



FOR PROFESSIONAL INVESTORS - 02/19/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Lower

JCI slightly weakened and closed at 8,274 (-36 points or -0.43%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 245Bn today and rupiah was stabilized at IDR 16,880/USD.

Banking stocks were negative as BBTN (-1.8%), BBNI (-0.89%), BBRI (-1.57%), BBKA (-1.37%), and BMRI (-3.79%) all declined. Consumer names were negative as HMSP (-0.53%), INDF (-0.37%), ICBP (-0.91%), MYOR (-2.62%), and UNVR (-1.77%) all declined. Mining stocks were positive as ANTM (+4.44%), ADRO (+2.22%), INDY (+1.84%), TINS (+1.01%), and ITMG (+1.12%) all inched higher. Material names were negative as TPIA (-1.81%) and BRPT (-2.33%) all declined. Other movers were SOTS (+25%), NATO (+24.62%), KPIG (-6.02%), and PTRO (-3.3%).

During last year's Ramadan, expedition volumes grew by 40% YoY. This was attributed to increased consumer consumption, particularly the surge in e-commerce spending during that period.

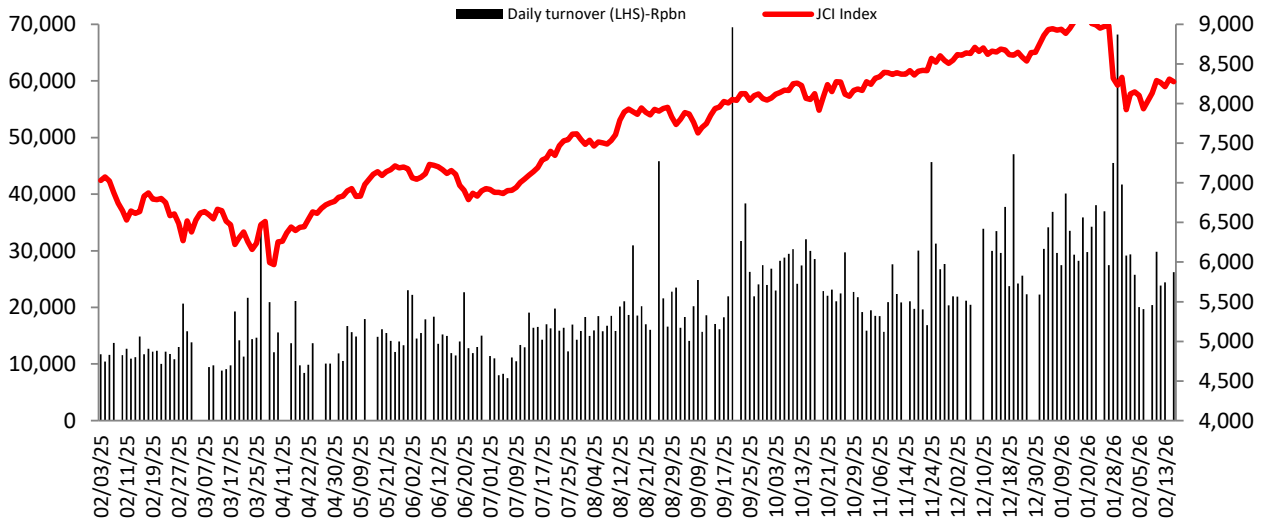
BOND MARKET

AUCTION DAY

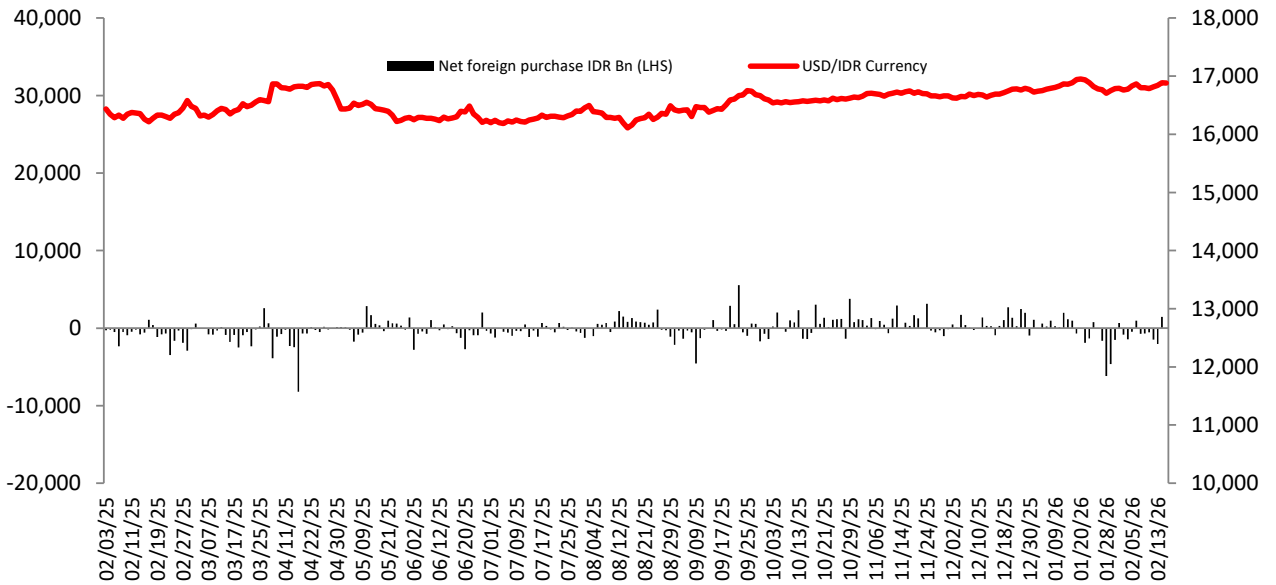
After two days holidays, Indonesia bond market start the week within range despite local currency opened higher above 16,870 levels. Typically ahead of government bonds auction, nothing significant traded was heard. We only heard 10Y area got mixed interest, 10Y FR103 and FR108 traded at 6.33% and 6.37%. MOF announced the incoming bids which was recorded IDR 63.06Tn, slightly lower than previous auction. After the auction result, some unabsorbed bidder turned to secondary market and pushed prices even higher hence yield level ended the day higher by 2 – 3bps. The MoF managed to issue IDR 40Tn from initial target IDR 33Tn. The series absorbed (against incoming bids) on