



FOR PROFESSIONAL INVESTORS - 04/27/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Closed Lower

JCI slightly weakened and closed at 7,107 (-23 points or -0.32%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR -2Tn today and rupiah was stabilized at IDR 17,195/USD.

Banking stocks were negative as BBCA (-1.24%), BBRI (-0.65%), BMRI (-2.22%), BBNI (-1.33%), and BDMN (-2.23%) all down. Consumer names were mixed as HMSP (+1.4%), ICBP (+1.1%), and GGRM (+6.02%) rose, UNVR (-3.49%) down, and KLBF unchanged. Properties stocks were mixed as BSDE (+6.71%) closed higher, CTRA (-1.41%) and LPKR (-1.19%) declined, and PWON unchanged. Cement names were mixed as SMBR (+4.59%) advanced, INTP (-0.94%) and SMGR (-3.29%) corrected, and SMCB unchanged. Other movers were INDY (+1.62%), INKP (+1.28%), BFIN (-5.45%), and MTFN (-4%).

Government extends the VAT incentive policy for airline domestic flight tickets for economy class effective as of 25 April 2026 as regulated in minister of finance regulation PMK no. 24/2026. Government limits the incentives only to ticket purchases and flight schedules within 60 days of the regulation being implemented.

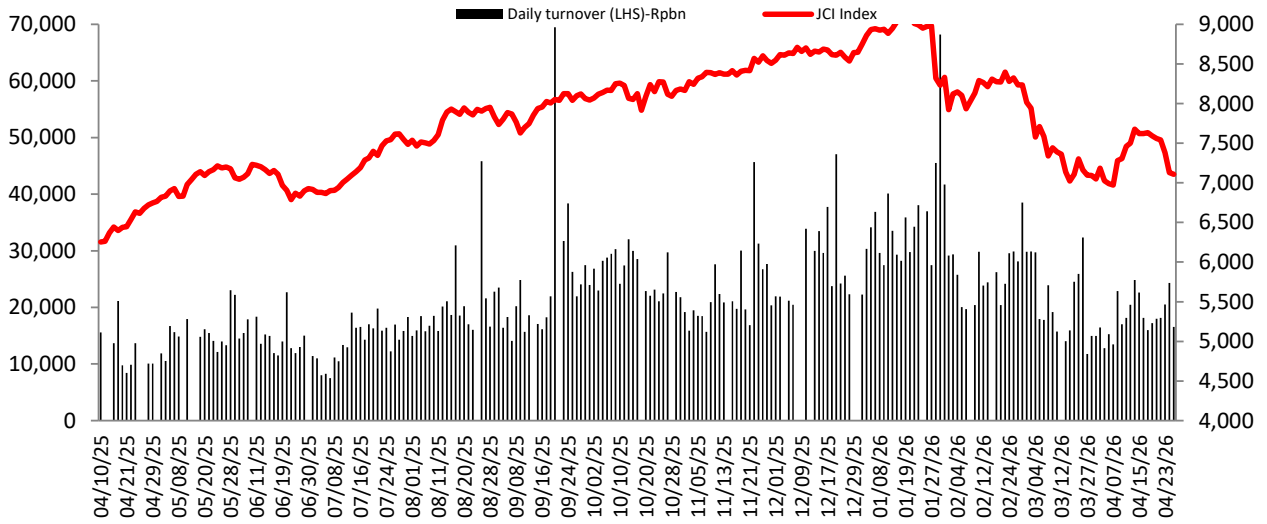
### BOND MARKET

#### FLAT TRADING DAY

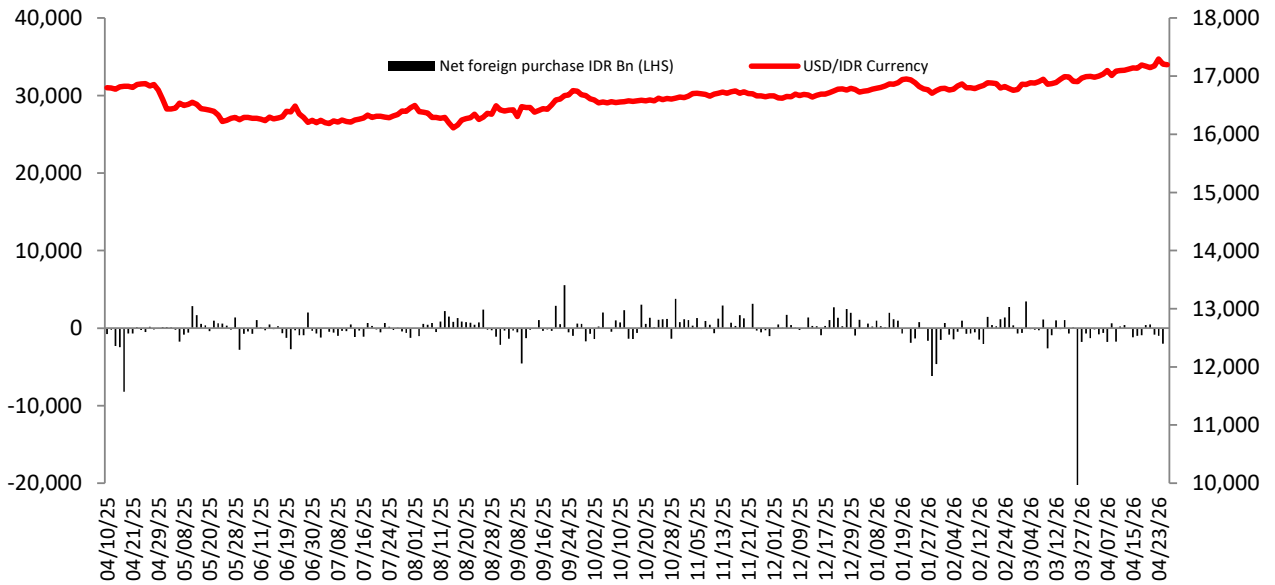
It was slow day for the bond market with no supportive catalyst was seen. Overall market was relatively quiet throughout the day with small trade done in middle series. Market players were defensive and stay sidelined throughout the day ahead of new supply tomorrow. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 6.58%, 6.78%, 6.78% and 6.68% respectively.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	(0.0)	(0.9)	5Y
