FOR PROFESSIONAL INVESTORS - 05/18/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Continued Selling

JCI weakened and closed at 6,599 (-124 points or -1.85%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net outflow of IDR -463Bn today and rupiah weakened to IDR 17,656/USD.

Banking stocks were mostly negative as MEGA (-5.32%), BBNI (-1.81%), BMRI (-1.67%), and BBRI (-1.92%) all retreated, except BBCA (+0.41%). Consumer names were negative as HMSP (-1.35%), SIDO (-6.31%), GGRM (-3.19%), KLBF (-1.18%), and INDF (-1.47%) all declined. Material stocks were negative as BRPT (-0.48%) and TPIA (-14.88%) all declined. Pulp & paper names were negative as TKIM (-6.88%) and INKP (-4.72%) all down. Other movers were CITA (+8.88%), BYAN (+6.25%), DSSA (-14.98%), and APIC (-14.81%).

The government has reduced the operational target of Koperasi Desa/ Village Cooperatives Merah Putih to 20k units operating by August 2026, down from the previous target of 30k units.

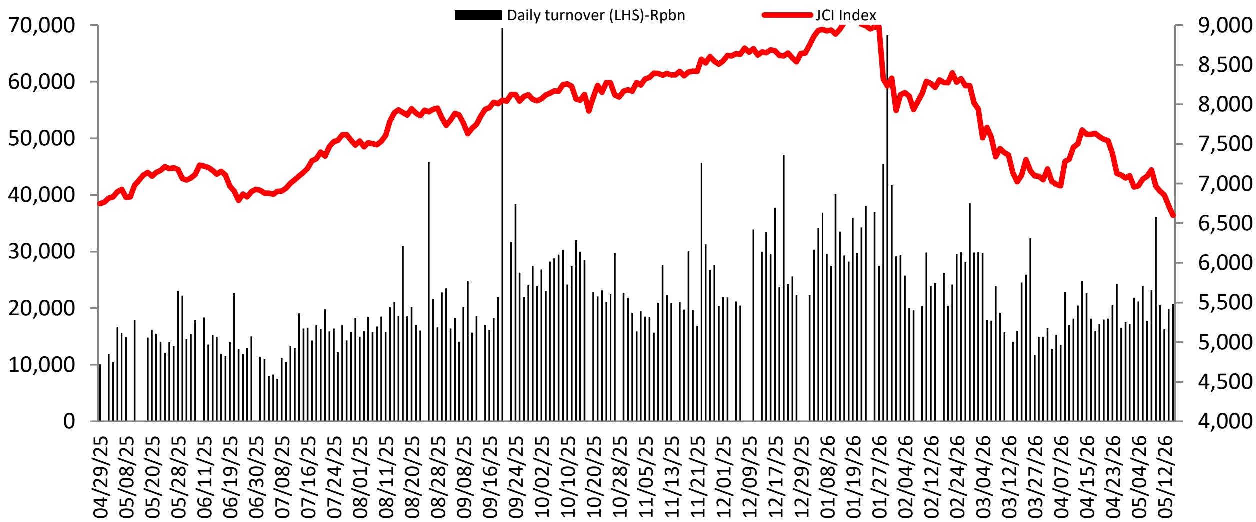
BOND MARKET

Volatile

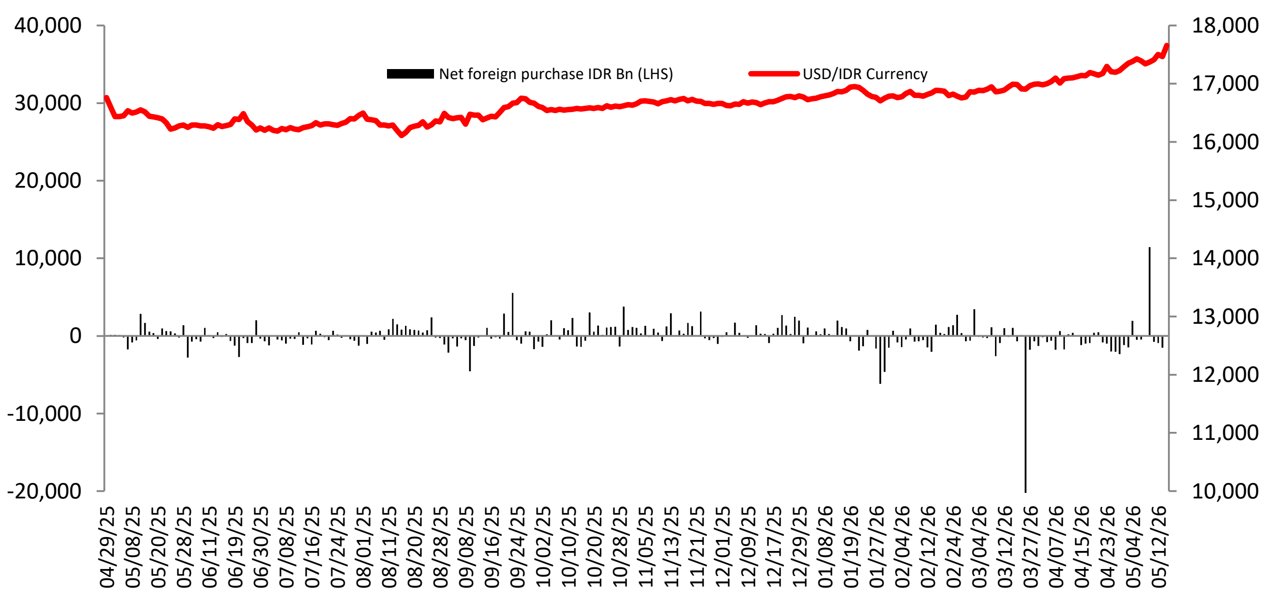
Indonesia bond market traded volatile today after long weekend holiday, amid continues Rupiah depreciation. In the afternoon session, we saw more aggressive intervention from Bank Indonesia together with state/agent banks bidding, helping trim the weakness around 2 – 8 higher by closed as some bottom fisher come in. onshore names generally remained better sellers while foreign names stayed relatively muted. Rupiah closed at 17,668. The benchmark series 5Y/10Y/15Y/20Y closed at mid-yield of 6.66%/6.81%/6.87%/6.83% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	99.0	(0.2)	(1.3)	5Y
