



FOR PROFESSIONAL INVESTORS - 11/06/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Slightly Up

JCI slightly strengthened and closed at 8,337 (+19 points or +0.22%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 113Bn today and rupiah was stabilized at IDR 16,694/USD.

Banking stocks were mixed as BBRI (+0.5%) and MEGA (+0.3%) closed higher, while BBNI (-0.45%), BMRI (-0.42%), and BBCA (-1.72%) retreated. Consumer names were negative as ICBP (-1.44%), MYOR (-4.25%), UNVR (-2.6%), INDF (-1.4%), and KLBF (-5.3%) all weakened. Hospital stocks were mixed as HEAL (+3.86%) and SILO (+9.52%) inched higher, while MIKA unchanged. Cement names were mixed as INTG (+4.02%), SMGR (+3.21%), and SMBR (+1.39%) inched higher, while SMCB unchanged. Other movers were NIRO (+25%), TRIM (+16.04%), BRMS (-5.88%), and EMTK (-3.29%).

Central Bureau of Statistic (BPS) reported unemployment as of Aug2025 reached 7.46mn people (Open unemployment rate of 4.85). Aug24 at 7.47mn (open unemployment rate of 4.91%) flat YoY but higher compared to Feb25 figure of 7.28mn (open unemployment rate of 4.76%)

