

FOR PROFESSIONAL INVESTORS - 01/27/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

UP

JCI slightly strengthened and closed at 6,611 (+10 points or +0.16%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 73Bn today and rupiah slightly weakened to IDR 14,386/USD.

Banking stocks were mostly positive as BBKA (+1.3%), BBRI (+1.22%), BMRI (+1%), and BBNI (+1.05%) all up, except MEGA (-1.53%). Consumer names were negative as SIDO (-1.6%), ICBP (-0.57%), KLBF (-0.59%), MYOR (-3.48%), and UNVR (-1.69%) all weakened. Retailer stocks were mostly positive as AMRT (+5.19%), ACES (+4.58%), and LPPF (+2.78%) all rose, except MAPI (-2.65%). Telco names were mixed as EXCL (+2.6%) advanced, while FREN (-3.66%) and TLKM (-2.73%) declined. Other movers were BUMI (+14.29%), ADRO (+4.52%), ANTM (-2.22%), and TBIG (-2.04%).

Based on Indonesia Property Watch, total property sales in Jakarta jumped by 245% YoY in 2021 to Rp1.4tn from Rp408bn. Jakarta contributed around 19% to total sales in Greater Jakarta of Rp7.2tn.

BOND MARKET

UNEVENTFUL

It was a quiet trading for bond market today ahead of FOMC tonight. Investors were comfortable stay sidelined lacking of any news to move the market. Bond prices continued to trade range bound and still focused on front end series. There is no significant movement, yield managed to close the day higher around 1 to 3bps compare to yesterday's closing level.

