



FOR PROFESSIONAL INVESTORS - 03/09/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

RECOVERED

JCI advanced and closed at 6,864 (+50 points or +0.74%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 11Tn today and rupiah slightly strengthened to IDR 14,348/USD.

Banking stocks were mostly positive as BBCA (+2.61%), BBRI (+3.16%), BMRI (+0.99%), and BBNI (+2.3%) all rose, except MEGA (-3.96%). Consumer names were mixed as UNVR (+1.19%), HMSP (+0.55%), and INDF (+0.42%) up, while KAEF (-3.59%) and SIDO (-1.58%) declined. Properties stocks were positive as PWON (+9.44%), SMRA (+13.38%), BSDE (+7.45%), and CTRA (+6.57%) all up. Construction names were positive as WSKT (+9.52%), PTPP (+10.44%), WIKA (+7.41%), and ADHI (+10.49%) all advanced. Other movers were SCMA (+12.61%), TCPI (+4.65%), INDY (-6.93%), and GEMS (-6.85%).

The government on Tuesday launched an integrated information system called Simbara, which is set to help them keep a close eye on coal and mineral producers. The Simbara app records all coal and minerals management processes, starting from the upstream to downstream.

BOND MARKET

MIXED TRADING DAY

Indonesia bond market opened wider as price quotation continued its downward movement. Several selling activities were seen especially on 10Y – 20Y areas. The 10Y FR91 traded as low as 96.7 (6.83%) before we saw few bottom fishers came into the market. In the afternoon session, some local names came in and tried to collect at the bottom. Mixed names buying in front to middle areas. The yield managed to close the day lower around 3 to 5bps compare to yesterday's closing level. On the other hand, MoF held a 1st Green Shoe Option for this year from yesterday Sukuk Auction. The MoF absorbed IDR 1.8Tn

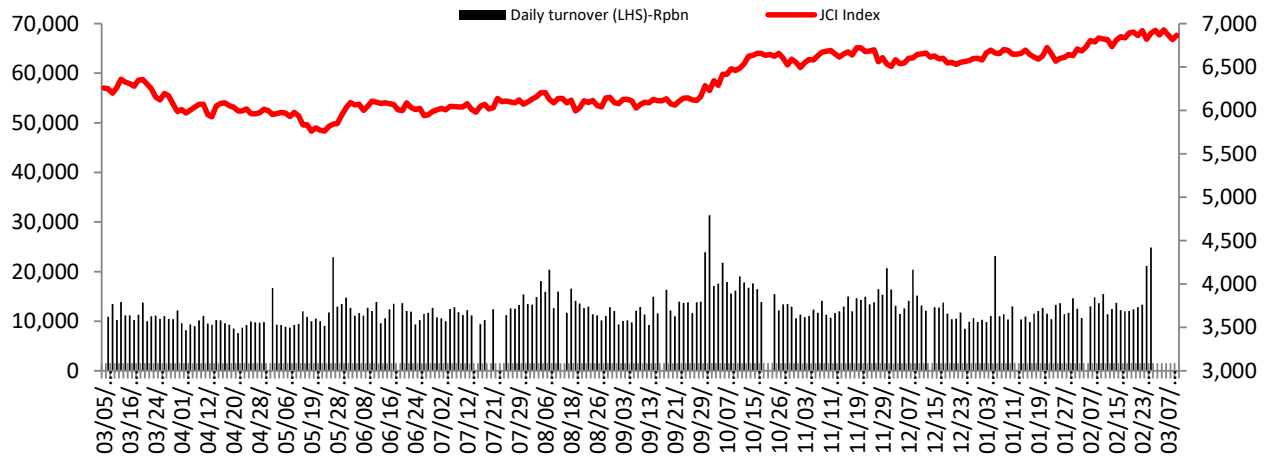


BNP PARIBAS
ASSET MANAGEMENT

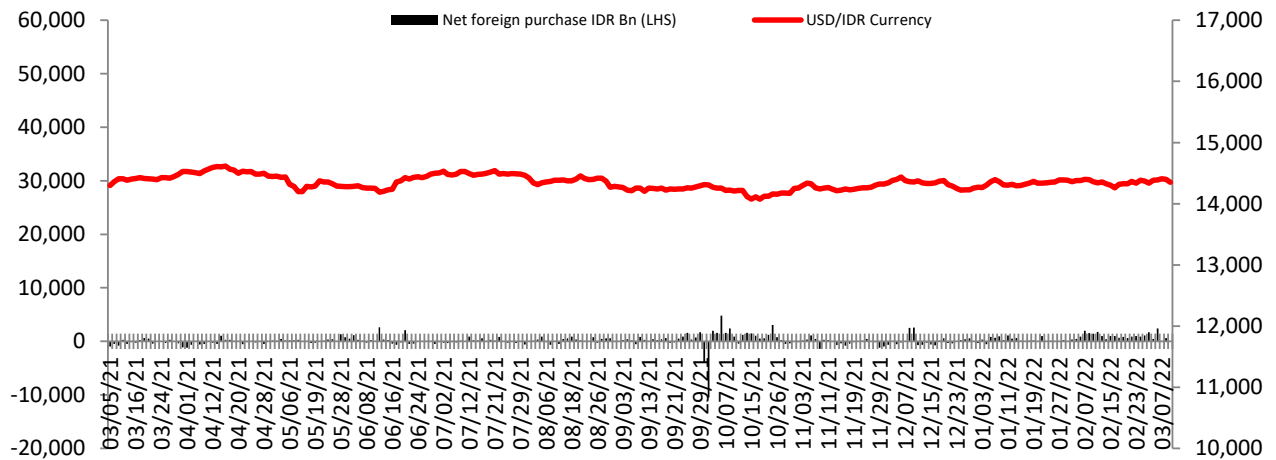
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	97.9	(0.1)	(3.0)	5Y
FR82	FR0082 Govt	97.1	0.2	(3.6)	10Y
FR80	FR0080 Govt	96.8	(0.7)		15Y
FR83	FR0083 Govt	99.4	(0.4)	(3.2)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,864.4	0.7	4.3	
Thailand	SET Index	1,642.2	1.4	(0.9)	
Korean Stock Exch.	KOSPI Index	2,622.4	(1.1)	(11.9)	
Straight Times	FSSTI Index	3,195.4	1.5	2.3	
Kuala Lumpur	KLCI Index	1,562.3	1.0	(0.3)	
Philippines	PCOMP Index	6,989.9	0.2	(1.9)	
Nikkei	NKY Index	24,717.5	(0.3)	(14.2)	
Hang Seng	HSI Index	20,627.7	(0.7)	(11.8)	
MSCI-Asia pacific	MXAP Index	170.1	(1.6)	(11.9)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,632.6	(0.6)	(10.2)	
S&P 500	SPX Index	4,170.7	(0.7)	(12.5)	
Nasdaq	CCMP Index	12,795.6	(0.3)	(18.2)	
FTSE 100	UKX Index	7,109.4	2.1	(3.7)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,348.0	0.3	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,405.0	0.4	1.0
3 month	IDSWT3M Index	14,396.2	(0.1)	(0.9)
6 month	IDSWT6M Index	14,389.8	(0.1)	(0.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,417.3	(0.2)	(0.8)
6 month	IDFWT6M Index	14,481.2	(0.6)	(0.7)
			(0.1)	(1.0)

*price as of 3/9/2022

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