



# FUNDQUEST ADVISOR

## SFDR Policy

### GENERAL INFORMATION

BNP Paribas' mission is to contribute to responsible and sustainable growth by financing the economy and advising clients according to the highest ethical standards. The Group's CSR policy is one of the main components of this approach. In line with the United Nations' Sustainable Development Goals, it's based on four pillars (economic, social, civic and environmental) that reflect its CSR challenges, as well as the Bank's concrete achievements.

FundQuest Advisor has implemented an ESG (Environment, Social and Governance) Policy that sets out the rationale for integration of ESG criteria across all investment advisory activity. It includes an ESG due diligence framework that helps facilitate the evaluation of ESG risks applied to its fund selection recommendation.

Based on this information, FundQuest Advisor assesses external funds and asset managers from its recommended universe on ESG criteria, i.e. sector-based exclusions, norm-based exclusions, ESG integration in the managers' investment process, voting and engagement process, responsibility, impacts, reportings.

When selecting external funds and advising clients, FundQuest Advisor takes into account sustainability factors of the external funds and asset managers. FundQuest Advisor considers the principal ESG adverse impacts in its funds recommendations through the approach described below.

### INTEGRATION OF SUSTAINABILITY RISKS IN FUND SELECTION PROCESS

FundQuest Advisor takes into account the environmental, social and governance risks that could cause an actual or a potential material negative impact on the recommended funds it selects or advises to its clients.

Before providing advice, all funds are systematically analyzed by the investment research team within the framework of the ESG due diligence process. The conclusions of this ESG due diligence are presented to the relevant investment committees.

FundQuest Advisor gathers sustainability information from asset managers, based on a proprietary questionnaire covering 7 areas : on the management company and the fund regarding the ESG practices and exclusions, the voting and engagement policies and reports, the transparency, the responsibility of the asset management company, the thematic and sustainable bonds quality, and the impacts.



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## CONSIDERATION OF ADVERSE IMPACTS ON SUSTAINABILITY FACTORS IN INVESTMENT ADVICE

Due to the specific nature of the fund selection activity, FundQuest Advisor takes into account the adverse sustainable impact of external funds in their investments and practices through the assessment of funds and asset managers as part of its due diligence framework. The due diligence also identifies how ESG controversies are taken into account into the fund's investment process.

Based on the above analysis, FundQuest Advisor establishes, through its proprietary methodology, a sustainable rating of all the funds of its recommended universe. The scores vary from 0 to 10 clovers, which enables to classify funds.

As part of investment funds' recommendation, FundQuest Advisor monitors the evolution of adverse sustainable impacts. FundQuest Advisor liaises with the rated asset managers in order to communicate them the best ways to improve their ESG rating.

## REMUNERATION POLICY

Information on how the remuneration policy is consistent with the integration of sustainability risks is available at [www.fundquestadvisor.com](http://www.fundquestadvisor.com)

## FUNDQUEST ADVISOR

Singe-member simplified joint stock company with a capital of 3.000.000 euros.

Registered address : 1 Boulevard Haussmann, 75009 Paris.

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