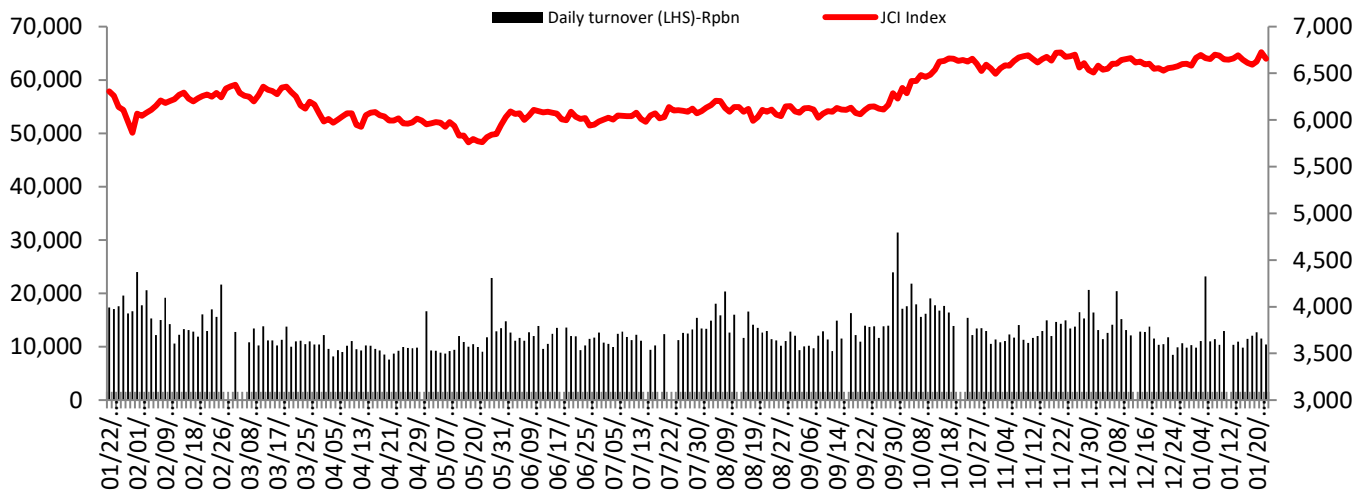


BNP PARIBAS
ASSET MANAGEMENT

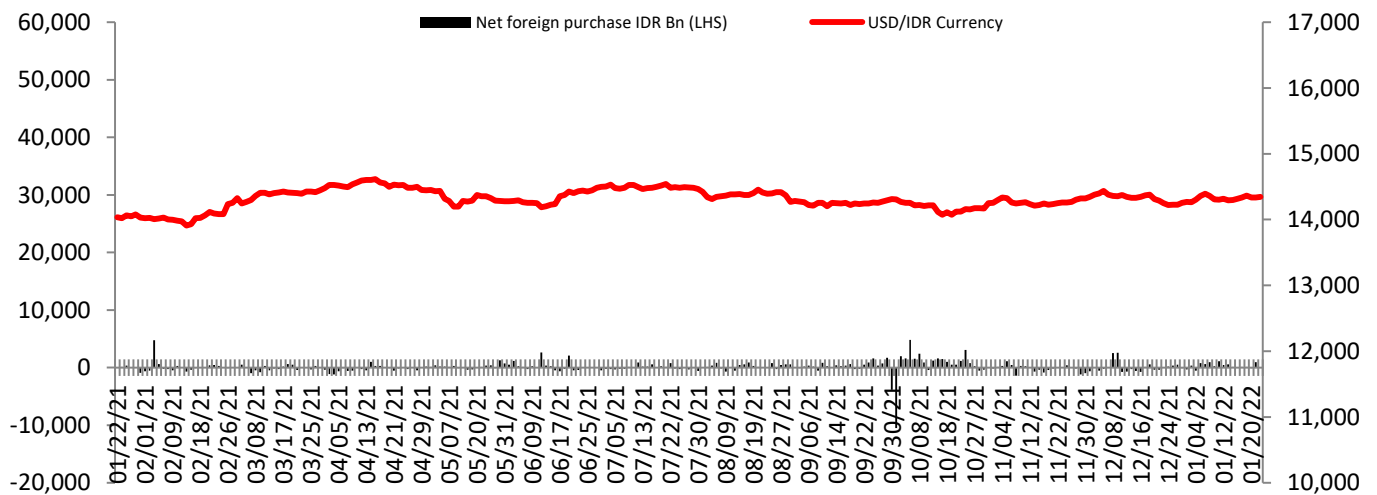
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

| | Bloomberg Code | Closed | % Chg. D-D | % Chg. YTD | Tenor |
|-----------------------|----------------|----------|------------|------------|-------|
| <u>Bonds</u> | | | | | |
| FR81 | FR0081 Govt | 99.5 | (0.1) | (1.4) | 5Y |
| FR82 | FR0082 Govt | 99.5 | (0.3) | (1.3) | 10Y |
| FR80 | FR0080 Govt | 99.5 | (0.1) | | 15Y |
| FR83 | FR0083 Govt | 101.5 | (0.1) | (1.1) | 20Y |
| <u>Asia Pacific</u> | | | | | |
| Jakarta Composite | JCI Index | 6,611.2 | 0.2 | 0.5 | |
| Thailand | SET Index | 1,634.2 | (0.6) | (1.4) | |
| Korean Stock Exch. | KOSPI Index | 2,614.5 | (3.5) | (12.2) | |
| Straight Times | FSSTI Index | 3,260.0 | (0.4) | 4.4 | |
| Kuala Lumpur | KLCI Index | 1,516.0 | 0.0 | (3.3) | |
| Philippines | PCOMP Index | 7,273.5 | 0.3 | 2.1 | |
| Nikkei | NKY Index | 26,170.3 | (3.1) | (9.1) | |
| Hang Seng | HSI Index | 23,807.0 | (2.0) | 1.7 | |
| MSCI-Asia pacific | MXAP Index | 186.5 | (0.3) | (3.4) | |
| <u>Global Indices</u> | | | | | |
| Dow Jones | INDU Index | 34,168.1 | (0.4) | (6.0) | |
| S&P 500 | SPX Index | 4,349.9 | (0.1) | (8.7) | |
| Nasdaq | CCMP Index | 13,542.1 | 0.0 | (13.4) | |
| FTSE 100 | UKX Index | 7,474.0 | 0.1 | 1.2 | |

| | Bloomberg Code | IDR | % Chg. D-D | % Chg. YTD |
|--------------------|----------------|----------|------------|------------|
| Spot IDR | IDR Curncy | 14,386.0 | (0.2) | (0.9) |
| <u>Swap-IDR</u> | | | | |
| 1 month | IDSWT1M Index | 14,338.6 | (0.1) | 0.6 |
| 3 month | IDSWT3M Index | 14,350.6 | (0.0) | (0.5) |
| 6 month | IDSWT6M Index | 14,325.0 | (0.2) | (0.4) |
| <u>Forward-IDR</u> | | | | |
| 3 month | IDFWT3M Index | 14,379.9 | (0.0) | (0.5) |
| 6 month | IDFWT6M Index | 14,438.0 | (0.1) | (0.4) |

*price as of 1/26/2022

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