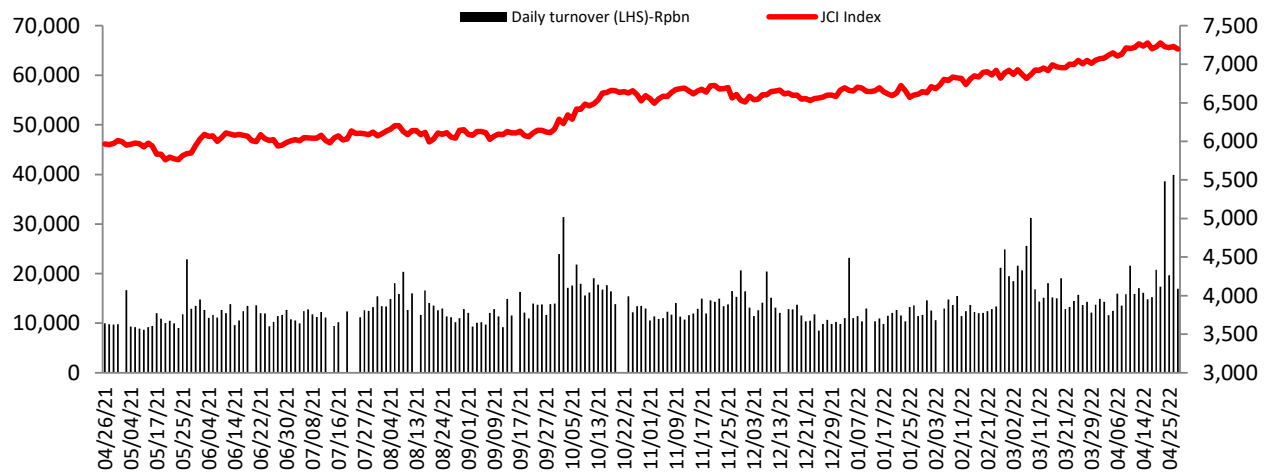
### BOND MARKET

#### MIXED FLOR

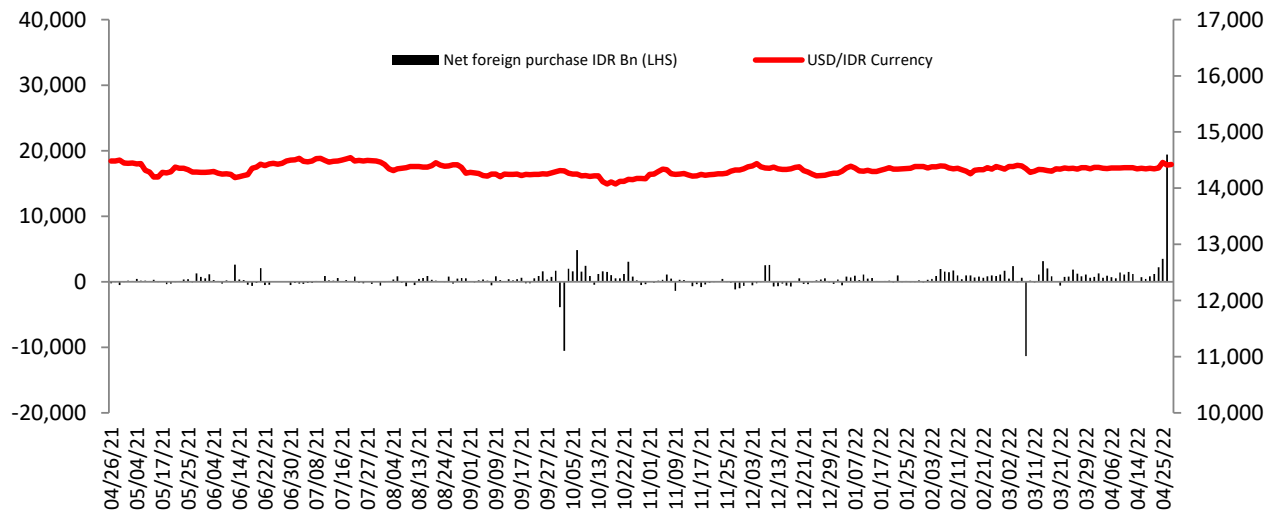
IDR bond market opened unchanged today compared with yesterday closing. Mixed flow was seen throughout the day at a slow pace. In the morning session market witnessed selling interest on 5 – 10 areas. However, afternoon session painted a different story as limited buying interest emerged particularly on shorter and longer series. The 10Y FR91 traded repeatedly at 96 (6.93%). Overall yield curve went lower around 4 to 6 bps compared to yesterday level.

## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



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## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	95.2	0.1	(5.7)	5Y
FR82	FR0082 Govt	95.9	0.2	(4.9)	10Y
FR80	FR0080 Govt	94.1	(0.1)		15Y
FR83	FR0083 Govt	98.5	(0.0)	(4.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,196.8	(0.5)	9.3	
Thailand	SET Index	1,661.4	(0.5)	0.2	
Korean Stock Exch.	KOSPI Index	2,639.1	(1.1)	(11.4)	
Straight Times	FSSTI Index	3,315.1	(0.2)	6.1	
Kuala Lumpur	KLCI Index	1,588.4	(0.5)	1.3	
Philippines	PCOMP Index	6,863.9	(1.7)	(3.6)	
Nikkei	NKY Index	26,386.6	(1.2)	(8.4)	
Hang Seng	HSI Index	19,946.4	0.1	(14.8)	
MSCI-Asia pacific	MXAP Index	166.4	0.3	(13.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,240.2	(2.4)	(8.5)	
S&P 500	SPX Index	4,175.2	(2.8)	(12.4)	
Nasdaq	CCMP Index	12,490.7	(4.0)	(20.2)	
FTSE 100	UKX Index	7,405.2	0.3	0.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,422.0	(0.1)	(1.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,414.6	(0.2)	1.1
3 month	IDSWT3M Index	14,410.0	(0.4)	(1.0)
6 month	IDSWT6M Index	14,413.7	(0.3)	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,435.5	(0.4)	(0.9)
6 month	IDFWT6M Index	14,487.7	(3.1)	(0.7)
				(1.9)

\*price as of 4/27/2022


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