

FOR PROFESSIONAL INVESTORS - 08/10/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

SLIDE DOWN

JCI slightly weakened and closed at 7,086 (-17 points or -0.23%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 1.3Tn today and rupiah slightly weakened to IDR 14,872/USD.

Banking stocks were mixed as BMRI (+1.47%) and BBNI (+0.3%) rose, while PNB (-1.14%), BBTN (-1.29%), and BBRI (-2.27%) retreated. Consumer names were mixed as UNVR (+1.27%), INDF (+1.15%), and KLBF (+0.95%) closed higher, while HMSP (-0.54%) and MYOR (-2.31%) corrected. Material stocks were positive as BRPT (+3.41%) and TPIA (+1.09%) all up. Telco names were mixed as EXCL (+4.21%) rose, while FREN (-1.9%) and TLKM (-1.72%) retreated. Other movers were PNIN (+14.95%), PANI (+9.73%), BUMI (-5%), and MSIN (-4.91%).

BOND MARKET

SOFTER

Indonesia bond market opened slightly weaker today. Market witnessed trading flow particularly in the front to belly part of the curve with offshore and banks were heard acting as the seller. Overall sentiment remains cautious ahead of tonight's US CPI. Bond pricing were slightly lower compare to yesterday closing and yield higher by 2 - 4 bps. The 5Y/10Y/15Y benchmark closed at mid yield of 6.4%/7.08%/7%.

