



FOR PROFESSIONAL INVESTORS - 10/30/2025

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Mixed

JCI slightly strengthened and closed at 8,184 (+18 points or +0.22%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 785Bn today and rupiah slightly weakened to IDR 16,640/USD.

Banking stocks were mixed as BMRI (+3.23%) and BBRI (+0.51%) rose, while BNLN (-0.93%), BBNI (-0.68%), and BBCA (-0.87%) down. Consumer names were mixed as HMSP (+6.1%), ICBP (+1.15%), and GGRM (+4.03%) inched higher, while KLBF (-0.75%) and MYOR (-4.68%) weakened. Poultry stocks were negative as MAIN (-5.56%), JPFA (-10.33%), and CPIN (-5.15%) all closed lower. Telco names were mixed as EXCL (+3.14%) advanced, while ISAT (-1.05%) and TLKM (-1.22%) corrected. Other movers were DSSA (+6.14%), TCPI (+4.98%), ARTO (-4.66%), and JSMR (-4.49%).

Indonesia Stock Exchange adjusts the minimum free float requirement of 10% in the LQ45 index, to be implemented in the constituent evaluation period of October 2025.

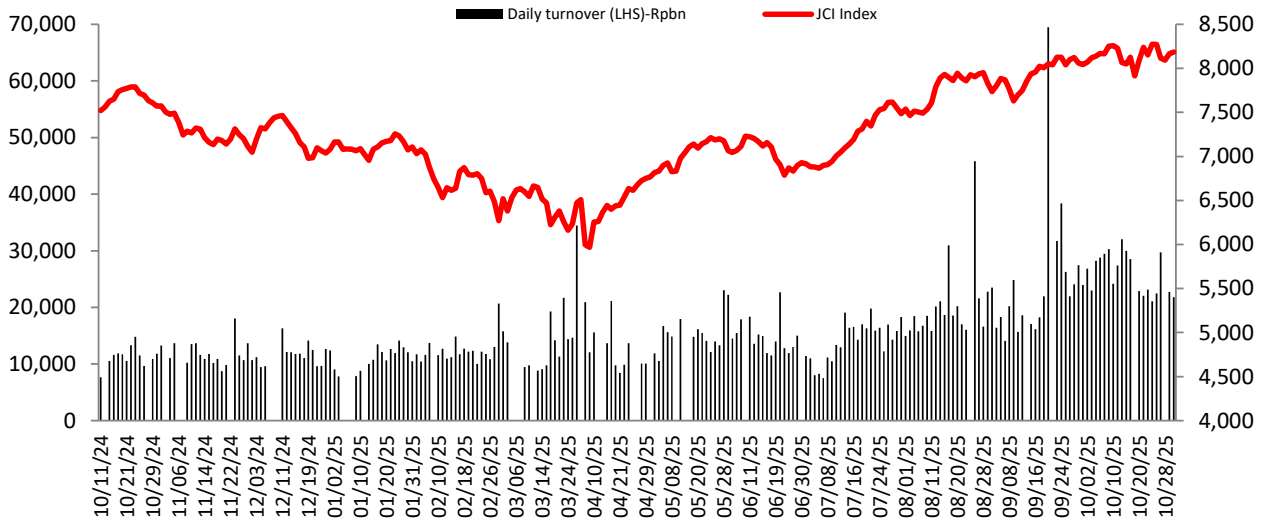
### BOND MARKET

#### The FED cuts 25bps

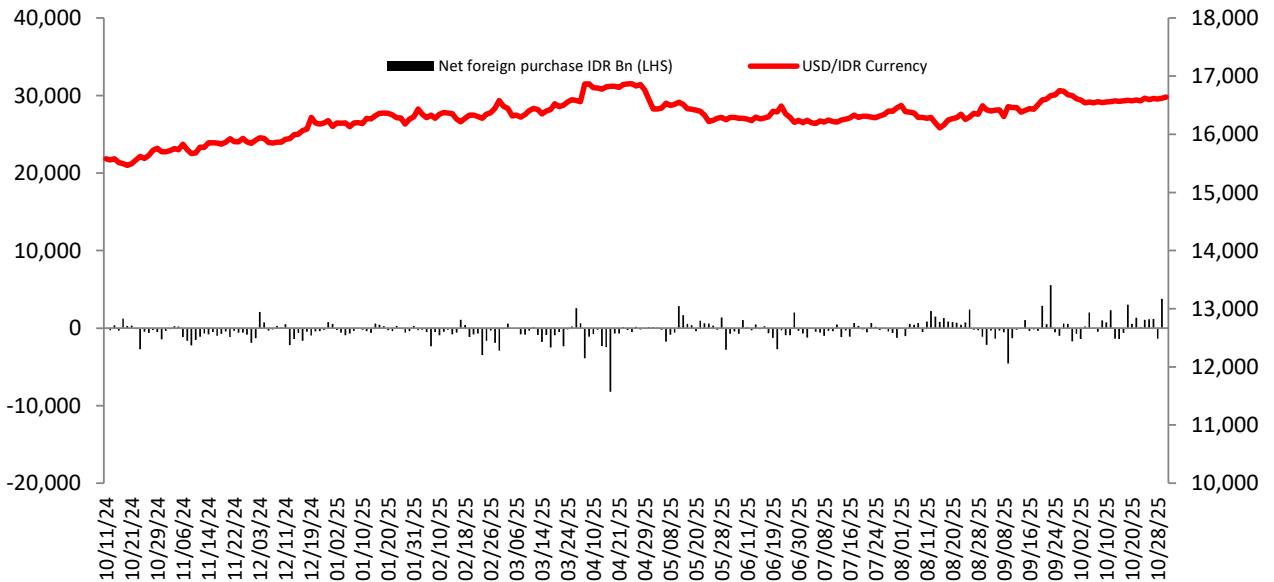
Post FOMC meeting overnight, Indonesia bond market opened unchanged despite 10Y UST yield higher to 4.06%. In the morning session, we heard small buying activity in front to middle tenor. However, after London opened, market took a u turn as several selling interest was came to the market. Seller dominated today following FOMC meeting last night with The Fed have decided to cut 25 bps. The yield closed the day higher by around 4 – 6 bps.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.5	(0.0)	4.5	5Y
