

FOR PROFESSIONAL INVESTORS - 12/07/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Selloff Continues

JCI weakened and closed at 6,819 (-74 points or -1.07%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net outflow of IDR -1.7Tn today and rupiah slightly weakened to IDR 15,638/USD.

Banking stocks were negative as PNB (-3.89%), BBNI (-0.52%), BBRI (-2.06%), BBCA (-2.59%), and BMRI (-4.82%) all closed lower. Consumer names were mixed as INDF (+1.11%), HMSP (+2.7%), and GGRM (+0.67%) in green, while ICBP (-0.24%) and UNVR (-0.84%) retreated. Telco stocks were mixed as TLKM (+2.22%) up, while FREN (-4.41%) and EXCL (-3.06%) declined. Hospital names were mixed as MIKA (+12.32%) and HEAL (+2.68%) advanced, while SILO (-0.39%) retreated. Other movers were BHIT (+8.77%), RISE (+6.25%), TCPI (-4.05%), and INCO (-3.08%).

After banning the export of nickel raw materials, the government plans to ban the export of bauxite raw materials, as part of the government's efforts to maintain consistency in the downstream industry domestically.

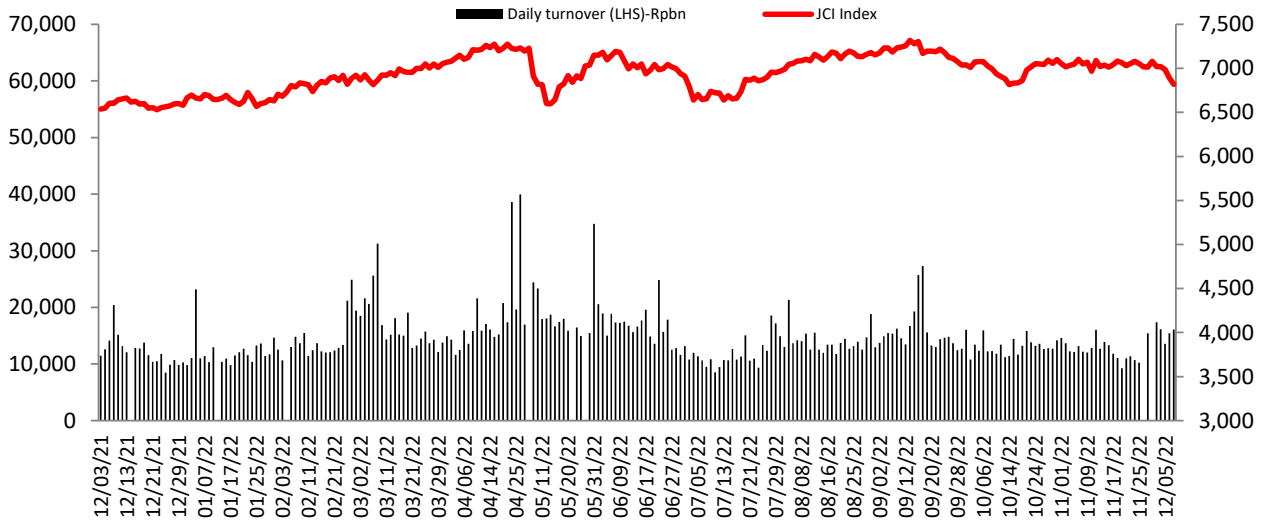
### BOND MARKET

#### UNEVENTFUL

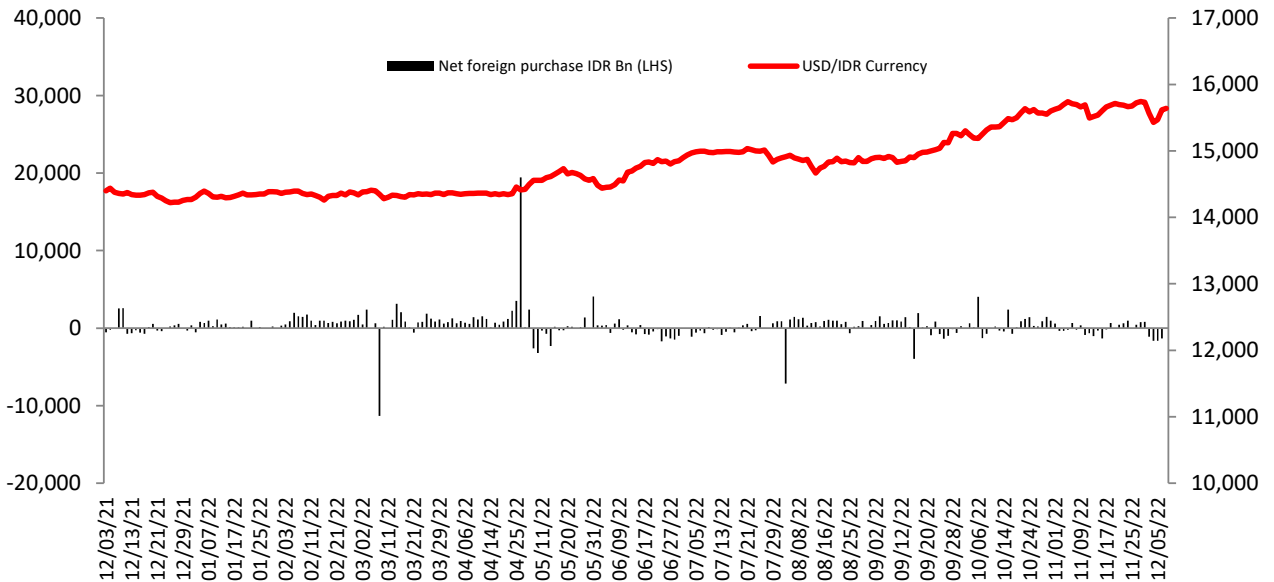
The bond market remained uneventful today. Only few trades were seen in the morning session, mainly selling interest in short tenor 2-3Y area. We heard selling interest in tail part of the curve from local banks, Although overall market tone was offerish, no significant price action took place. The 5Y FR95 traded at 