



FOR PROFESSIONAL INVESTORS - 04/07/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Muted

JCI slightly weakened and closed at 6,971 (-18 points or -0.26%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 1.8Tn today and rupiah slightly weakened to IDR 17,095/USD.

Banking stocks were mostly negative as BNLI (-0.7%), BBNI (-3.57%), BMRI (-2.17%), and BBRI (-2.42%) all down, except MEGA (+24.72%). Consumer names were negative as MYOR (-0.81%), UNVR (-0.52%), HMSP (-1.37%), KLBF (-1.04%), and ICBP (-1.35%) all closed lower. Material stocks were positive as BRPT (+8.55%) and TPIA (+4.76%) all advanced. Mining names were mostly negative as TINS (-1.69%), PTBA (-1.68%), ADRO (-3.98%), and ANTM (-4.93%) all declined, except INDY (+5.19%). Other movers were BYAN (+9.23%), ESSA (+9.02%), FILM (-7.28%), and IMPC (-4.11%).

The Ministry of Finance recorded a deficit of Rp 240.1tn in the 2026 State Budget (APBN), or 0.93% of GDP in March 2026. State revenues reached Rp574.9tn (+10.5% YoY), equivalent to 18.2% of the target. Meanwhile, state spending reached Rp815tn (+31.4% YoY), equivalent to 21.2% of target.