FR91	FR0091 Govt	103.0	(0.2)	6.9	10Y
FR93	FR0093 Govt	101.6	(0.1)	7.2	15Y
FR92	FR0092 Govt	107.1	(0.1)	6.9	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.4	(0.0)	3.5	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.3	(0.0)		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	102.1	0.0		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,184.1	0.2	15.6	
Thailand	SET Index	1,314.7	(0.1)	(6.1)	
Korean Stock Exch.	KOSPI Index	4,086.9	0.1	70.3	
Straight Times	FSSTI Index	4,437.4	(0.1)	17.2	
Kuala Lumpur	KLCI Index	1,614.2	0.2	(1.7)	
Philippines	PCOMP Index	5,929.7	(0.6)	(9.2)	
Nikkei	NKY Index	51,325.6	0.0	28.7	
Hang Seng	HSI Index	26,282.7	(0.2)	31.0	
MSCI-Asia pacific	MXAP Index	230.1	0.6	26.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,632.0	(0.2)	12.0	
S&P 500	SPX Index	6,890.6	(0.0)	17.2	
Nasdaq	CCMP Index	23,958.5	0.5	24.1	
FTSE 100	UKX Index	9,700.3	(0.6)	18.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,640.0	(0.1)	(3.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,629.7	0.1	2.3
3 month	IDSWT3M Index	16,630.2	0.1	(3.0)
6 month	IDSWT6M Index	16,621.8	(0.1)	(3.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,658.3	0.1	(3.0)
6 month	IDFWT6M Index	16,644.9	(0.0)	(2.6)

\*price as of 10/29/2025

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