



FOR PROFESSIONAL INVESTORS - 01/05/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rally

JCI advanced and closed at 8,859 (+111 points or +1.27%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 39Bn today and rupiah was stabilized at IDR 16,740/USD.

Banking stocks were mixed as BBKA (+0.62%) and BNL (+4.48%) up, while BBNI (-0.7%), BBRI (-0.27%), and BMRI (-0.49%) corrected. Consumer names were mostly positive as INDF (+2.62%), KLBF (+1.66%), ICBP (+0.31%), and HMSP (+0.68%) all in green, except UNVR (-1.53%). Mining stocks were positive as ANTM (+5.61%), INCO (+5.66%), TINS (+5.73%), ADRO (+1.1%), and PTBA (+0.86%) all up. Telco names were mixed as TLKM (+3.17%) and EXCL (+1.87%) up, while ISAT (-1.27%) retreated. Other movers were BIPI (+34.78%), CPRO (+30.3%), GIAA (-5.21%), and PANI (-2.97%).

The Ministry of Finance through Minister of Finance Regulation No.108/2025 requires crypto exchanges to report crypto transactions to the Tax Directorate General with a value above US\$50k

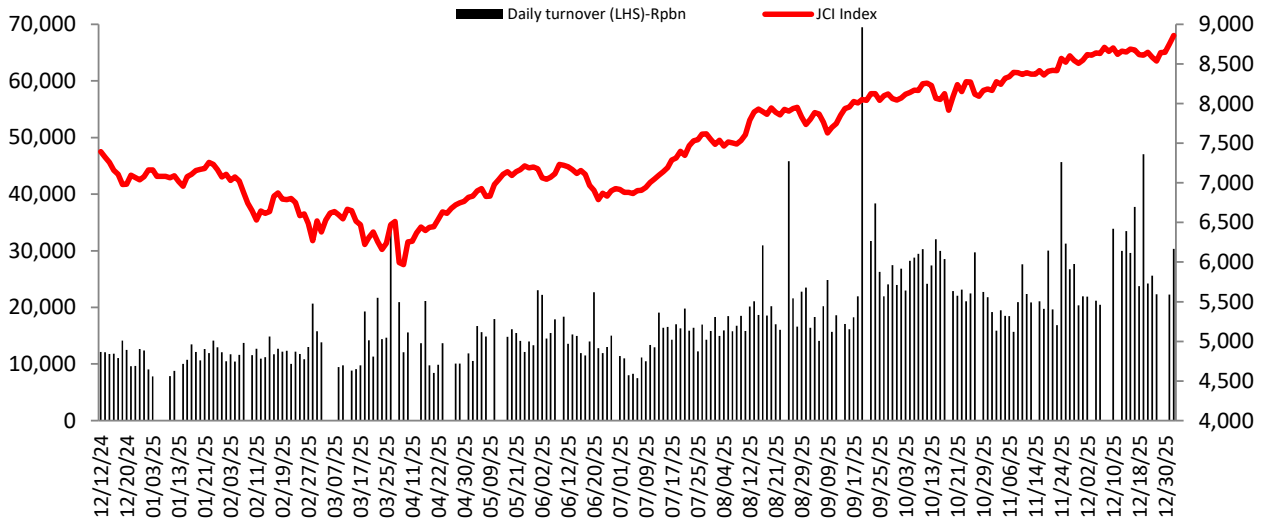
BOND MARKET

Mixed Interest

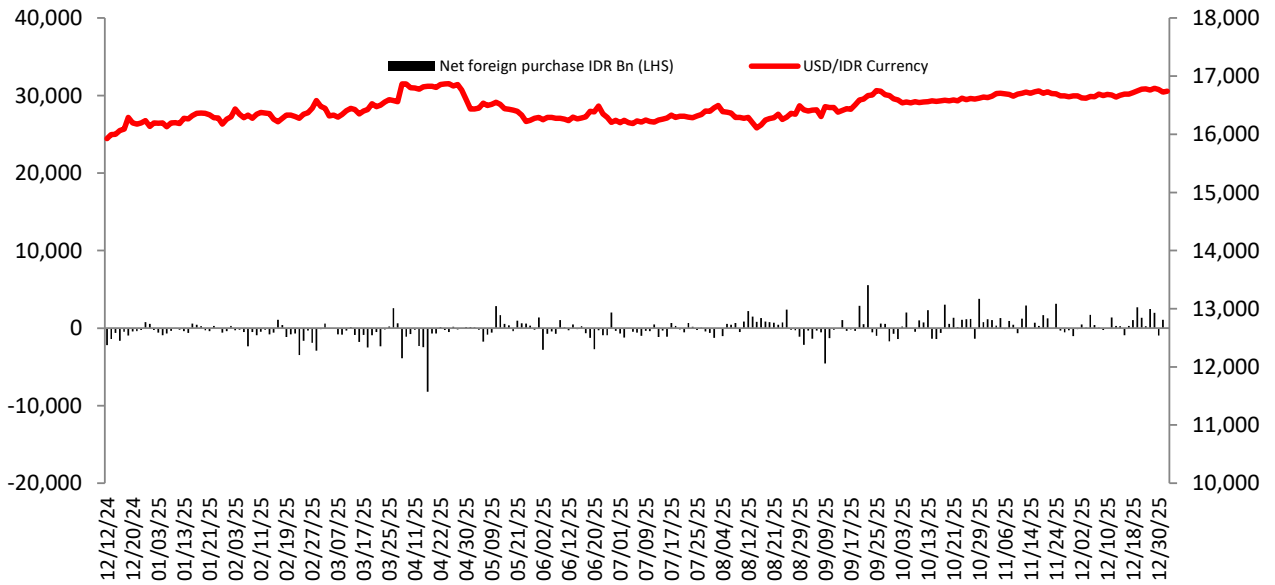
Ahead of 1st regular bond auction this year, Indonesia bond market slightly lower following last weekend geopolitical issues. Onshore banks and foreign names, mostly on the offer side. Meanwhile, we also heard that Bank Indonesia intervened secondary bond market through state banks. They are bidding on FR103, FR108 and FR91 with suspected size around IDR 1-1.5Tn. The 5Y yield dropped by 5bps to 5.43%, while the 10Y yield by 3 bps to 6.08%. There will be fresh supply tomorrow as Indonesia Debt Management Office ("DMO") will