



FOR PROFESSIONAL INVESTORS - 01/30/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI advanced and closed at 8,330 (+97 points or +1.18%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR -1.5Tn today and rupiah slightly weakened to IDR 16,785/USD.

Banking stocks were positive as BBKA (+2.78%), BMRI (+4.1%), BBRI (+0.79%), BBNI (+1.58%), and BBTN (+4.24%) all rose. Consumer names were positive as KLBF (+5.53%), ICBP (+3.58%), HMSP (+5.81%), UNVR (+3.49%), and GGRM (+6.83%) all advanced. Retailer stocks were positive as AMRT (+6.4%), MAPI (+2.16%), MAPA (+2.94%), and ACES (+1.52%) all advanced. Poultry names were positive as JPFA (+6.54%), CPIN (+2.78%), and MAIN (+1.34%) all inched higher. Other movers were BSIM (+23.08%), EMTK (+14.04%), SOTS (-9.93%), and BNBR (-9.73%).

The government is preparing Rp13tn for stimulus during Ramadan and Eid al-Fitr 2026. The funds will be allocated for discounted tariff subsidies on various modes of transportation as well as social assistance (Bansos) of rice and oil.

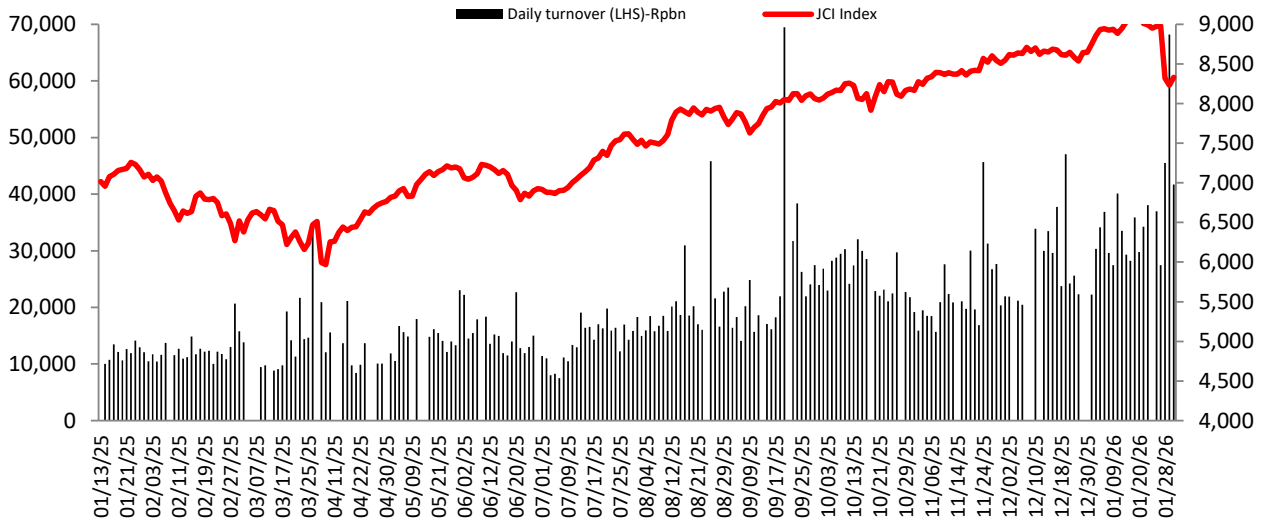
BOND MARKET

Stronger

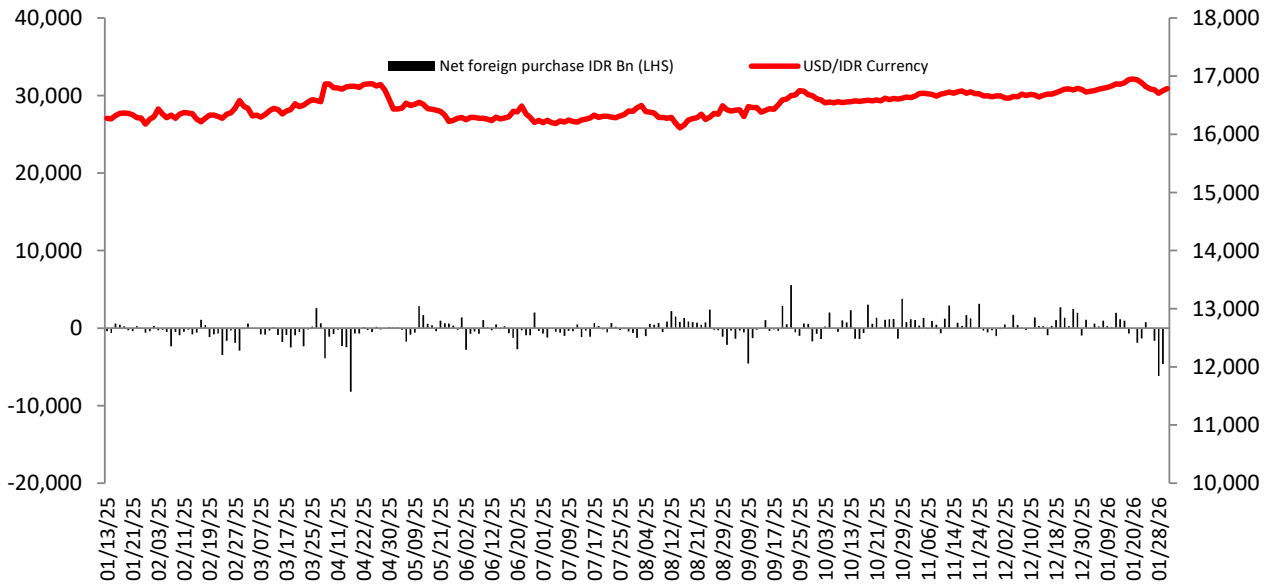
Indonesia bond market closed the week on stronger note, supported by risk on sentiment from the expectation of lower USD in global market. Overall tone was better buying across the curve, with offshore names seen on 10Y and belly area while local names seen in short to mid tenors. Better sentiment also seen in SRBI auction with weighted average yields lower by 6bps to below 5%. The benchmark series of 5/10/15/20Y yields were lower by 3bps, 5bps, 3bps, and 4bps respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.4	0.0	0.1	5Y
