

FOR PROFESSIONAL INVESTORS - 02/13/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Lower

JCI slightly weakened and closed at 6,614 (-32 points or -0.48%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 208Bn today and rupiah was stabilized at IDR 16,355/USD.

Banking stocks were mixed as BMRI (+1.72%) and BNL (+3.73%) up, while BBNI (-1.16%), BBRI (-0.99%), and BBCA (-1.64%) down. Consumer names were positive as SIDO (+6.03%), UNVR (+2.91%), ICBP (+0.67%), MYOR (+1.33%), and KLBF (+0.39%) all closed higher. Material stocks were negative as BRPT (-2.44%) and TPIA (-4.39%) all closed lower. Pulp & paper names were positive as INKP (+5.13%) and TKIM (+3.48%) all advanced. Other movers were CMNP (+12.31%), MDKA (+10.96%), AMRT (-4.97%), and TLKM (-2.42%).

Bank Indonesia stated that it will increase the macroprudential liquidity policy (KLM) incentives up to Rp80 trillion to support the 3 million housing program. KLM is an incentives of the minimum reserve requirement (RRR) for banks that channel loans to certain sectors.

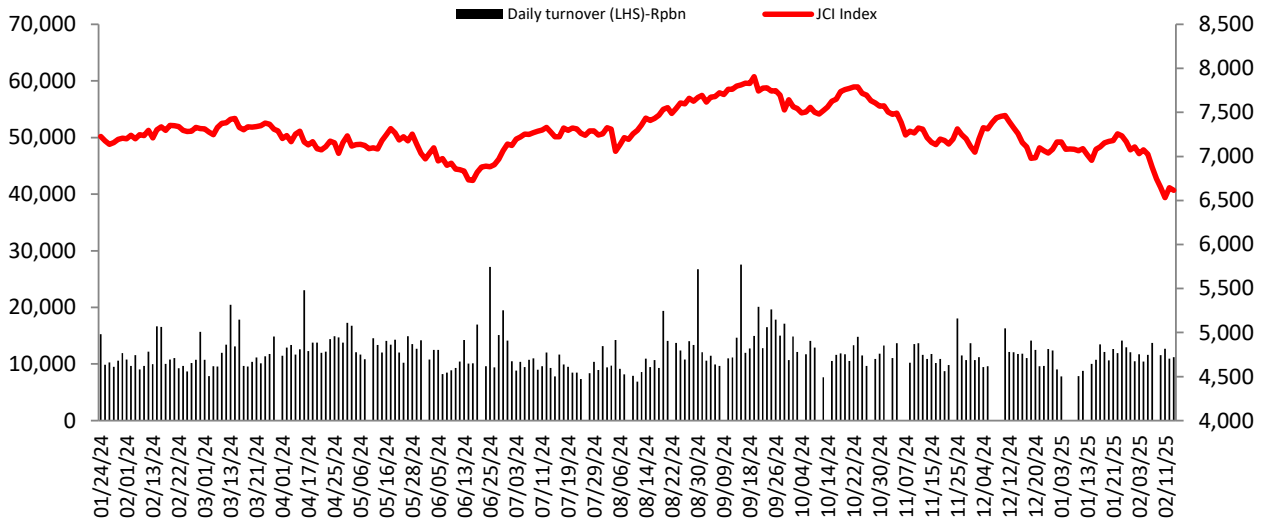
BOND MARKET

MIXED TRADING DAY

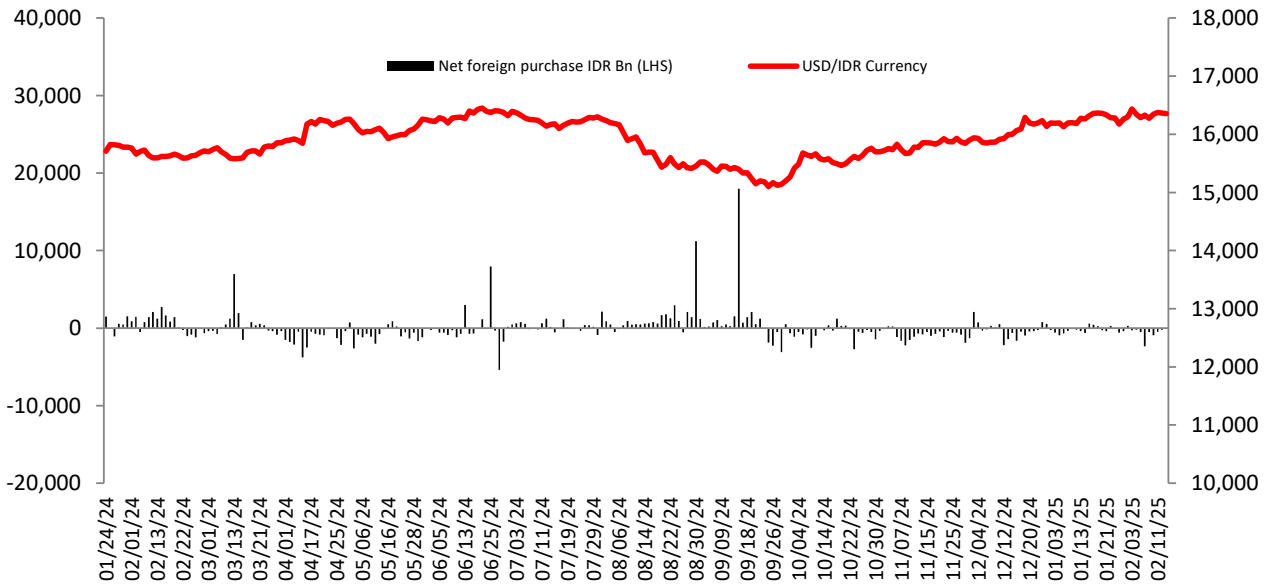
Indonesia bond market started the day with biddish tone. As soon as market opened, high interest was seen in 5Y and 10Y areas. Both offshore players and onshore banks were seen hunting for bonds hence triggered rally across the board. Buying not only the benchmark series, but also non benchmark series Significant price increase soon invited profit takers in market and erased the morning gain. The benchmark series of 5, 10, 15 and 20Y closed the week at mid yield of 6.62%, 6.81%, 7.02% and 7.05% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	97.2	(0.0)	1.0	5Y