the auction were IDR 0.7Tn (IDR 0.7Tn) 1mo SPN, IDR 2.5Tn (IDR 4.775Tn) 12mo SPN, IDR 16.4Tn (IDR 24.163Tn) 5Y FR109, IDR 12.3Tn (IDR 21.07Tn) 10Y FR108, IDR 3.25Tn (IDR 4.339Tn) 15Y FR106, IDR 1.6Tn (IDR 3.29Tn) 20Y FR107, IDR 1.6Tn (IDR 2.23Tn) 30Y FR102 and IDR 1.65Tn (IDR 2.18Tn) 40Y FR105 at weighted average yields of 4.5%, 4.77%, 5.68%, 6.38%, 6.6%, 6.67%, 6.75% and 6.78% respectively. Rupiah closed at 16,884.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.2	#VALUE!	(0.1)	5Y
FR91	FR0091 Govt	101.8	#VALUE!	(0.8)	10Y
FR93	FR0093 Govt	100.2	#VALUE!	(1.2)	15Y
FR92	FR0092 Govt	104.7	#VALUE!	(1.5)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	0.0	(0.2)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	(0.0)	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.7	#VALUE!	(0.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,274.1	(0.4)	(4.3)	
Thailand	SET Index	1,493.0	1.8	18.5	
Korean Stock Exch.	KOSPI Index	5,677.3	3.1	34.7	
Straight Times	FSSTI Index	5,002.5	1.3	7.7	
Kuala Lumpur	KLCI Index	1,752.1	0.6	4.3	
Philippines	PCOMP Index	6,407.2	0.2	5.9	
Nikkei	NKY Index	57,467.8	0.6	14.2	
Hang Seng	HSI Index	26,705.9	0.5	4.2	
MSCI-Asia pacific	MXAP Index	253.4	0.4	11.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,662.7	0.3	3.3	
S&P 500	SPX Index	6,881.3	0.6	0.5	
Nasdaq	CCMP Index	22,753.6	0.8	(2.1)	
FTSE 100	UKX Index	10,641.8	(0.4)	7.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,880.0	0.0	(1.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,843.3	0.1	0.7
3 month	IDSWT3M Index	16,888.4	0.3	(1.1)
6 month	IDSWT6M Index	16,847.3	0.1	(0.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,885.2	0.2	(0.9)
6 month	IDFWT6M Index	16,921.3	0.3	(0.9)

*price as of 2/18/2026

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