

FOR PROFESSIONAL INVESTORS - 12/15/2021

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### SLIGHT REBOUND

JCI slightly strengthened and closed at 6,626 (+11 points or +0.16%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 595Bn today and rupiah was stabilized at IDR 14,333/USD.

Banking stocks were positive as BBRI (+1.69%), BMRI (+1.39%), PNB (1.32%), BBTN (+0.57%), and BDMN (+0.42%) all rose. Consumer names were mixed as ICBP (+1.15%), INDF (+0.78%), and GGRM (+0.56%) rose, while UNVR (-0.47%) and HMSP (-1.01%) down. Telco stocks were negative as EXCL (-1.88%), FREN (-3.3%), and TLKM (-0.49%) all retreated. Mining names were mostly negative as ANTM (-0.44%), TINS (-2.27%), PTBA (-1.1%), and INCO (-1.27%) all weakened, except ADRO (+5.21%). Other movers were ASMI (+25%), PALM (+21.17%), GEMS (-6.58%), and BRMS (-6.35%).

The gov't will start booster vaccinations for Covid-19 in January 2022. The gov't will only cover booster vaccinations for the elderly and JKN Contribution Assistance Recipients (PBI). A ceiling price will be set for non-program booster vaccination products and services.

### BOND MARKET

#### SLOW DAY

Bond market opened the day softer and bidders were on defensive mode. Overall market was relatively quiet with small trades on benchmark series. There is not much activity both from local and foreign. By the end of day yield curve closed slightly lower by 2 – 3 bps. In the afternoon, government announced November Trade Balance data recorded at \$3.51billion (vs consensus of \$4.45billion).

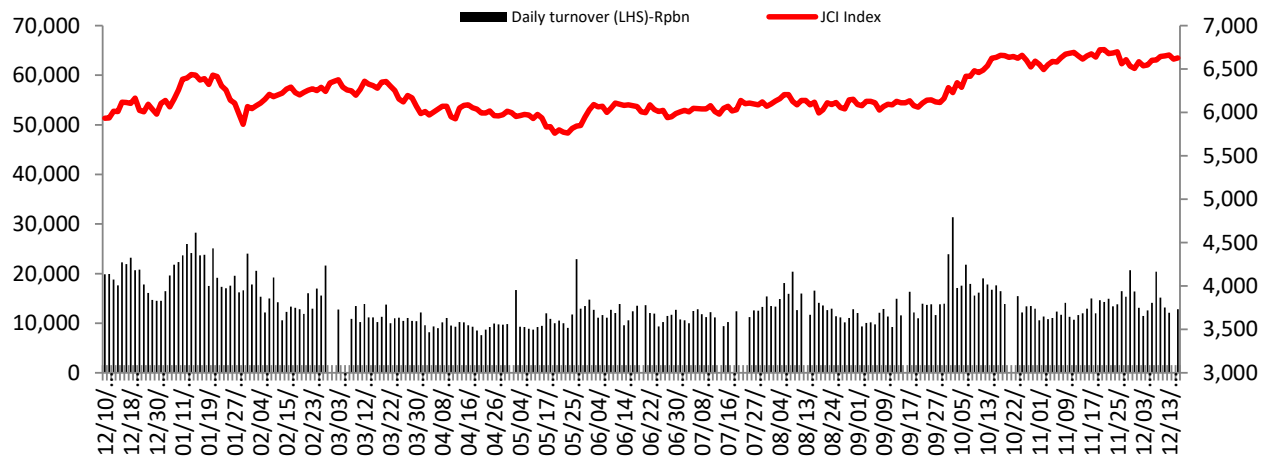


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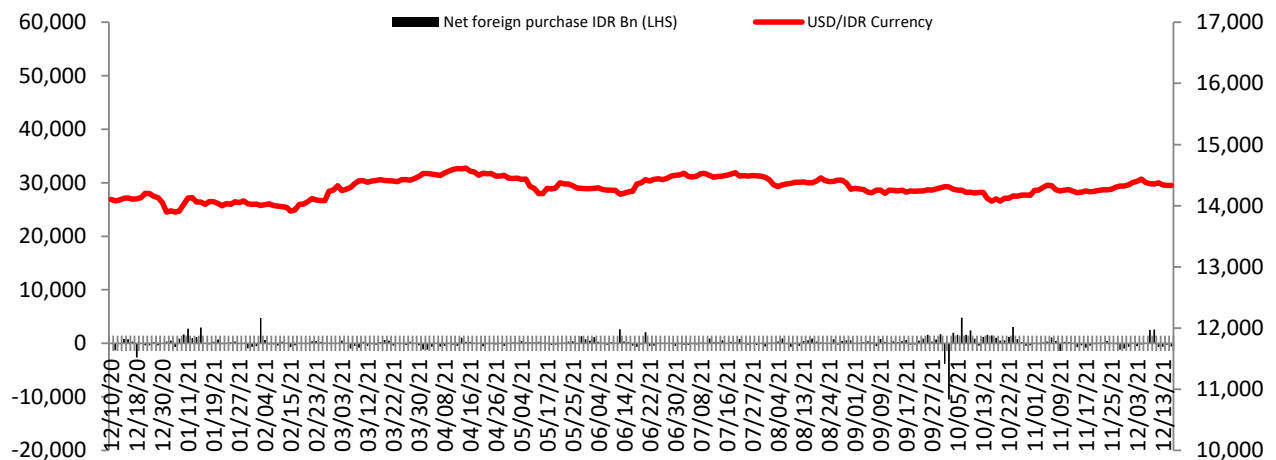
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	101.3	(0.1)	(0.4)	5Y
FR82	FR0082 Govt	100.8	(0.1)	(3.8)	10Y
FR80	FR0080 Govt	99.9	0.1		15Y
FR83	FR0083 Govt	104.2	0.1	(5.9)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,626.3	0.2	10.8	
Thailand	SET Index	1,623.7	(0.4)	12.0	
Korean Stock Exch.	KOSPI Index	2,989.4	0.0	4.0	
Straight Times	FSSTI Index	3,114.9	(0.2)	9.5	
Kuala Lumpur	KLCI Index	1,482.8	0.1	(8.9)	
Philippines	PCOMP Index	7,132.6	(1.5)	(0.1)	
Nikkei	NKY Index	28,459.7	0.1	3.7	
Hang Seng	HSI Index	23,420.8	(0.9)	(14.0)	
MSCI-Asia pacific	MXAP Index	192.2	(0.6)	(3.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	35,544.2	(0.3)	16.1	
S&P 500	SPX Index	4,634.1	(0.7)	23.4	
Nasdaq	CCMP Index	15,237.6	(1.1)	18.2	
FTSE 100	UKX Index	7,203.7	(0.2)	11.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,333.0	0.0	(2.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,335.0	(0.3)	1.7
3 month	IDSWT3M Index	14,345.7	0.1	(1.8)
6 month	IDSWT6M Index	14,380.0	0.1	(2.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,377.9	0.1	(1.5)
6 month	IDFWT6M Index	14,465.0	0.6	(0.4)
			(0.1)	

\*price as of 12/14/2021


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