

FOR PROFESSIONAL INVESTORS - 02/06/2023

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Slightly Higher

JCI slightly strengthened and closed at 6,912 (+21 points or +0.31%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 1,250Bn today and rupiah was stabilized at IDR 14,893/USD.

Banking stocks were positive as BBRI (+3.26%), BBKA (+2.96%), BMRI (+2.06%), BBNI (+2.2%), and BBTN (+2.59%) all inched higher. Consumer names were mixed as ICBP (+2.2%), INDF (+1.52%), and MYOR (+4.17%) in green, while KLBF (-0.91%) and GGRM (-5.73%) retreated. Retailer stocks were positive as AMRT (+1.36%), LPPF (+4.91%), MAPA (+6.7%), and ERAA (+4.62%) all rose. Properties names were positive as SMRA (+4.07%), BSDE (+2.62%), PWON (+2.2%), and LPKR (+3.57%) all rose. Other movers were EMTK (+6.82%), BFIN (+5.44%), BRMS (-5.73%), and BIPI (-5.65%).

Jokowi confirms rising rice prices in all provinces. He said that the government is doing a market operation to bring down the price by disbursing 315 tonnes of government rice reserves at IDR8,300/kg.

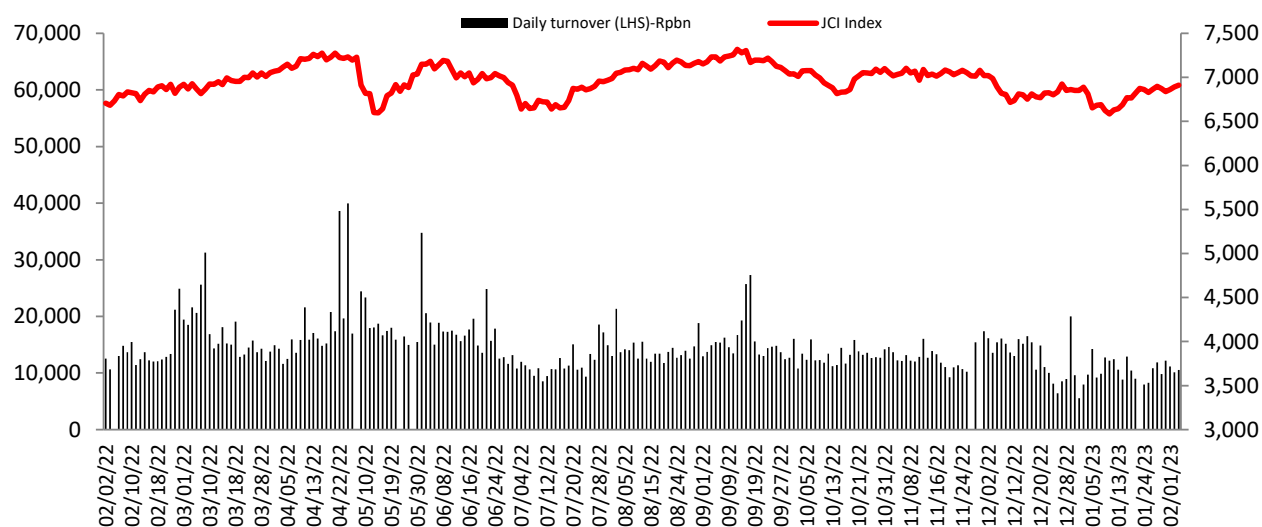
BOND MARKET

Little Change

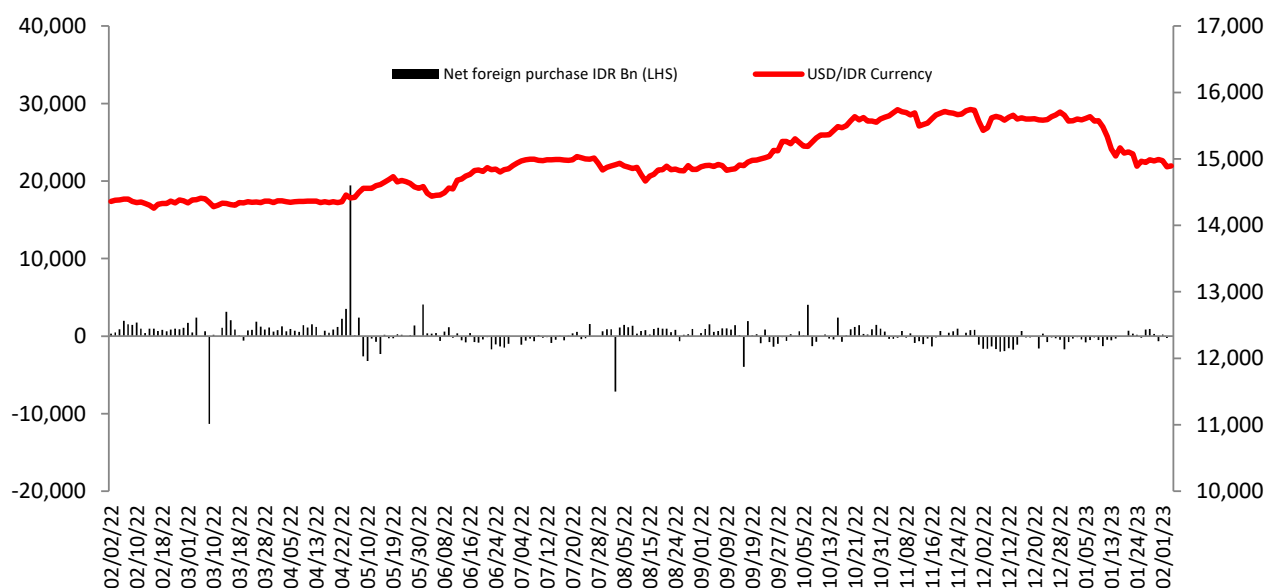
Bond market opened wider as price quotation continued its upward movement from yesterday. Buying activity mainly done by onshore foreign banks on benchmark and non-benchmark series. Post lunch, we have seen few