FR91	FR0091 Govt	98.1	(0.6)	(4.3)	10Y
FR93	FR0093 Govt	97.3	(0.4)	(4.1)	15Y
FR92	FR0092 Govt	103.1	(0.1)	(3.1)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.0	#VALUE!	(1.2)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	102.4	0.0	(2.8)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	0.0	(1.4)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	6,599.2	(1.8)	(23.7)	
Thailand	SET Index	1,515.3	(0.2)	20.3	
Korean Stock Exch.	KOSPI Index	7,516.0	0.3	78.4	
Straight Times	FSSTI Index	4,997.8	0.2	7.6	
Kuala Lumpur	KLCI Index	1,727.7	(0.7)	2.8	
Philipines	PCOMP Index	5,941.5	(0.6)	(1.8)	
Nikkei	NKY Index	60,816.0	(1.0)	20.8	
Hang Seng	HSI Index	25,675.2	(1.1)	0.2	
MSCI-Asia pacific	MXAP Index	266.3	(2.1)	17.0	
Global Indices					
Dow Jones	INDU Index	49,526.2	(1.1)	3.0	
S&P 500	SPX Index	7,408.5	(1.2)	8.2	
Nasdaq	CCMP Index	26,225.1	(1.5)	12.8	
FTSE 100	UKX Index	10,206.7	0.1	2.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,656.0	(1.1)	(5.5)
Swap-IDR				
1 month	IDSWT1M Index	17,507.6	(0.0)	4.7
3 month	IDSWT3M Index	17,489.5	(0.2)	(4.7)
6 month	IDSWT6M Index	17,459.9	(0.3)	(4.4)
Forward-IDR				
3 month	IDFWT3M Index	17,530.7	(0.0)	(4.8)
6 month	IDFWT6M Index	17,513.4	(0.3)	(4.4)

*price as of 5/15/2026

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