



FOR PROFESSIONAL INVESTORS - 03/11/2022

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### FLAT

JCI was flat and closed at 6,923 (-1 points or -0.02%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 74Bn today and rupiah slightly weakened to IDR 14,303/USD.

Banking stocks were mixed as BBNI (+2.25%) and BBKA (+0.32%) closed higher, while BMRI (-0.33%), MEGA (-3.34%), and BBRI (-3.72%) declined. Consumer names were mixed as SIDO (+3.09%) and MYOR (+2.18%) inched higher, while HMSP (-1.07%), UNVR (-1.75%), and ICBP (-2.58%) corrected. Construction stocks were positive as WSKT (+5.22%), WIKA (+9.36%), PTPP (+9%), and ADHI (+4.43%) all in green. Telco names were mixed as TLKM (+4.08%) and EXCL (+4.1%) inched higher, while ISAT (-0.93%) down. Other movers were TMAS (+13.41%), GEMS (+7.64%), BYAN (-5.59%), and SRTG (-2.52%).

Local news reported that President Jokowi is set to do groundbreaking of the new capital city Nusantara in East Kalimantan in mid-March 2022. The groundbreaking will be done after land and institutional problems are cleared.

### BOND MARKET

#### LITTLE CHANGE

The bond market closed the week with slight improvement although prices continued to move within range. Market trading was active particularly in the afternoon session. Local names interest was seen in 5Y – 10Y tenors with offshore players were seen on the sell side. Some profit takers also came in to market and brought bond yields back to yesterday's level. As a result yield curve closed with little change with benchmark of 5Y/10Y/15Y/20Y closed at 5.54%/6.68%/6.67%/7.1%. Overall the yield closed the day lower by around 2-4 bps.

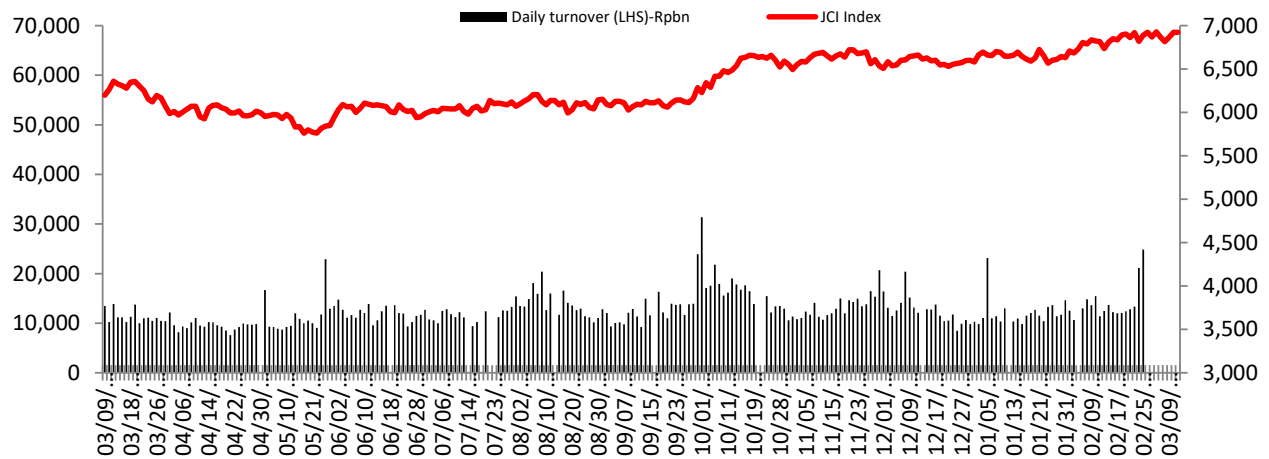


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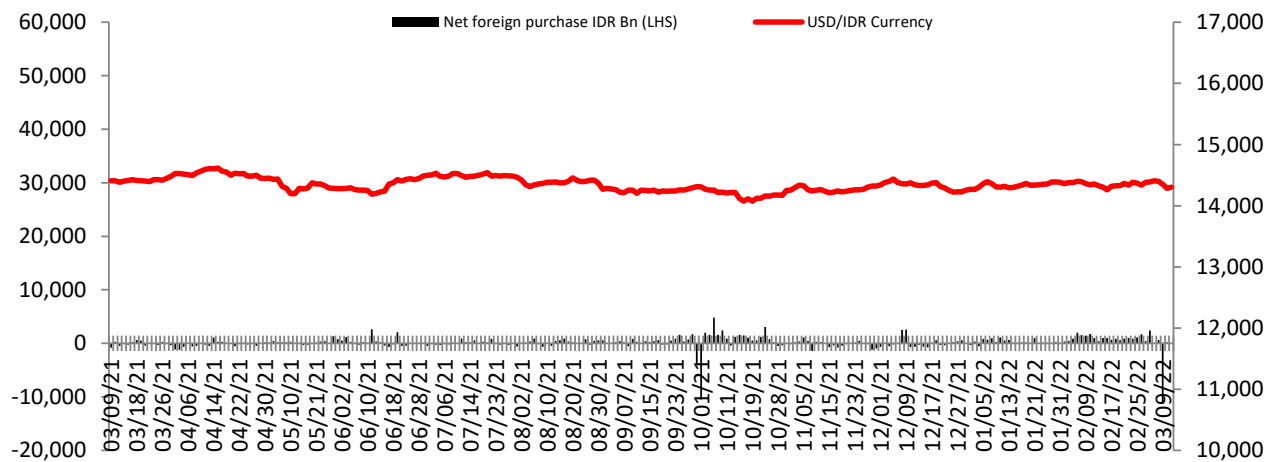
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## GRAPHS & TABLES

### JCI & DAILY TURNOVER



### IDR & NET FOREIGN PURCHASES



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## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	98.2	0.1	(2.7)	5Y
FR82	FR0082 Govt	97.6	0.1	(3.2)	10Y
FR80	FR0080 Govt	97.1	0.0		15Y
FR83	FR0083 Govt	100.2	0.4	(2.4)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,922.6	(0.0)	5.2	
Thailand	SET Index	1,658.0	0.7	0.0	
Korean Stock Exch.	KOSPI Index	2,661.3	(0.7)	(10.6)	
Straight Times	FSSTI Index	3,249.7	0.3	4.0	
Kuala Lumpur	KLCI Index	1,568.2	(0.8)	0.0	
Philippines	PCOMP Index	7,112.2	(0.2)	(0.1)	
Nikkei	NKY Index	25,162.8	(2.1)	(12.6)	
Hang Seng	HSI Index	20,553.8	(1.6)	(12.2)	
MSCI-Asia pacific	MXAP Index	174.8	2.3	(9.5)	
<u>Global Indices</u>					
Dow Jones	INDU Index	33,174.1	(0.3)	(8.7)	
S&P 500	SPX Index	4,259.5	(0.4)	(10.6)	
Nasdaq	CCMP Index	13,130.0	(0.9)	(16.1)	
FTSE 100	UKX Index	7,174.3	1.1	(2.8)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,303.0	(0.1)	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,370.0	(0.2)	0.8
3 month	IDSWT3M Index	14,306.8	(0.5)	(0.2)
6 month	IDSWT6M Index	14,290.0	(0.5)	(0.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,319.7	(0.6)	(0.1)
6 month	IDFWT6M Index	14,429.1	(0.2)	(0.3)
				(0.5)

\*price as of 3/11/2022

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