



FOR PROFESSIONAL INVESTORS - 08/05/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### STILL UP

JCI advanced and closed at 6,205 (+46 points or +0.75%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 358Bn today and rupiah slightly weakened to IDR 14,343/USD.

Banking stocks were positive as BBRI (+5.19%), BBKA (+2.94%), BMRI (+3.86%), BBNI (+2.97%), and BDMN (+7.56%) all inched higher. Consumer names were mixed as UNVR (+2.54%) and HMSP (+0.47%) inched higher, while MYOR (-0.9%), KLBF (-0.77%), and KAEF (-3.41%) corrected. Mining stocks were negative as ITMG (-3.73%), PTBA (-3.1%), ANTM (-2.07%), INCO (-3.61%), and ADRO (-4.41%) all corrected. Telco names were mixed as ISAT (+2.09%) rose, while FREN (-5.19%) and TLKM (-0.89%) closed lower. Other movers were BKSJ (+25%), BBYB (+24.79%), BINA (-6.81%), and BBHI (-5.16%).

2Q21 GDP rises 7.07% Y/Y, higher than market expectation at +6.7% Y/Y.

### BOND MARKET

#### PROFIT TAKING

Indonesia bond market opened the day with wide spread. In the morning session, we still seen several investors collecting short to middle tenor in small clip. Unfortunately, the support did not sustain as profit takers came in to the market. Profit taking activities from mixed players until market closed. Upping the yield 3 – 6 bps higher compared to yesterday closing. The yield curve closed slightly higher with benchmark series of 5Y/10Y/15Y/20Y closed at mid yield 5.12%/6.26%/6.27%/7.01% with local currency closed at 14,350 today.

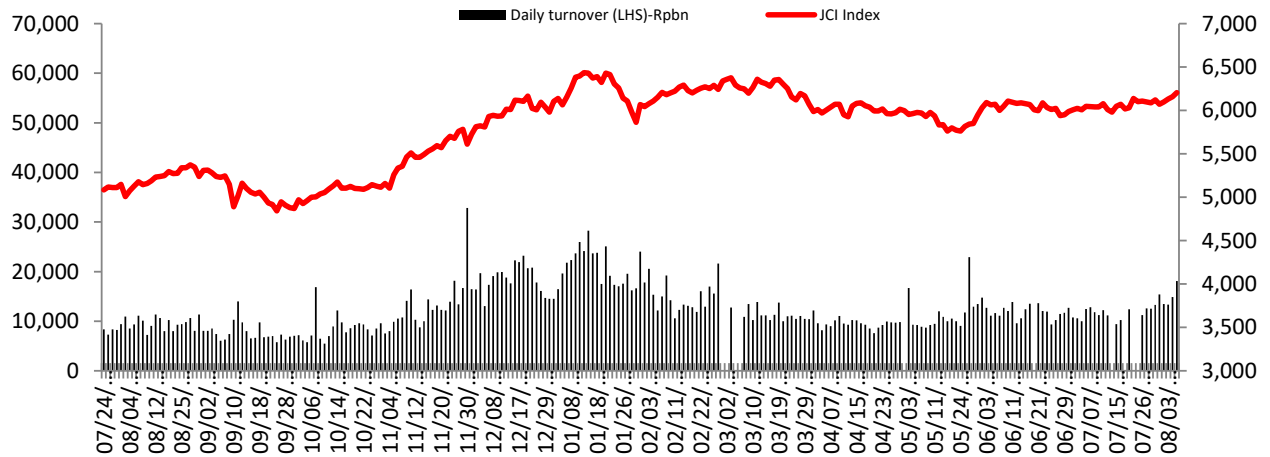


**BNP PARIBAS**  
**ASSET MANAGEMENT**

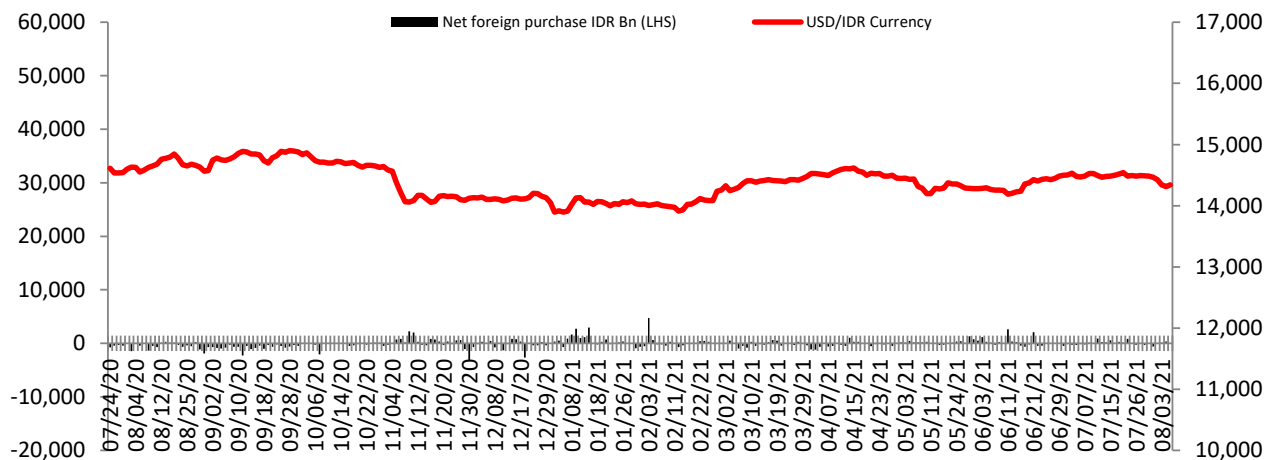
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.6	(0.1)	(0.0)	5Y
FR82	FR0082 Govt	101.7	(0.1)	(2.9)	10Y
FR80	FR0080 Govt	99.6	(0.1)		15Y
FR83	FR0083 Govt	105.2	(0.1)	(5.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,205.4	0.8	3.8	
Thailand	SET Index	1,527.7	(1.2)	5.4	
Korean Stock Exch.	KOSPI Index	3,276.1	(0.1)	14.0	
Straight Times	FSSTI Index	3,175.1	(0.2)	11.6	
Kuala Lumpur	KLCI Index	1,495.8	0.3	(8.1)	
Philippines	PCOMP Index	6,547.3	(0.6)	(8.3)	
Nikkei	NKY Index	27,728.1	0.5	1.0	
Hang Seng	HSI Index	26,204.7	(0.8)	(3.8)	
MSCI-Asia pacific	MXAP Index	201.2	0.3	0.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	34,792.7	(0.9)	13.7	
S&P 500	SPX Index	4,402.7	(0.5)	17.2	
Nasdaq	CCMP Index	14,780.5	0.1	14.7	
FTSE 100	UKX Index	7,105.1	(0.3)	10.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,343.0	(0.2)	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,313.6	(1.0)	1.6
3 month	IDSWT3M Index	14,319.5	(0.2)	(1.6)
6 month	IDSWT6M Index	14,319.3	(0.2)	(1.6)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,349.0	(0.3)	(1.3)
6 month	IDFWT6M Index	14,430.0	(0.1)	(0.1)

\*price as of 8/4/2021

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\* PT BNP Asset Management (address: Sequis Tower, 29<sup>th</sup> Floor, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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