

FOR PROFESSIONAL INVESTORS - 08/06/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

FLAT

JCI was flat and closed at 6,203 (-2 points or -0.03%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 128Bn today and rupiah was stabilized at IDR 14,353/USD.

Banking stocks were negative as PNB (-3.55%), BBNI (-1.44%), BMRI (-1.24%), BBRI (-2.96%), and BBCA (-2.22%) all closed lower. Consumer names were mixed as HMSP (+1.42%), ICBP (+1.53%), and MYOR (+0.9%) up, while UNVR (-0.45%) and KLBF (-1.93%) retreated. Material stocks were positive as BRPT (+3.21%) and TPIA (+0.27%) all rose. Retailer names were mostly positive as AMRT (+1.11%), MAPA (+11.11%), and ERAA (+3.2%) all closed higher, except ACES (-1.11%). Other movers were BCIC (+25%), DNAR (+24.65%), BBKP (-6.3%), and MDKA (-4.95%).

Today main event was the debut trading of Bukalapak, the stock open straight up at +25% with massive bids, stacking up to 23bn shs or equivalent to IDR 23tn / US\$155mn bid by EOD.

BOND MARKET

SOFTER

Indonesia bond market opened the day with wide spread and softer tone ahead of US NFP data. Higher UST yields prompted profit taking actions, which were seen nearing lunch time and continued to afternoon session. The 11Y FR91 and 6Y FR90 were traded to as low as 100.7 (6.28%) and 99.45 (5.23%) respectively. Bid wise, the 5Y area remained well supported while for the longer tenor not so. The 5Y/10Y/15Y/20Y benchmark closed the week at mid yield of 5.13%/6.29%/6.3%/7.03%.

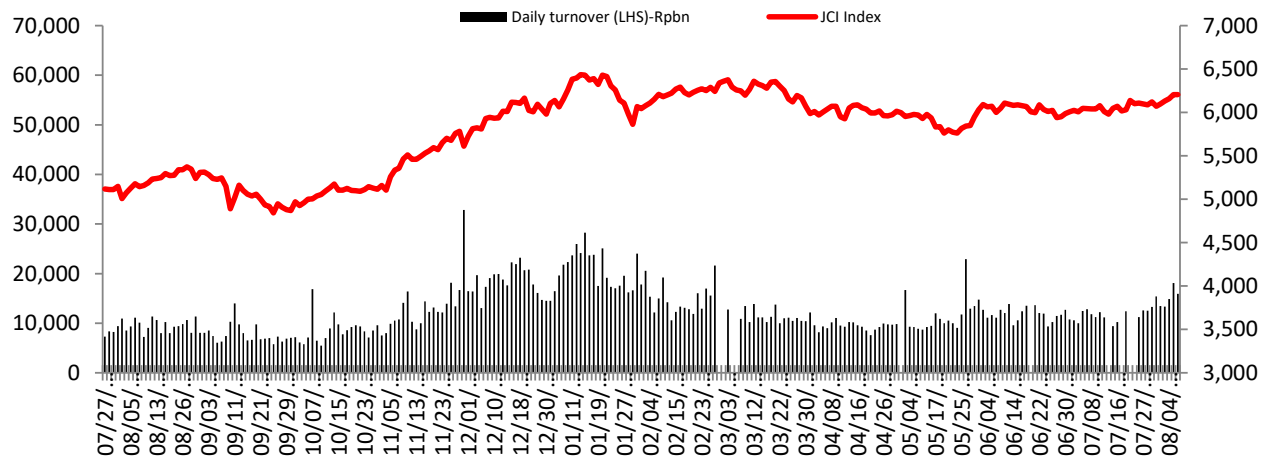


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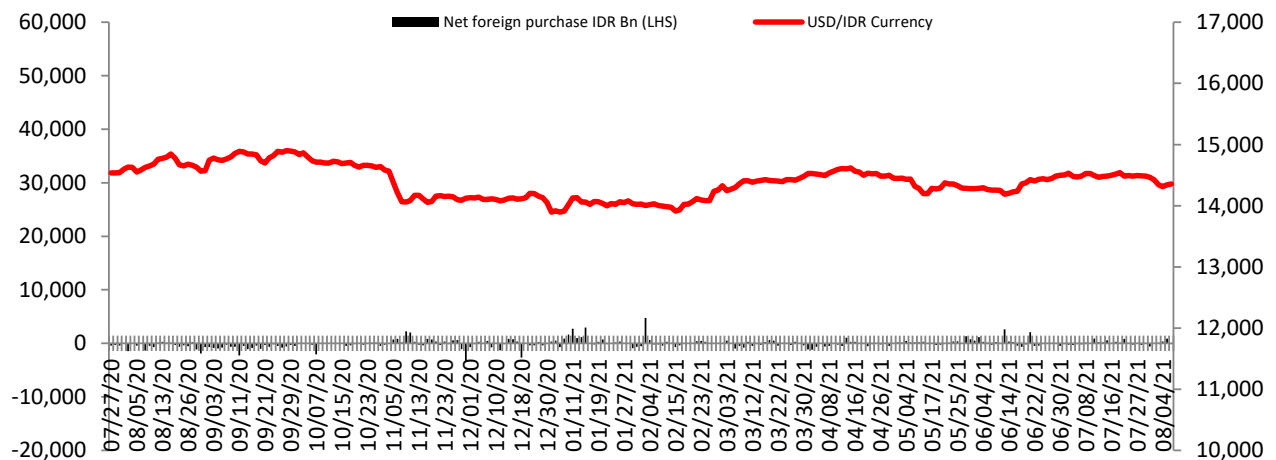
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.6	(0.1)	(0.1)	5Y
FR82	FR0082 Govt	101.6	(0.2)	(3.1)	10Y
FR80	FR0080 Govt	99.6	(0.0)		15Y
FR83	FR0083 Govt	105.1	(0.0)	(5.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,203.4	(0.0)	3.8	
Thailand	SET Index	1,521.7	(0.4)	5.0	
Korean Stock Exch.	KOSPI Index	3,270.4	(0.2)	13.8	
Straight Times	FSSTI Index	3,177.2	0.1	11.7	
Kuala Lumpur	KLCI Index	1,489.8	(0.4)	(8.4)	
Philippines	PCOMP Index	6,539.9	(0.1)	(8.4)	
Nikkei	NKY Index	27,820.0	0.3	1.4	
Hang Seng	HSI Index	26,179.4	(0.1)	(3.9)	
MSCI-Asia pacific	MXAP Index	200.9	(0.1)	0.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,064.3	0.8	14.6	
S&P 500	SPX Index	4,429.1	0.6	17.9	
Nasdaq	CCMP Index	14,895.1	0.8	15.6	
FTSE 100	UKX Index	7,122.6	0.0	10.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,353.0	(0.1)	(2.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,322.0	0.1	1.7
3 month	IDSWT3M Index	14,348.7	0.2	(1.8)
6 month	IDSWT6M Index	14,337.0	0.1	(1.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,489.8	1.0	(2.3)
6 month	IDFWT6M Index	14,440.0	0.1	(0.2)

*price as of 8/5/2021


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