



FOR PROFESSIONAL INVESTORS - 04/06/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Lower

JCI weakened and closed at 6,989 (-37 points or -0.53%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 623Bn today and rupiah slightly weakened to IDR 17,038/USD.

Banking stocks were mostly negative as BBRI (-0.3%), BBNI (-1.62%), BMRI (-0.86%), and BBCA (-1.14%) all corrected, except MEGA (+5.65%). Consumer names were mostly negative as HMSP (-0.68%), UNVR (-0.78%), KLBF (-1.03%), and INDF (-0.75%) all declined, except ICBP (+0.68%). Mining stocks were mostly positive as TINS (+5.33%), INCO (+3.18%), PTBA (+2.41%), and INDY (+1.76%) all up, except ITMG (-2.47%). Retailer names were mostly negative as ACES (-2.2%), MAPA (-2.96%), and MAPI (-4.98%) all down, except AMRT (+1.04%). Other movers were MSIN (+16.17%), BIPI (+12.24%), DSSA (-9.34%), and BYAN (-5.87%).

BPS recorded CPO export and its derivatives as of 2M26 at US\$4.7bn, +26.4% YoY with volume at 4.54mn ton, +36.3% YoY. CPO export contributes 11% of non oil and gas export

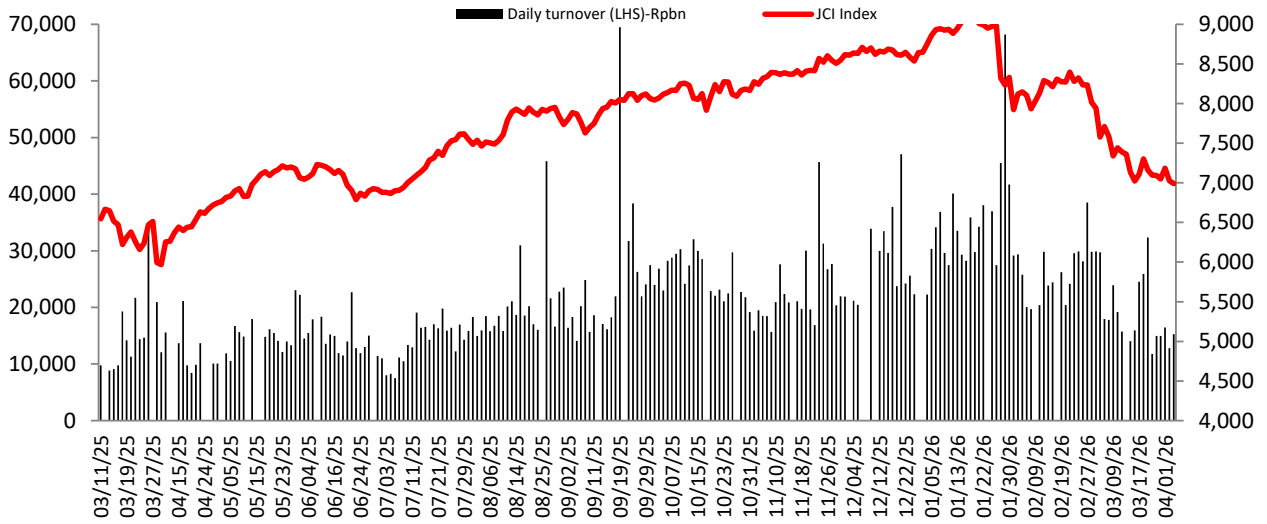
BOND MARKET

UNEVENTFUL

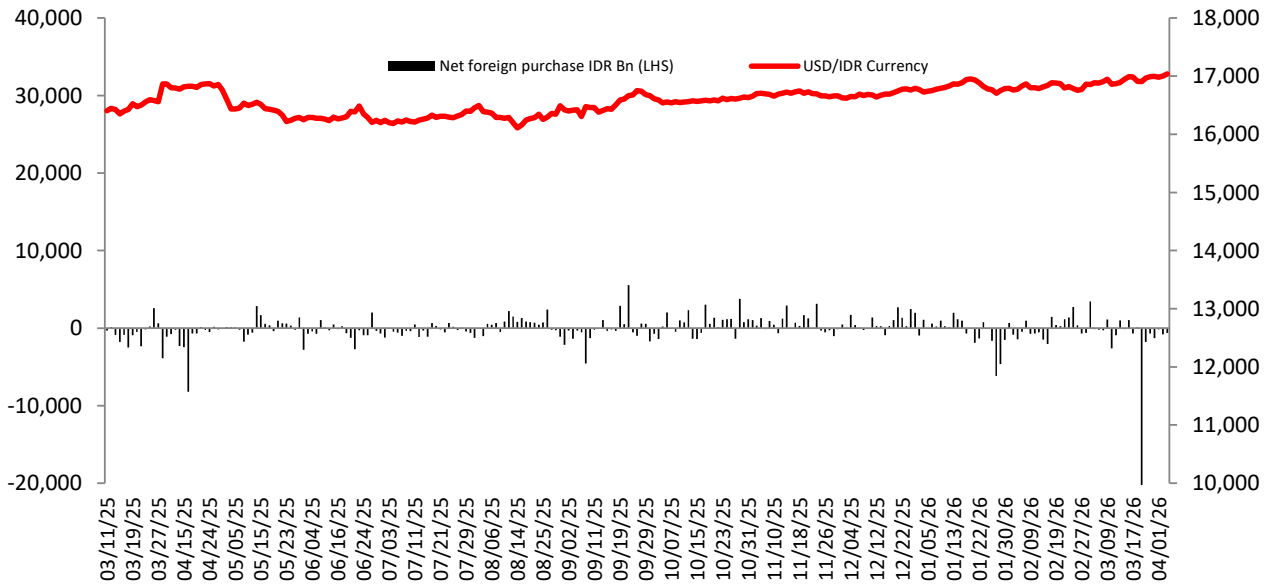
Indonesia bond market weakened today, with yields moving higher amid renewed global uncertainty and profit taking following recent rally. Rupiah remained relatively stable above 17,020 while sentiment turned cautious. Market closed with yields higher by 3 – 8 bps compared to yesterday closing level. The 5Y/10Y/15Y/20Y benchmark closed the week at mid-yield of 6.46%/6.62%/6.80%/6.81%.av

