

FOR PROFESSIONAL INVESTORS - 06/08/2022

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

INCHED UP

JCI advanced and closed at 7,141 (+44 points or +0.63%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR - 625Bn today and rupiah was stabilized at IDR 14,457/USD.

Banking stocks were mixed as BMRI (+1.84%) and PNB (+2.4%) advanced, while MEGA (-0.43%), BBRI (-0.68%), and BBCA (-1.01%) closed lower. Consumer names were mixed as HMSP (+5.94%) and GGRM (+2.42%) advanced, while ICBP (-0.87%), UNVR (-0.84%), and KLBF (-2.74%) weakened. Mining stocks were mixed as ADRO (+5.49%), ITMG (+3.7%), and INDY (+3.68%) inched higher, while ANTM (-1.22%) and PTBA (-5.57%) declined. Material names were negative as TPIA (-0.74%) and BRPT (-2.41%) all retreated. Other movers were ENRG (+24.79%), SRTG (+12.38%), BBHI (-6.83%), and MIKA (-4.09%).

Wealth Declaration reaches IDR125tn as 61,351 taxpayers opt-in on the voluntary disclosure program (PPS). Income tax revenue reaches IDR12.56tn.

BOND MARKET

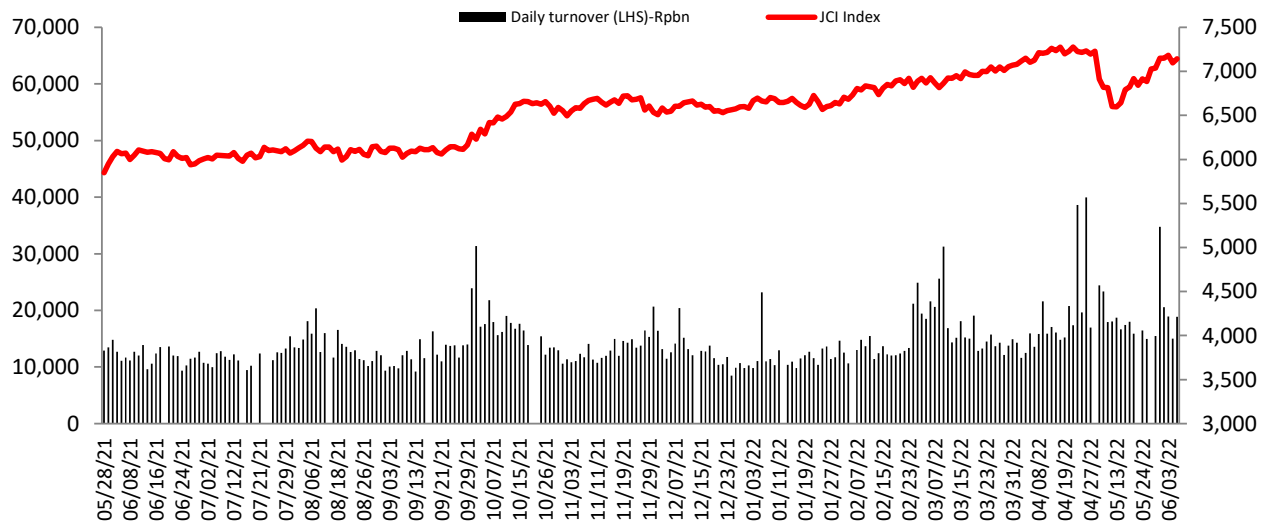
AUCTION DAY

Indonesia bond market opened with wide spread as players turned defensive and stood sideline ahead of regular bonds auction. Only limited activity on benchmark series were seen. In the middle of the day, MOF announced incoming bids on conventional bond auction which was recorded IDR 43.542Tn. After the announcement, selling interest was seen. Yield managed to close the day higher around 3 to 10 bps compare to yesterday closing level.

