



FOR PROFESSIONAL INVESTORS - 10/13/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Lower

JCI slightly weakened and closed at 8,227 (-31 points or -0.37%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 2.3Tn today and rupiah was stabilized at IDR 16,560/USD.

Banking stocks were negative as BMRI (-0.47%), BNL1 (-4.87%), BBNI (-1.76%), BBCA (-1.01%), and BBRI (-1.88%) all declined. Consumer names were mostly negative as HMSP (-0.7%), SIDO (-1.9%), ICBP (-0.56%), and UNVR (-2.63%) all corrected, except GGRM (+0.86%). Telco stocks were negative as EXCL (-3.7%), ISAT (-6.43%), and TLKM (-0.66%) all down. Pulp & paper names were negative as TKIM (-3.48%) and INKP (-3.82%) all corrected. Other movers were PORT (+24.77%), BWPT (+15.11%), PANI (-7.8%), and EMTK (-2.81%).

Financial Services Authority (OJK) together with members of the Task Force for the Eradication of Illegal Financial Activities (Satgas PASTI) have successfully stopped operation a total of 1,840 illegal financial entities as of 9M25.

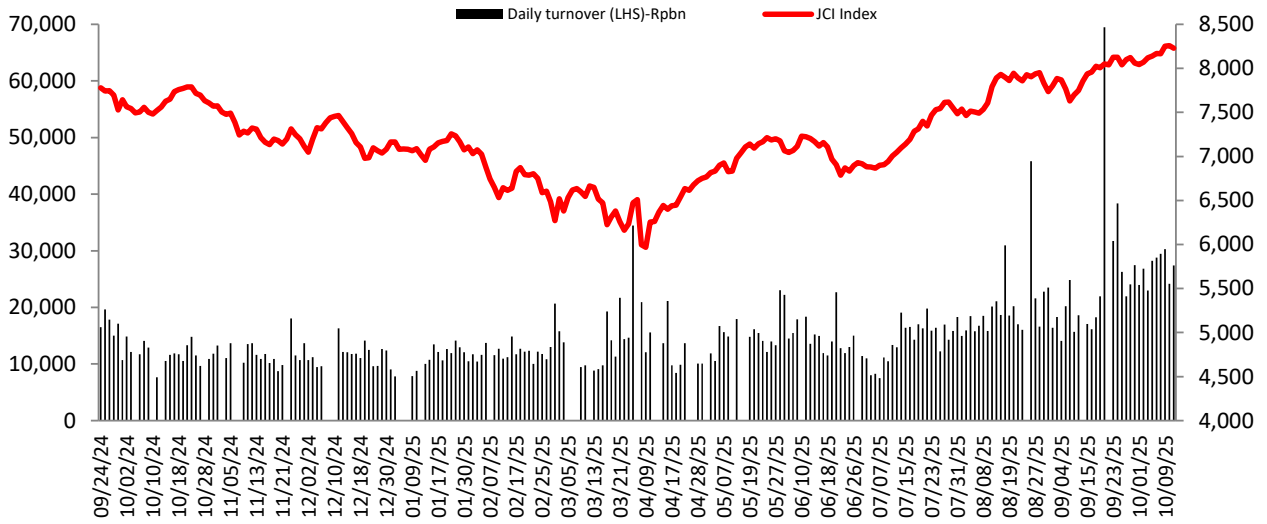
BOND MARKET

FLAT TRADING DAY

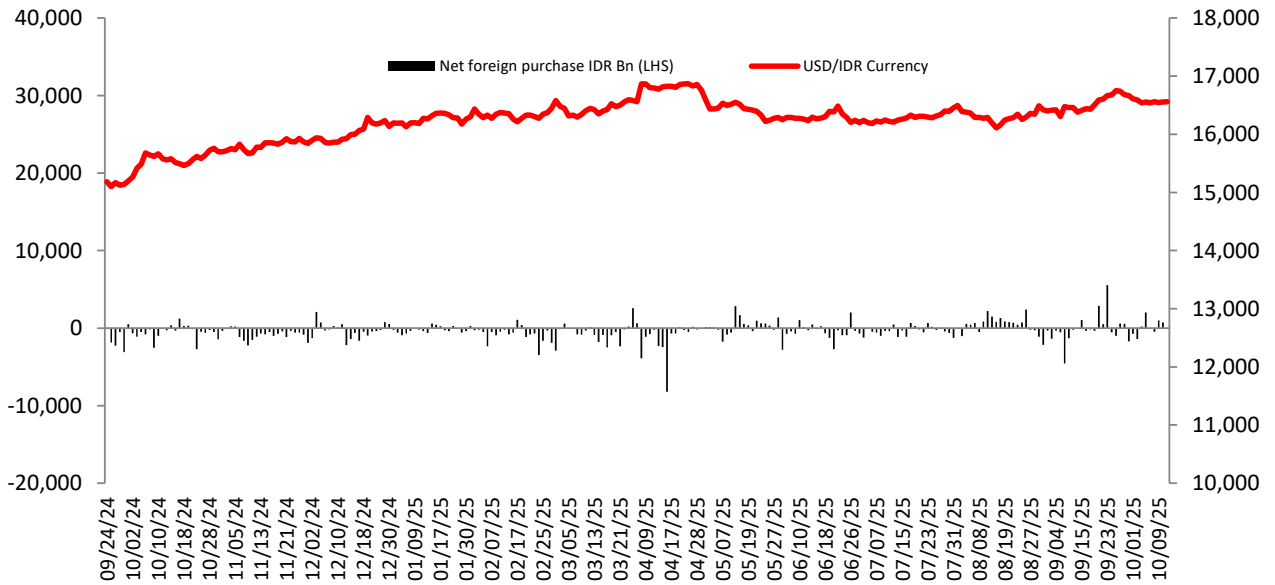
It was slow day for the bond market following another round of trade tensions between US and China over the weekend. Overall market was relatively quiet throughout the day with small trade done in middle series. Market players were defensive and stay sidelined throughout the day. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 5.35%, 6.08%, 6.57% and 6.69% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.4	0.0	4.4	5Y
FR91	FR0091 Govt	103.6	(0.0)	7.5	10Y
FR93	FR0093 Govt	100.3	0.1	5.8	15Y
FR92	FR0092 Govt	104.2	0.3	4.0	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.5	0.0	3.6	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	103.7	(0.1)		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.0	0.0		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,227.2	(0.4)	16.2	
Thailand	SET Index	1,287.0	(2.1)	(8.1)	
Korean Stock Exch.	KOSPI Index	3,584.6	(0.7)	49.4	
Straight Times	FSSTI Index	4,389.8	(0.8)	15.9	
Kuala Lumpur	KLCI Index	1,615.2	(0.4)	(1.7)	
Philippines	PCOMP Index	6,052.3	0.2	(7.3)	
Nikkei	NKY Index	48,088.8	(1.0)	20.5	
Hang Seng	HSI Index	25,889.5	(1.5)	29.1	
MSCI-Asia pacific	MXAP Index	222.9	(0.9)	22.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	45,479.6	(1.9)	6.9	
S&P 500	SPX Index	6,552.5	(2.7)	11.4	
Nasdaq	CCMP Index	22,204.4	(3.6)	15.0	
FTSE 100	UKX Index	9,431.9	0.0	15.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,560.0	(0.0)	(2.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,583.7	0.2	2.0
3 month	IDSWT3M Index	16,579.6	0.2	(2.6)
6 month	IDSWT6M Index	16,587.0	0.3	(2.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,605.9	0.2	(2.7)
6 month	IDFWT6M Index	16,596.0	0.3	(2.3)

*price as of 10/10/2025

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