

FOR PROFESSIONAL INVESTORS - 09/09/2021

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

REBOUNDED

JCI advanced and closed at 6,068 (+42 points or +0.7%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 545Bn today and rupiah was stabilized at IDR 14,253/USD.

Banking stocks were mostly positive as BBKA (+2.02%), BMRI (+1.6%), BBNI (+1.41%), and MEGA (+0.32%) all in green, except BDMN (-2.71%). Consumer names were mostly positive as GGRM (+3.71%), KLBF (+2.05%), ICBP (+1.19%), and INDF (+1.62%) all closed higher, except MYOR (-1.32%). Mining stocks were positive as ANTM (+5.17%), INCO (+2.62%), ADRO (+2.63%), PTBA (+1.74%), and TINS (+3.09%) all rose. Telco names were mixed as TLKM (+1.8%) and ISAT (+3.09%) up, while FREN (-1.71%) retreated. Other movers were IBST (+23.33%), BBHI (+7.08%), SAME (-6.96%), and BINA (-6.84%).

OJK cuts the target for bank credit growth this year again, to 4-4.5% from the previous projection of 5-7%. As of July 2021, bank credit started to grow positively by 0.5% YoY and grow 1.5% ytd. As of September 7, 2021, fundraising in the capital market has reached IDR 257.88 trillion.

BOND MARKET

FLAT TRADING DAY

It was another slow day for the bond market with no supportive catalyst was seen. No significant trading was heard in the market at least from our end. market players were defensive and stay sidelined throughout the day. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 5.07%, 6.15%, 6.26% and 6.87% respectively. Local currency closed at 14,255/265.