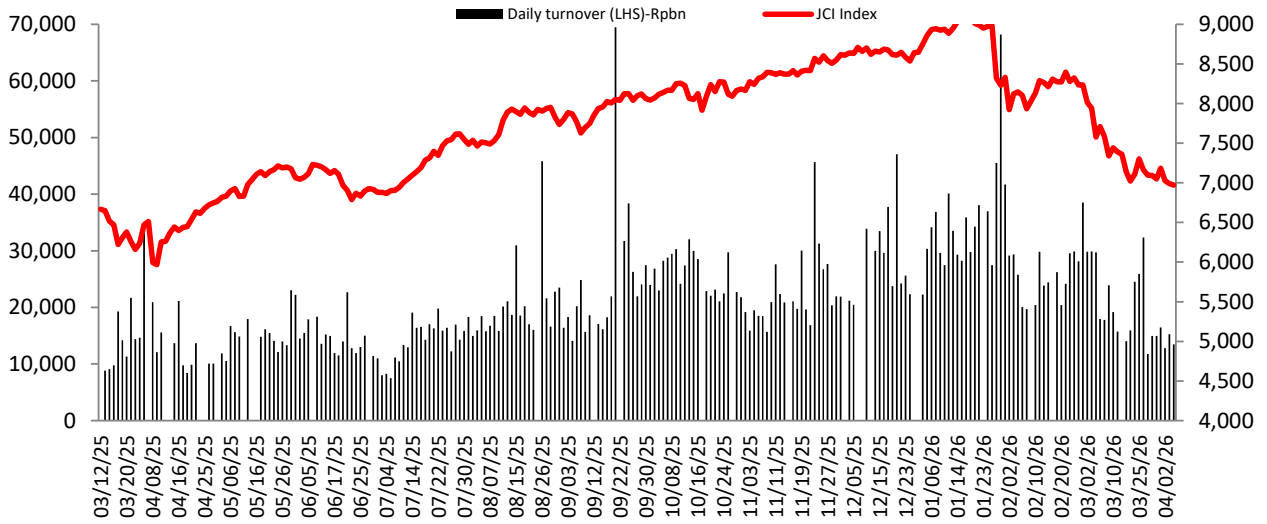
BOND MARKET

Auction Sukuk

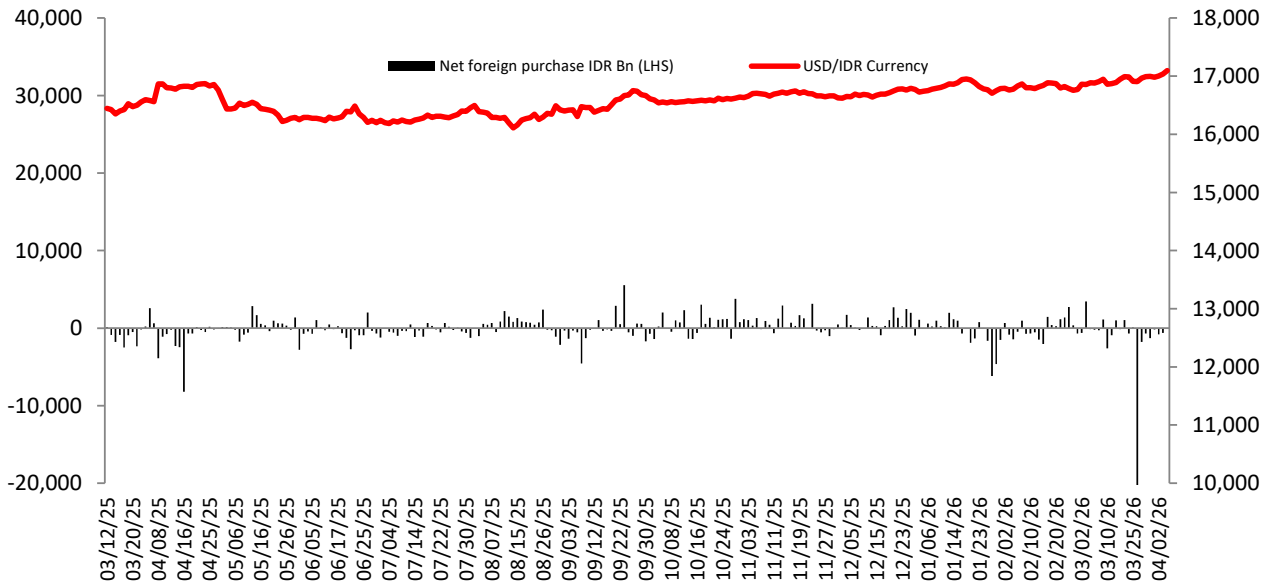
IDR bond market relatively quiet with prices moved within range. There was no significant price movement in the market with only limited trading seen in the benchmark series despite Rupiah weakening against USD, traded above 17,100 level. Hardly any trade heard done at least from our end. In today sukuk auction, MoF receive interest gathering a total of IDR 30.57Tn incoming bids (compare prev. auction at IDR 29.98Tn). MoF issued IDR 15Tn upsized from initial target IDR 11Tn. The series absorbed (against incoming bids) on the auction were IDR 0.5Tn (IDR 5.31Tn) 1mo SPN-S, IDR 0.5Tn (IDR 3.07Tn) 6mo SPN-S, IDR 3.55Tn (IDR 5.31Tn) 9mo SPNS, IDR 2.35Tn (IDR 4.07Tn) 2Y PBS30, IDR 1.2Tn (IDR 2.55Tn) 4Y PBS40, IDR 0.5Tn (IDR 1.8Tn) 13Y PBS34, IDR 2.75Tn (IDR 3.60Tn) 17Y PBS05 and IDR 3.65Tn (IDR 4.83Tn) 23Y PBS38 at cut off yields of 4.9%, 5.25%, 5.30%, 6.22%, 6.25%, 6.61%, 6.78% and 6.82% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	(0.0)	(0.9)	5Y
FR91	FR0091 Govt	98.9	0.1	(3.5)	10Y
FR93	FR0093 Govt	97.5	(0.0)	(3.9)	15Y
FR92	FR0092 Govt	102.4	0.3	(3.7)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.2	#VALUE!	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.9	0.3	(2.4)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	(0.0)	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,971.0	(0.3)	(19.4)	
Thailand	SET Index	1,464.4	0.7	16.3	
Korean Stock Exch.	KOSPI Index	5,494.8	0.8	30.4	
Straight Times	FSSTI Index	4,958.0	(0.3)	6.7	
Kuala Lumpur	KLCI Index	1,676.9	(0.2)	(0.2)	
Philippines	PCOMP Index	5,957.9	0.2	(1.6)	
Nikkei	NKY Index	53,429.6	0.0	6.1	
Hang Seng	HSI Index	25,116.5	(0.7)	(2.0)	
MSCI-Asia pacific	MXAP Index	235.1	0.3	3.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	46,669.9	0.4	(2.9)	
S&P 500	SPX Index	6,611.8	0.4	(3.4)	
Nasdaq	CCMP Index	21,996.3	0.5	(5.4)	
FTSE 100	UKX Index	10,472.5	0.3	5.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,095.0	(0.3)	(2.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,027.9	0.1	1.8
3 month	IDSWT3M Index	17,019.6	0.0	(1.9)
6 month	IDSWT6M Index	17,098.3	0.4	(2.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,026.6	0.2	(1.8)
6 month	IDFWT6M Index	17,117.8	0.5	(2.1)

*price as of 4/6/2026

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