FR91	FR0091 Govt	97.8	0.0	1.5	10Y
FR93	FR0093 Govt	95.1	(0.3)	0.3	15Y
FR92	FR0092 Govt	100.6	(0.1)	0.5	20Y
PBS036	INDOIS 5 ¼ 08/15/25	99.7	(0.0)	0.6	15-8-2025
PBS003	INDOIS 6 01/15/27	99.1	0.0	0.8	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	99.8	0.0	0.2	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	95.2	(0.3)	(1.8)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,613.6	(0.5)	(6.6)	
Thailand	SET Index	1,283.0	(0.1)	(8.4)	
Korean Stock Exch.	KOSPI Index	2,583.2	1.4	7.7	
Straight Times	FSSTI Index	3,873.4	(0.0)	2.3	
Kuala Lumpur	KLCI Index	1,592.3	(0.7)	(3.0)	
Philippines	PCOMP Index	6,113.2	1.1	(6.4)	
Nikkei	NKY Index	39,461.5	1.3	(1.1)	
Hang Seng	HSI Index	21,814.4	(0.2)	8.7	
MSCI-Asia pacific	MXAP Index	184.8	0.2	1.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	44,368.6	(0.5)	4.3	
S&P 500	SPX Index	6,052.0	(0.3)	2.9	
Nasdaq	CCMP Index	19,650.0	0.0	1.8	
FTSE 100	UKX Index	8,733.4	(0.8)	6.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,355.0	0.1	(1.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,372.1	(0.1)	0.7
3 month	IDSWT3M Index	16,361.7	(0.1)	(1.3)
6 month	IDSWT6M Index	16,365.0	(0.0)	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,404.0	(0.2)	(1.4)
6 month	IDFWT6M Index	16,414.1	(0.2)	(1.2)

*price as of 2/13/2025

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