FR91	FR0091 Govt	101.7	0.1	(0.8)	10Y
FR93	FR0093 Govt	100.5	(0.0)	(0.9)	15Y
FR92	FR0092 Govt	105.2	0.2	(1.1)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.1	(0.0)	(0.1)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.5	0.0	(0.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.6	(0.0)	(0.2)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,329.6	1.2	(3.7)	
Thailand	SET Index	1,325.6	(0.4)	5.2	
Korean Stock Exch.	KOSPI Index	5,224.4	0.1	24.0	
Straight Times	FSSTI Index	4,905.1	(0.5)	5.6	
Kuala Lumpur	KLCI Index	1,740.9	0.6	3.6	
Philippines	PCOMP Index	6,329.0	1.7	4.6	
Nikkei	NKY Index	53,322.9	(0.1)	5.9	
Hang Seng	HSI Index	27,387.1	(2.1)	6.9	
MSCI-Asia pacific	MXAP Index	247.3	0.2	8.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,071.6	0.1	2.1	
S&P 500	SPX Index	6,969.0	(0.1)	1.8	
Nasdaq	CCMP Index	23,685.1	(0.7)	1.9	
FTSE 100	UKX Index	10,196.9	0.2	2.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,785.0	(0.2)	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,780.6	0.3	0.3
3 month	IDSWT3M Index	16,793.6	0.4	(0.5)
6 month	IDSWT6M Index	16,810.0	0.2	(0.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,780.4	0.1	(0.3)
6 month	IDFWT6M Index	16,832.9	0.3	(0.4)

*price as of 1/29/2026

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