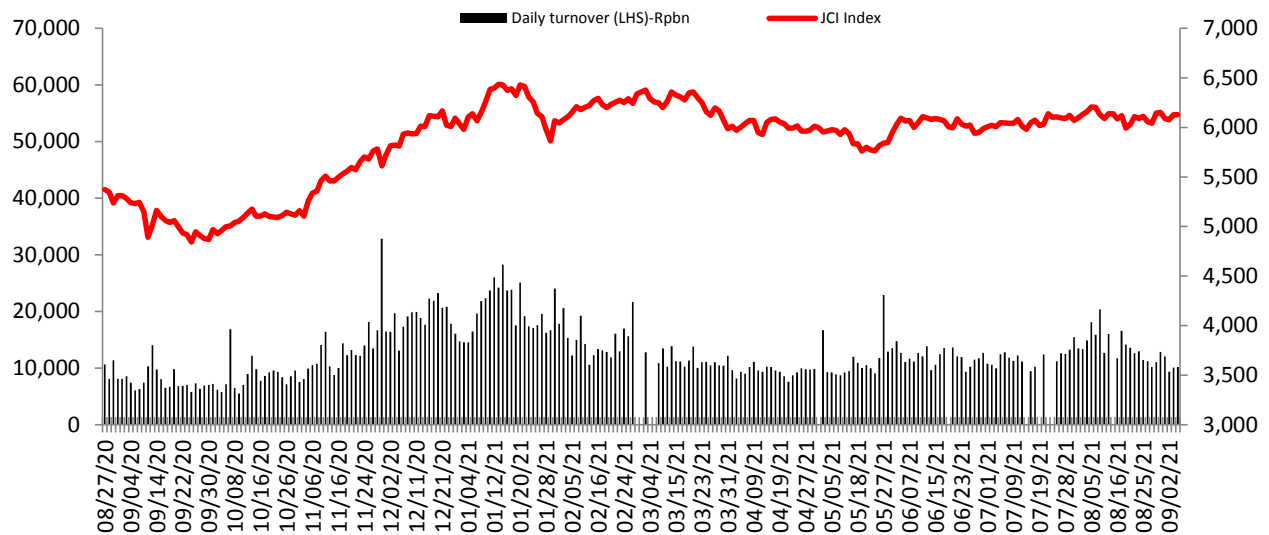


BNP PARIBAS
ASSET MANAGEMENT

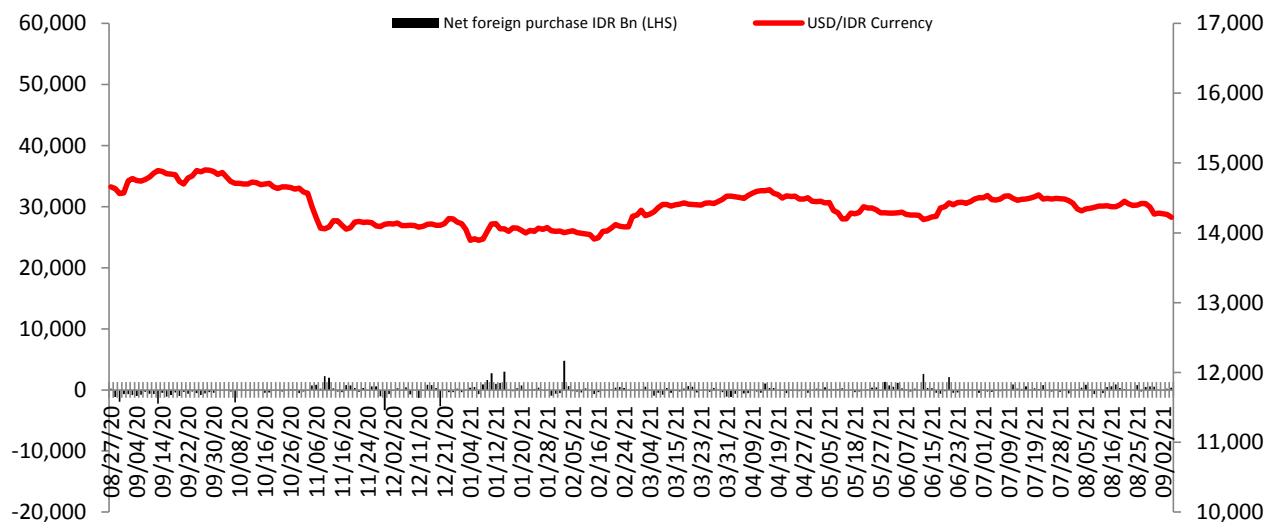
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.8	(0.0)	0.1	5Y
FR82	FR0082 Govt	102.4	(0.0)	(2.2)	10Y
FR80	FR0080 Govt	99.7	(0.0)		15Y
FR83	FR0083 Govt	106.6	(0.1)	(3.7)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,068.2	0.7	1.5	
Thailand	SET Index	1,629.1	(0.7)	12.4	
Korean Stock Exch.	KOSPI Index	3,114.7	(1.5)	8.4	
Straight Times	FSSTI Index	3,071.7	0.1	8.0	
Kuala Lumpur	KLCI Index	1,578.9	(1.2)	(3.0)	
Philippines	PCOMP Index	6,924.0	(0.4)	(3.0)	
Nikkei	NKY Index	30,008.2	(0.6)	9.3	
Hang Seng	HSI Index	25,716.0	(2.3)	(5.6)	
MSCI-Asia pacific	MXAP Index	206.7	(0.3)	3.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,031.1	(0.2)	14.5	
S&P 500	SPX Index	4,514.1	(0.1)	20.2	
Nasdaq	CCMP Index	15,286.6	(0.6)	18.6	
FTSE 100	UKX Index	7,015.3	(1.1)	8.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,253.0	0.0	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,265.1	0.4	1.2
3 month	IDSWT3M Index	14,269.6	0.4	(1.2)
6 month	IDSWT6M Index	14,273.6	0.4	(1.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,310.1	0.4	(1.1)
6 month	IDFWT6M Index	14,515.0	1.4	(0.7)
			(0.1)	

*price as of 9/8/2021

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