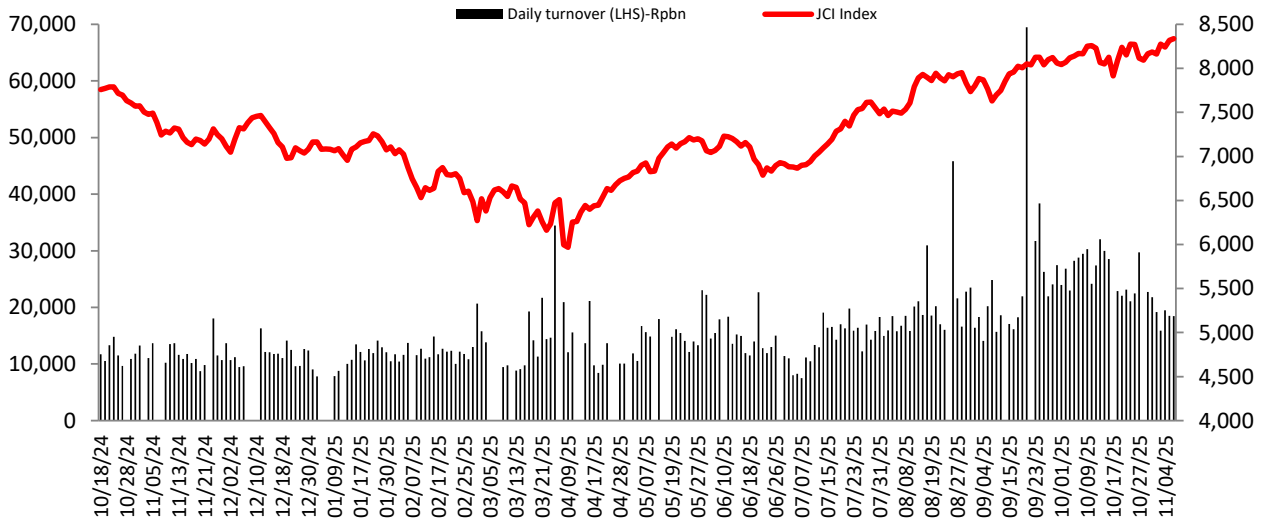
BOND MARKET

Uneventful

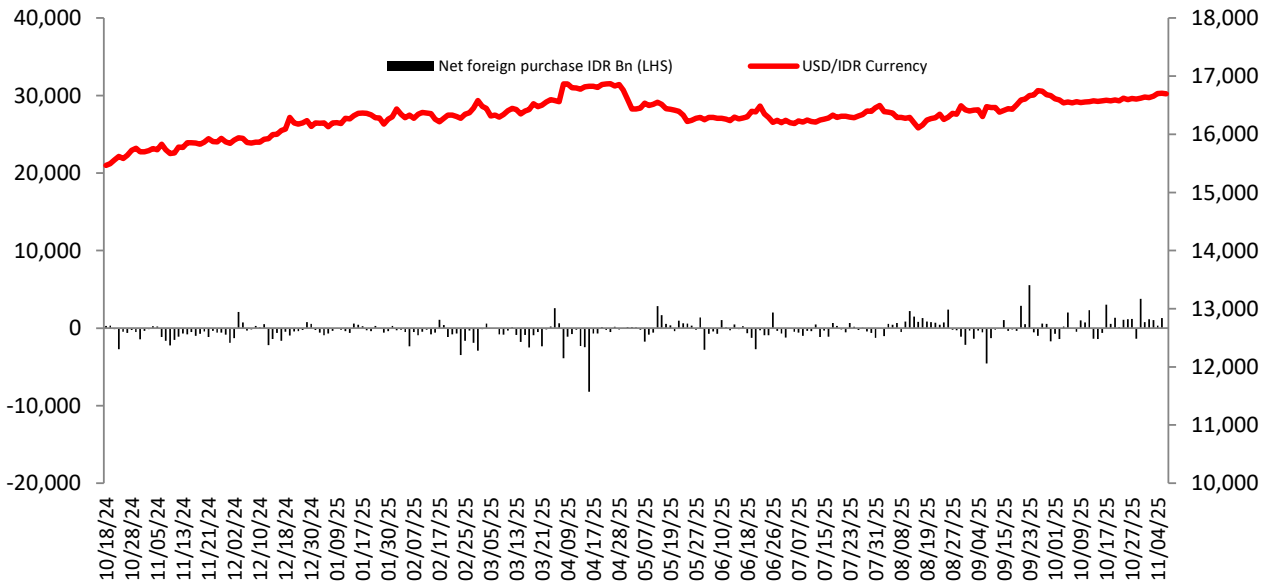
It was a quiet trading for bond market today. Investors were comfortable stay sidelined lacking of any news to move the market. Bond prices continued to trade range bound and still focused on 5Y and 10Y benchmark series. There is no significant movement, yield managed to close the day higher around 1 to 3 bps compare to yesterday's closing level. The benchmark series of 5, 10, 15 and 20Y closed at mid yield of 5.5%, 6.13%, 6.43% and 6.49%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.5	0.0	4.5	5Y
FR91	FR0091 Govt	102.5	0.1	6.4	10Y
FR93	FR0093 Govt	101.0	0.0	6.5	15Y
FR92	FR0092 Govt	106.4	(0.3)	6.2	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.4	(0.0)	3.5	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.1	(0.1)		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	102.0	0.1		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,337.1	0.2	17.8	
Thailand	SET Index	1,312.8	1.4	(6.2)	
Korean Stock Exch.	KOSPI Index	4,026.5	0.6	67.8	
Straight Times	FSSTI Index	4,485.0	1.5	18.4	
Kuala Lumpur	KLCI Index	1,618.9	(0.2)	(1.4)	
Philippines	PCOMP Index	5,835.6	0.3	(10.6)	
Nikkei	NKY Index	50,883.7	1.3	27.5	
Hang Seng	HSI Index	26,485.9	2.1	32.0	
MSCI-Asia pacific	MXAP Index	224.8	(1.2)	23.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,311.0	0.5	11.2	
S&P 500	SPX Index	6,796.3	0.4	15.6	
Nasdaq	CCMP Index	23,499.8	0.6	21.7	
FTSE 100	UKX Index	9,762.8	(0.1)	19.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,694.0	0.1	(3.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,666.2	0.2	2.5
3 month	IDSWT3M Index	16,671.2	0.2	(3.2)
6 month	IDSWT6M Index	16,667.3	0.2	(3.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,735.5	0.4	(3.5)
6 month	IDFWT6M Index	16,734.9	0.4	(3.2)

*price as of 11/5/2025

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