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	0.0	(0.9)	5Y
FR91	FR0091 Govt	98.8	(0.0)	(3.6)	10Y
FR93	FR0093 Govt	97.5	0.2	(3.9)	15Y
FR92	FR0092 Govt	102.1	(0.0)	(4.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.8	0.0	(0.4)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.9	(0.0)	(2.3)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.5	0.0	(1.4)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,989.4	(0.5)	(19.2)	
Thailand	SET Index	1,454.0	(0.8)	15.4	
Korean Stock Exch.	KOSPI Index	5,450.3	1.4	29.3	
Straight Times	FSSTI Index	4,972.4	0.5	7.0	
Kuala Lumpur	KLCI Index	1,680.8	(0.9)	0.0	
Philippines	PCOMP Index	5,948.3	(0.8)	(1.7)	
Nikkei	NKY Index	53,413.7	0.5	6.1	
Hang Seng	HSI Index	25,116.5	(0.7)	(2.0)	
MSCI-Asia pacific	MXAP Index	234.3	0.6	2.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	46,504.7	(0.1)	(3.2)	
S&P 500	SPX Index	6,582.7	0.1	(3.8)	
Nasdaq	CCMP Index	21,879.2	0.2	(5.9)	
FTSE 100	UKX Index	10,436.3	0.7	5.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,038.0	(0.2)	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,985.6	(0.1)	1.6
3 month	IDSWT3M Index	17,017.7	0.1	(1.9)
6 month	IDSWT6M Index	17,005.6	0.0	(1.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,992.7	(0.1)	(1.6)
6 month	IDFWT6M Index	17,036.0	(0.1)	(1.6)

*price as of 4/3/2026

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