hold first conventional bond auction in 2026 with IDR 33Tn issuance target. The series that will be issued are 1M SPN, 3M SPN, 1Y SPN, 5Y FR109, 10Y FR108, 15Y FR106, 20Y FR107, 30Y FR102 and 40Y FR105. In the last previous conventional auction in 2025, incoming bids reached IDR 64.21Tn and DMO issued IDR 15Tn.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.3	(0.0)	0.0	5Y
FR91	FR0091 Govt	102.5	(0.0)	0.0	10Y
FR93	FR0093 Govt	101.4	(0.1)	(0.0)	15Y
FR92	FR0092 Govt	106.4	0.0	0.0	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.2	(0.1)	(0.0)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.3	(0.3)	0.0	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.9	0.0	0.0	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,859.2	1.3	2.5	
Thailand	SET Index	1,279.6	1.6	1.6	
Korean Stock Exch.	KOSPI Index	4,457.5	3.4	5.8	
Straight Times	FSSTI Index	4,683.1	0.6	0.8	
Kuala Lumpur	KLCI Index	1,680.3	0.6	0.0	
Philippines	PCOMP Index	6,164.5	0.5	1.8	
Nikkei	NKY Index	51,832.8	3.0	3.0	
Hang Seng	HSI Index	26,347.2	0.0	2.8	
MSCI-Asia pacific	MXAP Index	230.6	1.2	1.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,382.4	0.7	0.7	
S&P 500	SPX Index	6,858.5	0.2	0.2	
Nasdaq	CCMP Index	23,235.6	(0.0)	(0.0)	
FTSE 100	UKX Index	9,976.3	0.3	0.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,740.0	(0.1)	(0.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,724.8	0.0	0.0
3 month	IDSWT3M Index	16,727.7	0.1	(0.1)
6 month	IDSWT6M Index	16,730.0	0.1	(0.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,733.2	0.0	(0.0)
6 month	IDFWT6M Index	16,755.0	(0.1)	0.1

*price as of 1/2/2026

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