



FOR PROFESSIONAL INVESTORS - 02/05/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

HOLDING UP

JCI advanced and closed at 6,152 (+45 points or +0.73%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 187Bn today and rupiah slightly weakened to IDR 14,030/USD.

Banking stocks were mixed as BBKA (+0.88%), BDMN (+4.42%), and PNB (+4.09%) in green, while BMRI (-0.38%) and BBRI (-0.45%) declined. Consumer names were mixed as MYOR (+5.18%), KLB (+2.91%), and HMSP (+0.72%) up, while ICBP (-1.07%) and UNVR (-1.03%) down. Mining stocks were positive as ANTM (+10.83%), INCO (+2.99%), ADRO (+3.86%), PTBA (+3.23%), and ITMG (+3.92%) all in green. Material names were positive as BRPT (+4.48%) and TPIA (+1.63%) all advanced. Other movers were TCPI (+3.95%), UNTR (+3.36%), TBIG (-3.43%), and ISAT (-2.24%).

Indonesia 4Q20 GDP fall -2.19% YoY vs est -2.3%. FY20 GDP fall -2.07% vs est -2.1%.

BOND MARKET

QUIET MARKET

Indonesia bond market was calm today. Only few trades were seen throughout the day with light trading volume. From our end only 5Y FR86 traded at 101.45 (5.17%) while 4Y FR81 traded at yield 5.21%. In the middle of the day, government announced 4Q20 GDP which was printed -2.1% YoY better than expected -2.3% YoY. No apparent reaction from market players.

Next week, on February 9th MoF will hold regular Sukuk auction MoF will hold regular Sukuk auction of 6M SPNS, 2Y PBS-023, 4Y PBS-017, 13Y PBS-029, 16Y PBS-004 and 25Y PBS-028 with indicative target of IDR 12Tn