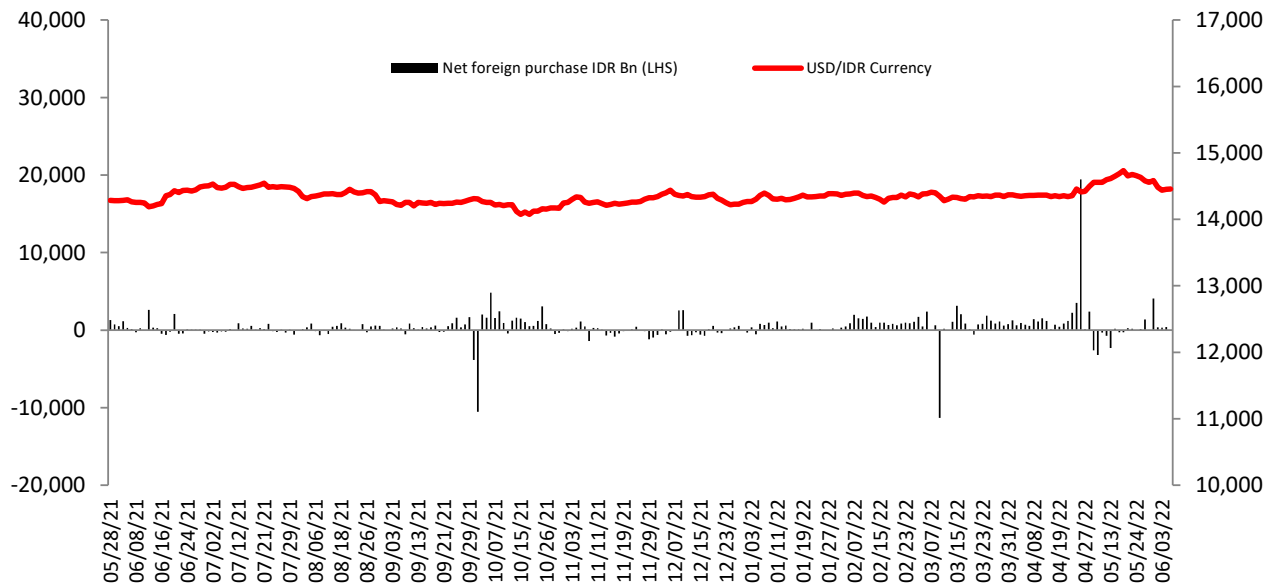
In today auction, MoF managed to downsize issuance to IDR 17Tn (initial target: IDR 20Tn). The series absorbed (against incoming bids) on the auction were IDR 2Tn (IDR 9.59Tn) 3mo SPN, IDR 2Tn (IDR 4.415Tn) 9mo SPN, IDR 4.2Tn (IDR 9.186Tn) 5Y FR90, IDR 6.35Tn (IDR 13.52Tn) 10Y FR91, IDR 1.55Tn (IDR 3.47Tn) 15Y FR93, IDR 0.75Tn (IDR 3.47Tn) 20Y FR92 and IDR 0.15Tn (IDR 0.429Tn) 30Y FR89 at weighted average yields of 2.03%, 2.95%, 6.12%, 7.1%, 7.3%, 7.34% and 7.33% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR81	FR0081 Govt	96.1	(0.2)	(4.7)	5Y
FR82	FR0082 Govt	95.6	(0.4)	(5.2)	10Y
FR80	FR0080 Govt	92.1	(0.3)		15Y
FR83	FR0083 Govt	98.4	(0.1)	(4.1)	20Y
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,141.0	0.6	8.5	
Thailand	SET Index	1,633.8	(0.7)	(1.4)	
Korean Stock Exch.	KOSPI Index	2,626.3	(1.7)	(11.8)	
Straight Times	FSSTI Index	3,226.5	(0.0)	3.3	
Kuala Lumpur	KLCI Index	1,525.9	(0.8)	(2.7)	
Philippines	PCOMP Index	6,754.0	0.6	(5.2)	
Nikkei	NKY Index	27,944.0	0.1	(2.9)	
Hang Seng	HSI Index	21,531.7	(0.6)	(8.0)	
MSCI-Asia pacific	MXAP Index	169.1	0.6	(12.4)	
<u>Global Indices</u>					
Dow Jones	INDU Index	32,915.8	0.0	(9.4)	
S&P 500	SPX Index	4,121.4	0.3	(13.5)	
Nasdaq	CCMP Index	12,061.4	0.4	(22.9)	
FTSE 100	UKX Index	7,605.5	(0.0)	3.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	14,457.0	(0.0)	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	14,460.6	0.2	1.4
3 month	IDSWT3M Index	14,465.0	0.2	(1.3)
6 month	IDSWT6M Index	14,464.3	0.2	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	14,434.5	(0.6)	(0.9)
6 month	IDFWT6M Index	14,593.0	1.0	(1.5)
				(1.9)

*price as of 6/7/2022



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