99.3 (6.52%) in the first session, then at 99.2 (6.54%) on the afternoon session and stayed at that level until market closed. On the data front, November foreign reserve data release which was at USD 134bn (prior: USD 130.2bn) received little to no reaction from the market.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.1	(0.1)	(4.8)	5Y
FR82	FR0082 Govt	96.0	(0.2)	(4.8)	10Y
FR80	FR0080 Govt	94.8	(0.3)		15Y
FR83	FR0083 Govt	100.4	(0.0)	(2.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,818.8	(1.1)	3.6	
Thailand	SET Index	1,622.4	(0.6)	(2.1)	
Korean Stock Exch.	KOSPI Index	2,382.8	(0.4)	(20.0)	
Straight Times	FSSTI Index	3,233.3	(0.6)	3.5	
Kuala Lumpur	KLCI Index	1,466.9	(0.3)	(6.4)	
Philippines	PCOMP Index	6,525.2	(2.2)	(8.4)	
Nikkei	NKY Index	27,686.4	(0.7)	(3.8)	
Hang Seng	HSI Index	18,814.8	(3.2)	(19.6)	
MSCI-Asia pacific	MXAP Index	157.7	(0.9)	(18.4)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,596.3	(1.0)	(7.5)	
S&P 500	SPX Index	3,941.3	(1.4)	(17.3)	
Nasdaq	CCMP Index	11,014.9	(2.0)	(29.6)	
FTSE 100	UKX Index	7,543.9	0.3	2.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,638.0	(0.1)	(8.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,588.0	1.0	9.3
3 month	IDSWT3M Index	15,591.8	1.2	(9.2)
6 month	IDSWT6M Index	15,643.0	(0.6)	(9.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,562.5	1.0	(8.8)
6 month	IDFWT6M Index	15,663.0	(0.7)	(8.9)
			(1.0)	(6.1)

\*price as of 12/7/2022

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