



FOR PROFESSIONAL INVESTORS - 06/27/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Stronger

JCI advanced and closed at 7,043 (+45 points or +0.64%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR - 1.09Tn today and rupiah was stabilized at IDR 14,848/USD.

Banking stocks were mixed as BMRI (+1.84%) and BBRI (+0.7%) advanced, while PNB (-0.63%), MEGA (-0.92%), and BBKA (-0.66%) corrected. Consumer names were mostly positive as UNVR (+2.34%), MYOR (+4.1%), ICBP (+1.07%), and KLBF (+0.59%) all advanced, except INDF (-0.7%). Retailer stocks were positive as LPPF (+5.65%), ERAA (+6%), MAPA (+8.11%), and MAPI (+1.67%) all inched higher. Hospital names were negative as SILO (-2.91%), HEAL (-2.33%), and MIKA (-4.73%) all declined. Other movers were SSMS (+9.48%), PNLF (+5.21%), RISE (-5.67%), and ASII (-2.91%).

MOF delays implementation of carbon tax, previously set to go into effect on July 1.

BOND MARKET

Closed the week higher

Indonesia bond market opened the day firmer in line with lower UST yield movement. The morning session opened with rally with local as the main buyer. The appetite remained focus on front to 10Y area with 10Y FR91 got taken to 93.7 (7.28%). In the second session, the gains were capped as profit takers emerged. At the end of the day, yield curve close mixed with 5Y/10Y/15Y/20Y benchmark closed the day at mid yield of 6.4%/7.27%/7.30%/7.23%.

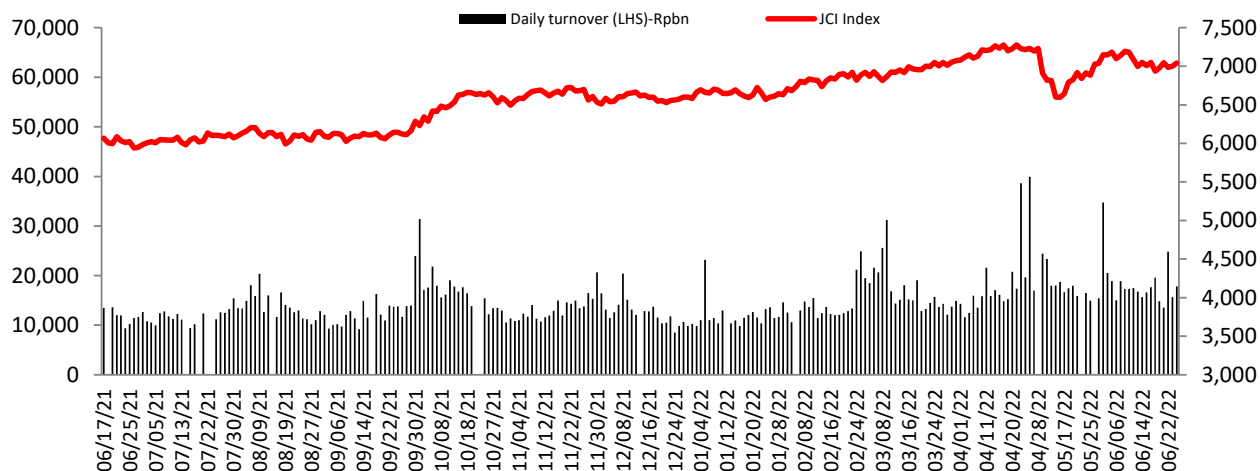


BNP PARIBAS
ASSET MANAGEMENT

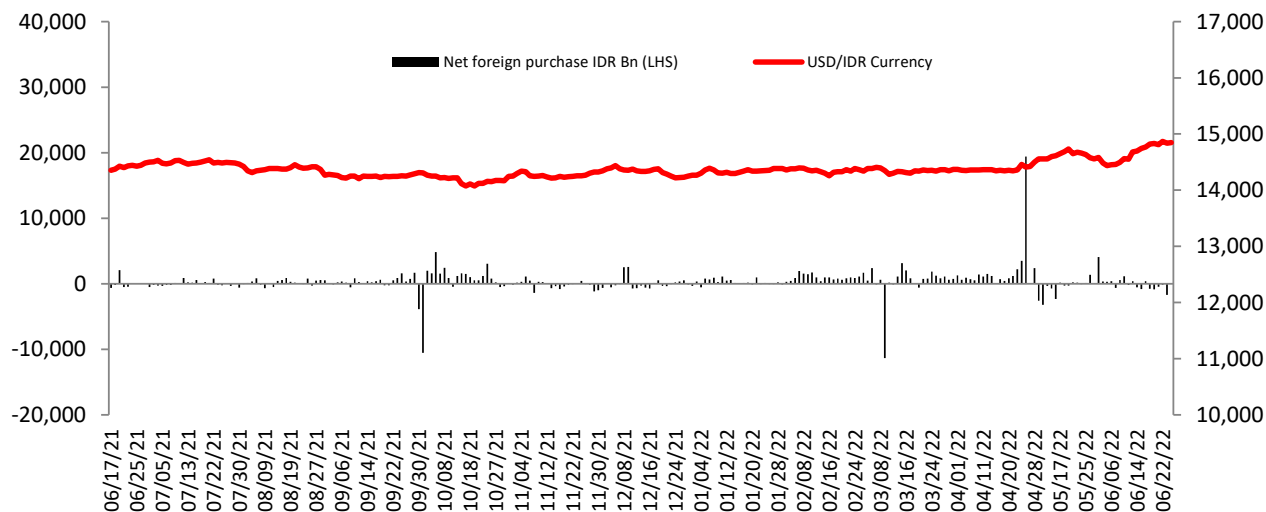
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



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EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	94.4	0.2	(6.4)	5Y
FR82	FR0082 Govt	93.5	0.6	(7.2)	10Y
FR80	FR0080 Govt	91.7	0.3		15Y
FR83	FR0083 Govt	98.5	(0.0)	(4.0)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,042.9	0.6	7.0	
Thailand	SET Index	1,568.3	0.7	(5.4)	
Korean Stock Exch.	KOSPI Index	2,366.6	2.3	(20.5)	
Straight Times	FSSTI Index	3,114.0	0.7	(0.3)	
Kuala Lumpur	KLCI Index	1,436.7	0.4	(8.3)	
Philippines	PCOMP Index	6,217.6	2.5	(12.7)	
Nikkei	NKY Index	26,492.0	1.2	(8.0)	
Hang Seng	HSI Index	21,719.1	2.1	(7.2)	
MSCI-Asia pacific	MXAP Index	157.3	0.6	(18.5)	
<u>Global Indices</u>					
Dow Jones	INDU Index	30,677.4	0.6	(15.6)	
S&P 500	SPX Index	3,795.7	1.0	(20.4)	
Nasdaq	CCMP Index	11,232.2	1.6	(28.2)	
FTSE 100	UKX Index	7,100.2	1.1	(3.9)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,848.0	(0.1)	(4.0)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,837.5	(0.2)	4.1
3 month	IDSWT3M Index	14,865.7	0.5	(4.1)
6 month	IDSWT6M Index	14,836.0	(0.2)	(4.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,849.2	(0.1)	(3.8)
6 month	IDFWT6M Index	14,897.0	0.0	(3.6)
				(5.8)

*price as of 6/24/2022

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