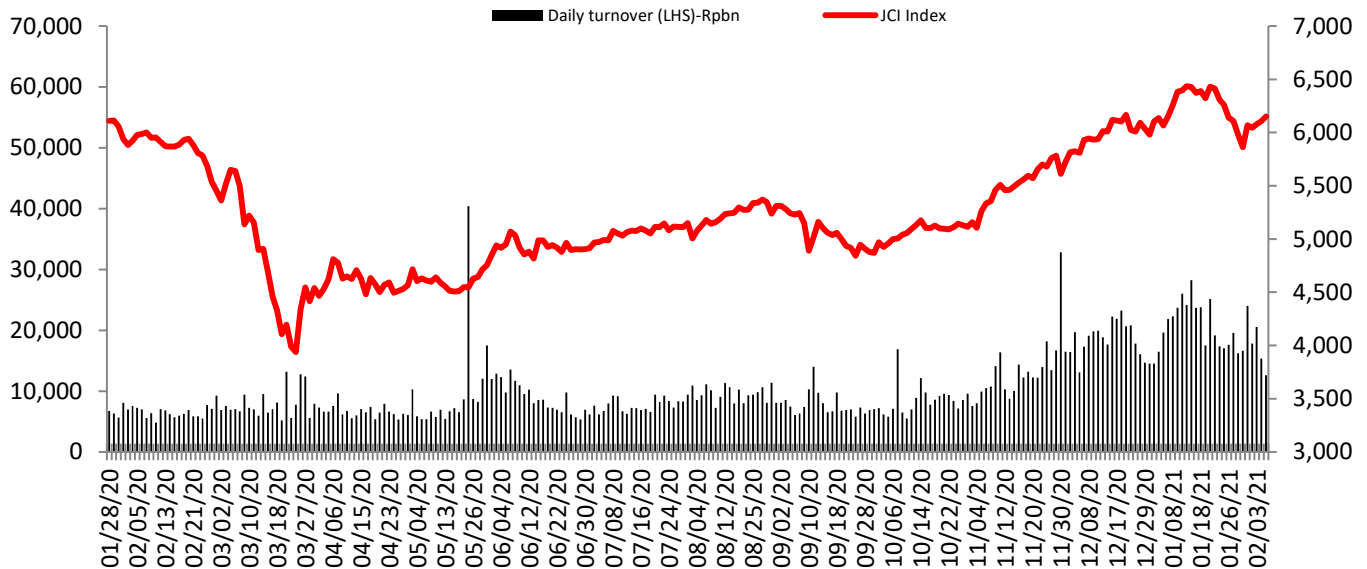


BNP PARIBAS
ASSET MANAGEMENT

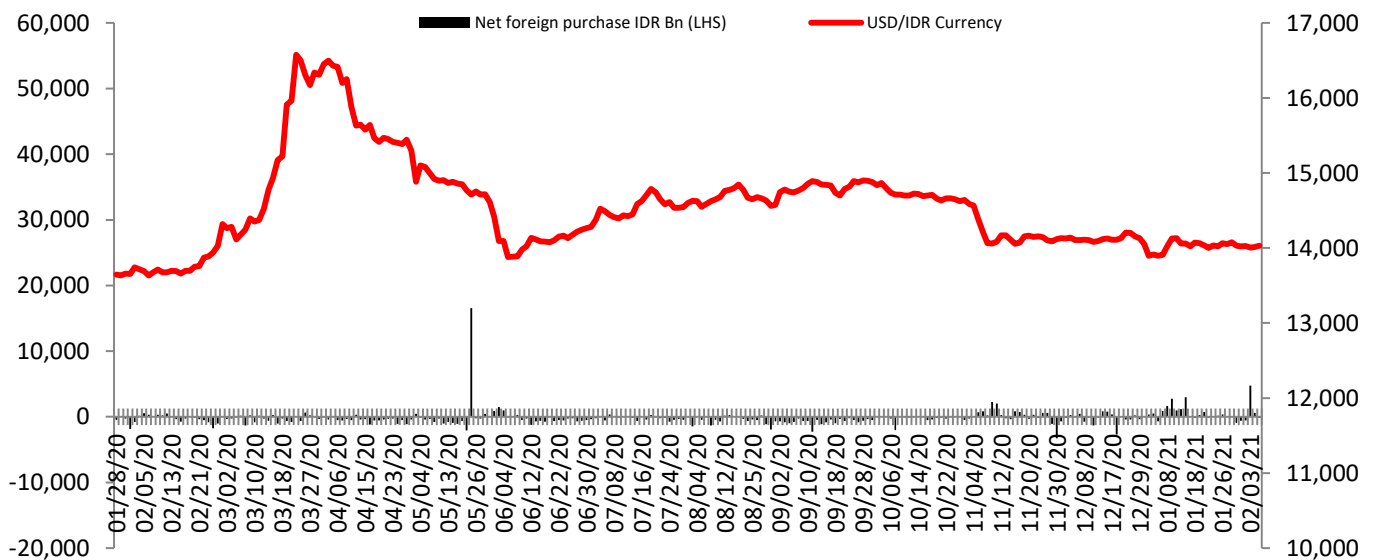
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.4	(0.1)	(0.2)	5Y
FR82	FR0082 Govt	102.7	(0.1)	(2.0)	10Y
FR80	FR0080 Govt	101.0	(0.1)		15Y
FR83	FR0083 Govt	107.4	0.1	(3.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,151.7	0.7	2.9	
Thailand	SET Index	1,496.6	0.9	3.3	
Korean Stock Exch.	KOSPI Index	3,120.6	1.1	8.6	
Straight Times	FSSTI Index	2,907.1	0.1	2.2	
Kuala Lumpur	KLCI Index	1,578.6	(0.4)	(3.0)	
Philippines	PCOMP Index	7,019.2	1.7	(1.7)	
Nikkei	NKY Index	28,779.2	1.5	4.9	
Hang Seng	HSI Index	29,288.7	0.6	7.6	
MSCI-Asia pacific	MXAP Index	211.0	(0.6)	5.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	31,055.9	1.1	1.5	
S&P 500	SPX Index	3,871.7	1.1	3.1	
Nasdaq	CCMP Index	13,777.7	1.2	6.9	
FTSE 100	UKX Index	6,511.2	0.1	0.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,030.0	(0.1)	0.1
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,046.9	0.2	(0.3)
3 month	IDSWT3M Index	14,041.6	0.2	0.4
6 month	IDSWT6M Index	14,041.8	0.2	0.4
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,059.7	(0.4)	0.7
6 month	IDFWT6M Index	14,148.4	0.3	1.9
			(0.0)	(0.2)

*price as of 2/4/2021



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