



FOR PROFESSIONAL INVESTORS - 06/17/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ANOTHER CORRECTION

JCI slightly weakened and closed at 6,068 (-10 points or -0.17%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 633Bn today and rupiah weakened to IDR 14,355/USD.

Banking stocks were mostly negative as MEGA (-0.61%), BBNI (-2.33%), BMRI (-1.2%), and BBKA (-0.86%) all down, except BBRI (+0.5%). Consumer names were mostly negative as MYOR (-1.6%), KLBF (-1.4%), HMSP (-1.69%), and UNVR (-2.4%) all corrected, except GGRM (+1.05%). Pulp & paper stocks were negative as TKIM (-4.53%) and INKP (-5.46%) all down. Properties names were negative as PWON (-1.3%), BSDE (-1.48%), LPKR (-4.74%), and CTRA (-4.5%) all closed lower. Other movers were ATIC (+25%), BINA (+24.75%), POLL (-6.97%), and SMGR (-2.94%).

Indonesian banks keep boosting their green lending portfolio. The Financial Service Authority noted that the green lending portfolio has reached Rp 809.75tn or around 14% of the total banking credit of Rp 5,482tn. BBKA claimed that it had disbursed loans of Rp 4.7tn for renewable energy financing as of Mar 2021. Sustainable lending portfolio accounts for 21.4% (Rp 126tn) of BBKA's total lending portfolio. Furthermore, BMRI stated that its sustainable portfolio amounted to Rp 171tn or around 22% of its total lending portfolio as of Mar 2021

BOND MARKET

LOWER AND BI STAYED AT 3.5%

Indonesia bond market ended the day with higher yield. After FOMC meeting last night, IDR bond market start the day wider and lower. Offerish tone was thick in the air. 5Y FR86, 10Y FR87 and 20Y FR83 were given as low as 100.6 (5.35%), 99.85 (6.51%) and 104 (7.1%). However, we still seen some bottom fisher came to collect at better yield. In the afternoon session, Bank Indonesia announced that the central bank keep 7-days repo rate unchanged at 3.5% as expected.

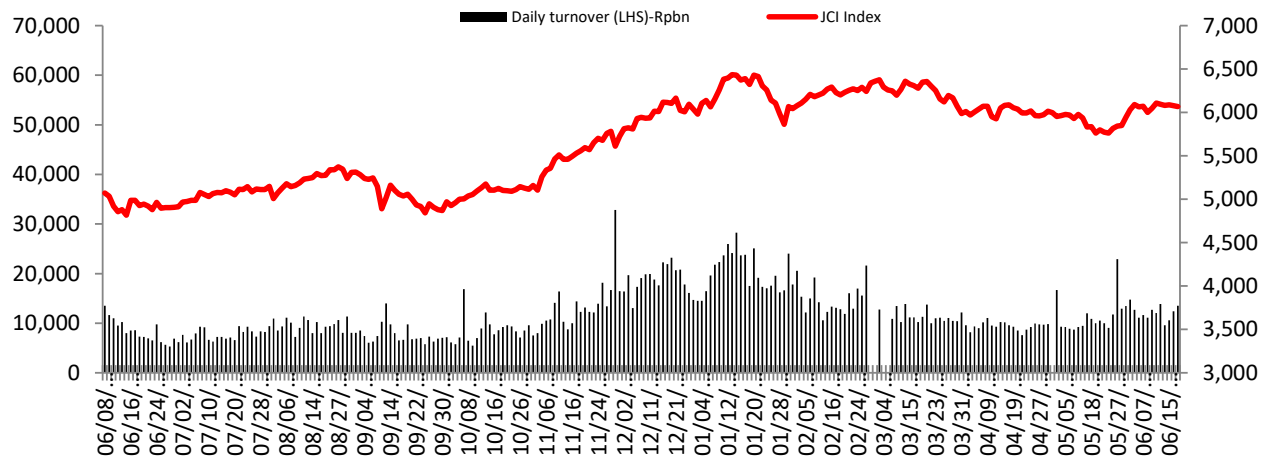


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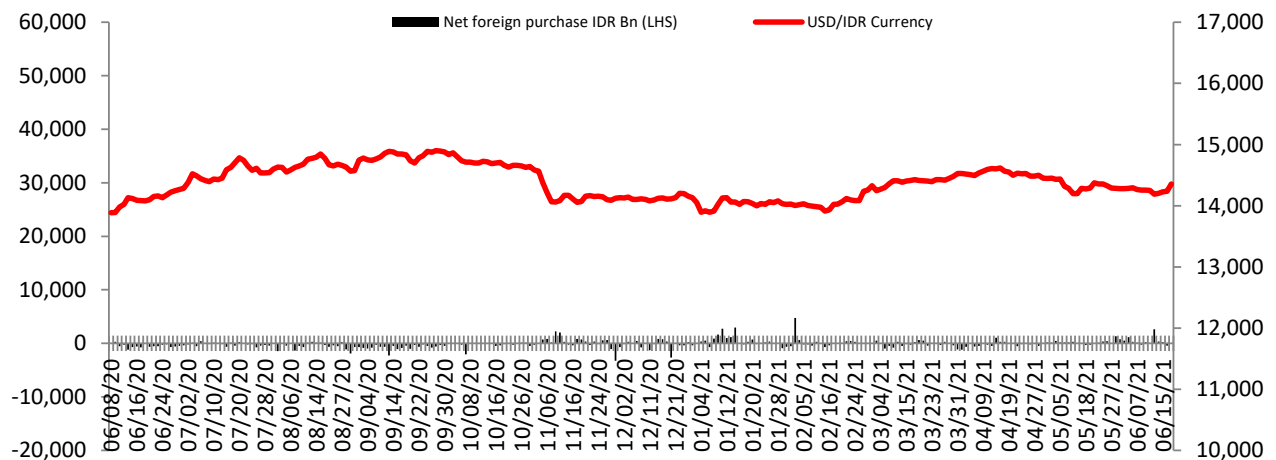
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	100.7	(0.2)	(1.0)	5Y
FR82	FR0082 Govt	100.1	(0.6)	(4.4)	10Y
FR80	FR0080 Govt	99.2	(0.3)		15Y
FR83	FR0083 Govt	104.4	(0.4)	(5.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,068.4	(0.2)	1.5	
Thailand	SET Index	1,618.6	(0.4)	11.7	
Korean Stock Exch.	KOSPI Index	3,265.0	(0.4)	13.6	
Straight Times	FSSTI Index	3,136.8	(0.1)	10.3	
Kuala Lumpur	KLCI Index	1,570.9	(0.5)	(3.5)	
Philippines	PCOMP Index	6,887.9	(1.2)	(3.5)	
Nikkei	NKY Index	29,018.3	(0.9)	5.7	
Hang Seng	HSI Index	28,558.6	0.4	4.9	
MSCI-Asia pacific	MXAP Index	209.5	(0.4)	4.8	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,033.7	(0.8)	11.2	
S&P 500	SPX Index	4,223.7	(0.5)	12.4	
Nasdaq	CCMP Index	14,039.7	(0.2)	8.9	
FTSE 100	UKX Index	7,148.4	(0.5)	10.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,355.0	(0.8)	(2.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,245.0	0.2	1.1
3 month	IDSWT3M Index	14,257.4	0.1	(1.2)
6 month	IDSWT6M Index	14,255.8	0.1	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,280.1	(0.0)	(0.9)
6 month	IDFWT6M Index	14,362.2	0.1	0.4

*price as of 6/16/2021


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