investors had taken the opportunity to taking profit. Profit takers was seen from the local players. Yield curve closed lower around 2 – 3 bps. In the end market closed quiet with all eyes are now onto tonight's NPF data.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.4	0.0	0.2	5Y
FR82	FR0082 Govt	98.9	0.0	2.6	10Y
FR80	FR0080 Govt	97.8	0.4	1.4	15Y
FR83	FR0083 Govt	102.0	(0.0)	1.7	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,911.7	0.3	0.9	
Thailand	SET Index	1,688.2	0.3	1.2	
Korean Stock Exch.	KOSPI Index	2,480.4	0.5	10.9	
Straight Times	FSSTI Index	3,384.3	0.6	4.1	
Kuala Lumpur	KLCI Index	1,490.5	0.0	(0.3)	
Philippines	PCOMP Index	7,027.4	0.6	7.0	
Nikkei	NKY Index	27,509.5	0.4	5.4	
Hang Seng	HSI Index	21,660.5	(1.4)	9.5	
MSCI-Asia pacific	MXAP Index	170.1	0.3	9.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,053.9	(0.1)	2.7	
S&P 500	SPX Index	4,179.8	1.5	8.9	
Nasdaq	CCMP Index	12,200.8	3.3	16.6	
FTSE 100	UKX Index	7,836.2	0.2	5.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,893.0	(0.1)	4.5
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,874.9	(0.7)	(5.4)
3 month	IDSWT3M Index	14,877.0	(0.7)	4.5
6 month	IDSWT6M Index	14,873.0	(0.5)	4.5
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,862.4	(0.9)	4.6
6 month	IDFWT6M Index	14,882.7	(0.8)	4.9

*price as of 2/2/2023



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