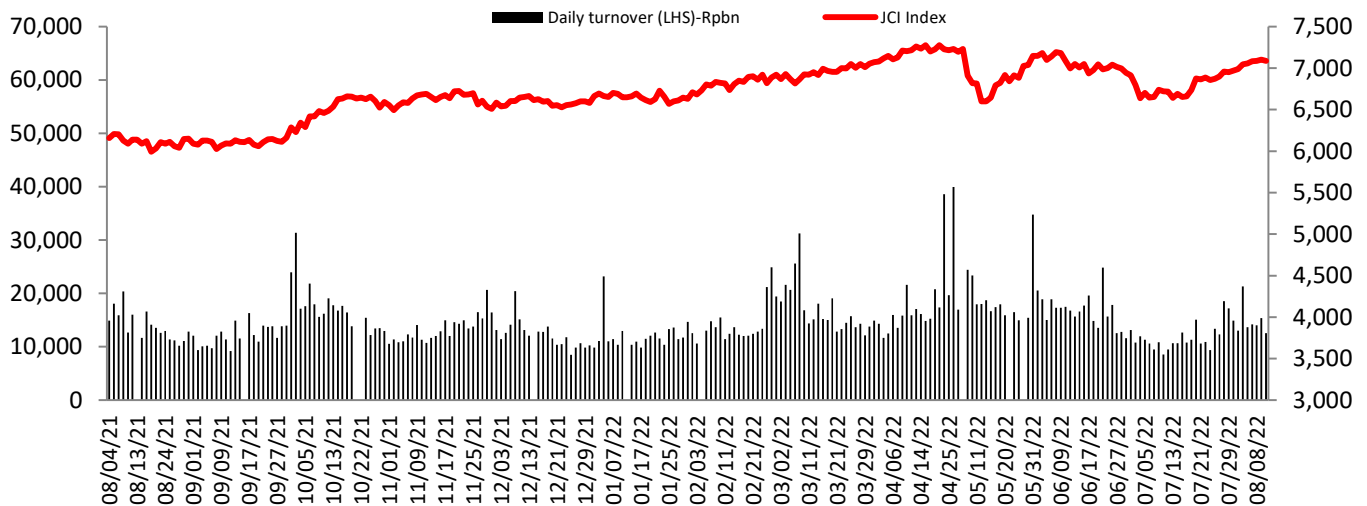


BNP PARIBAS
ASSET MANAGEMENT

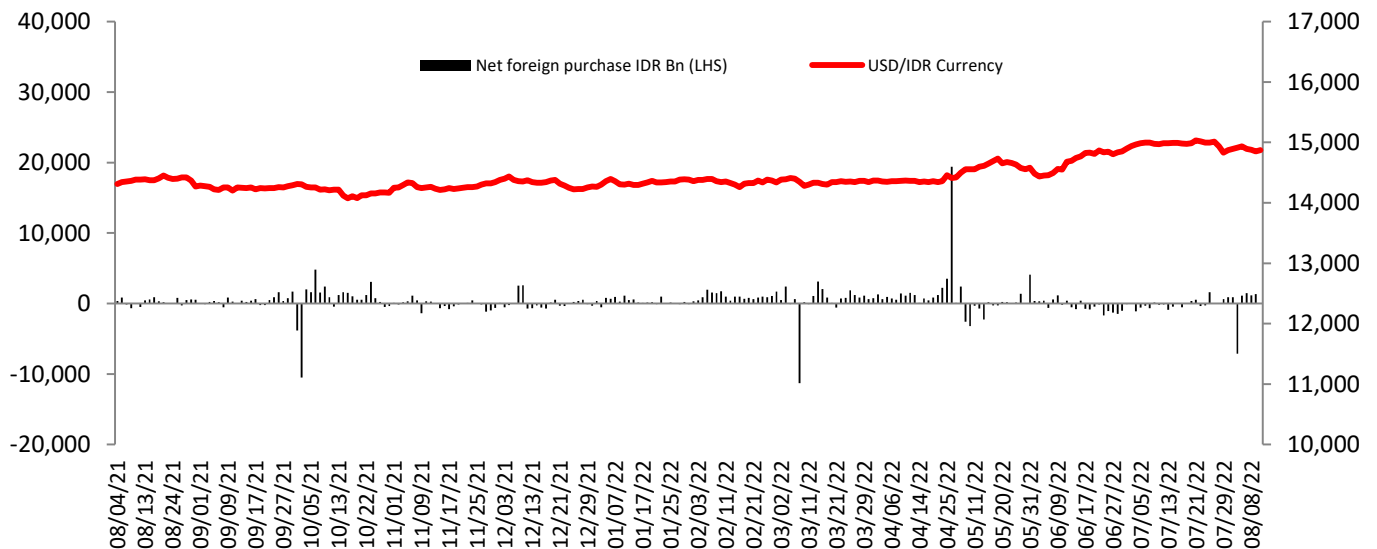
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	94.9	(0.1)	(6.0)	5Y
FR82	FR0082 Govt	95.1	0.1	(5.6)	10Y
FR80	FR0080 Govt	94.5	(0.0)		15Y
FR83	FR0083 Govt	99.6	0.0	(2.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,086.2	(0.2)	7.7	
Thailand	SET Index	1,615.8	(0.2)	(2.5)	
Korean Stock Exch.	KOSPI Index	2,480.9	(0.9)	(16.7)	
Straight Times	FSSTI Index	3,282.4	0.3	5.1	
Kuala Lumpur	KLCI Index	1,491.1	(0.4)	(4.9)	
Philippines	PCOMP Index	6,471.8	0.0	(9.1)	
Nikkei	NKY Index	27,819.3	(0.6)	(3.4)	
Hang Seng	HSI Index	19,610.8	(2.0)	(16.2)	
MSCI-Asia pacific	MXAP Index	160.1	(0.4)	(17.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,774.4	(0.2)	(9.8)	
S&P 500	SPX Index	4,122.5	(0.4)	(13.5)	
Nasdaq	CCMP Index	12,493.9	(1.2)	(20.1)	
FTSE 100	UKX Index	7,487.2	(0.0)	1.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,872.0	(0.1)	(4.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,895.0	0.2	4.5
3 month	IDSWT3M Index	14,860.2	(0.5)	(4.1)
6 month	IDSWT6M Index	14,863.5	(0.4)	(4.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,858.0	(0.3)	(3.9)
6 month	IDFWT6M Index	14,893.4	(0.4)	(3.5)
				(4.2)

*price as of 8/10/2022

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