FR91	FR0091 Govt	98.8	0.0	(3.6)	10Y
FR93	FR0093 Govt	97.5	(0.0)	(3.9)	15Y
FR92	FR0092 Govt	104.1	0.0	(2.1)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	(0.0)	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.4	(0.0)	(2.8)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.5	0.0	(1.3)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,106.5	(0.3)	(17.8)	
Thailand	SET Index	1,479.1	1.6	17.4	
Korean Stock Exch.	KOSPI Index	6,615.0	2.2	57.0	
Straight Times	FSSTI Index	4,892.7	(0.6)	5.3	
Kuala Lumpur	KLCI Index	1,717.3	(0.2)	2.2	
Philippines	PCOMP Index	5,901.2	(0.7)	(2.5)	
Nikkei	NKY Index	60,537.4	1.4	20.3	
Hang Seng	HSI Index	25,925.7	(0.2)	1.2	
MSCI-Asia pacific	MXAP Index	255.5	0.5	12.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,230.7	(0.2)	2.4	
S&P 500	SPX Index	7,165.1	0.8	4.7	
Nasdaq	CCMP Index	24,836.6	1.6	6.9	
FTSE 100	UKX Index	10,391.3	0.1	4.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,195.0	0.1	(2.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,177.9	(0.1)	2.7
3 month	IDSWT3M Index	17,311.1	0.8	(3.6)
6 month	IDSWT6M Index	17,301.0	0.7	(3.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,303.7	0.7	(3.4)
6 month	IDFWT6M Index	17,348.6	0.3	(3.5)

\*price as of 4/24/2026

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