



FOR PROFESSIONAL INVESTORS - 03/17/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI advanced and closed at 7,107 (+85 points or +1.2%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 679Bn today and rupiah was stabilized at IDR 16,985/USD.

Banking stocks were mostly positive as BBKA (+0.37%), BMRI (+0.64%), BBNI (+1.62%), and BBTN (+1.6%) all up, except BNLI (-3.07%). Consumer names were mixed as UNVR (+7.82%), KLBF (+1.55%), and HMSP (+1.39%) up, while MYOR (-1.34%) and GGRM (-2.61%) corrected. Telco stocks were positive as TLKM (+3.04%), EXCL (+15.63%), and ISAT (+6.44%) all advanced. Mining names were positive as ANTM (+3.02%), INCO (+4.21%), TINS (+2.79%), INDY (+3.82%), and ADRO (+0.41%) all closed higher. Other movers were EMTK (+11.97%), GIAA (+9.38%), FILM (-4.75%), and MLPT (-3.8%).

Head of National Nutrition Agency (BGN) mentioned that there will be no budget cuts related to the free nutritious meal (MBG) program for this year as a form of anticipation of global pressures and the budget to be maintained at Rp335tn.

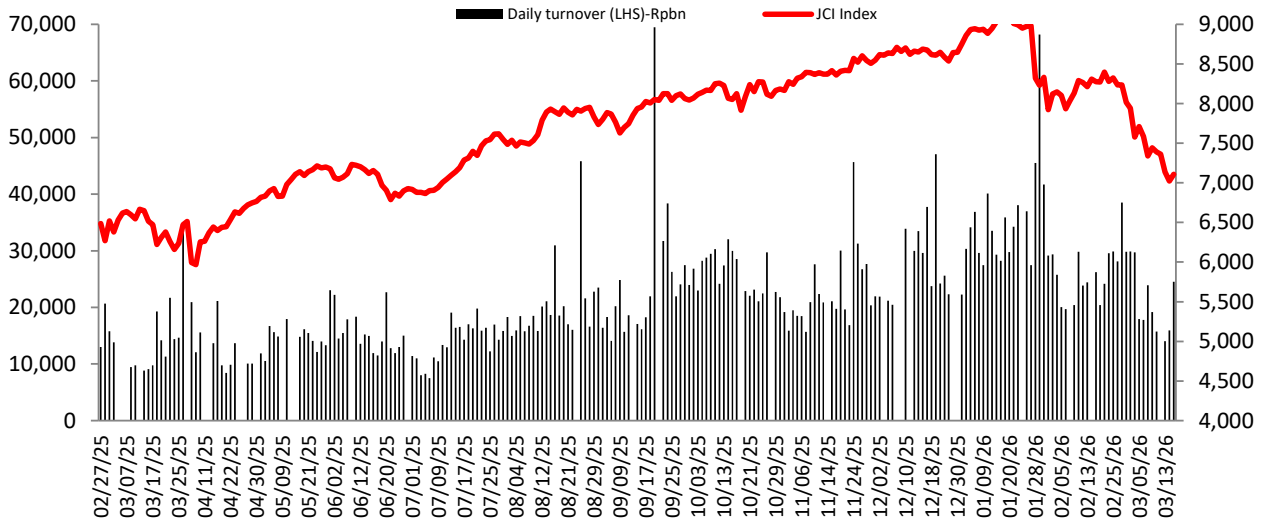
BOND MARKET

BI RATE STAYED AT 4.75%

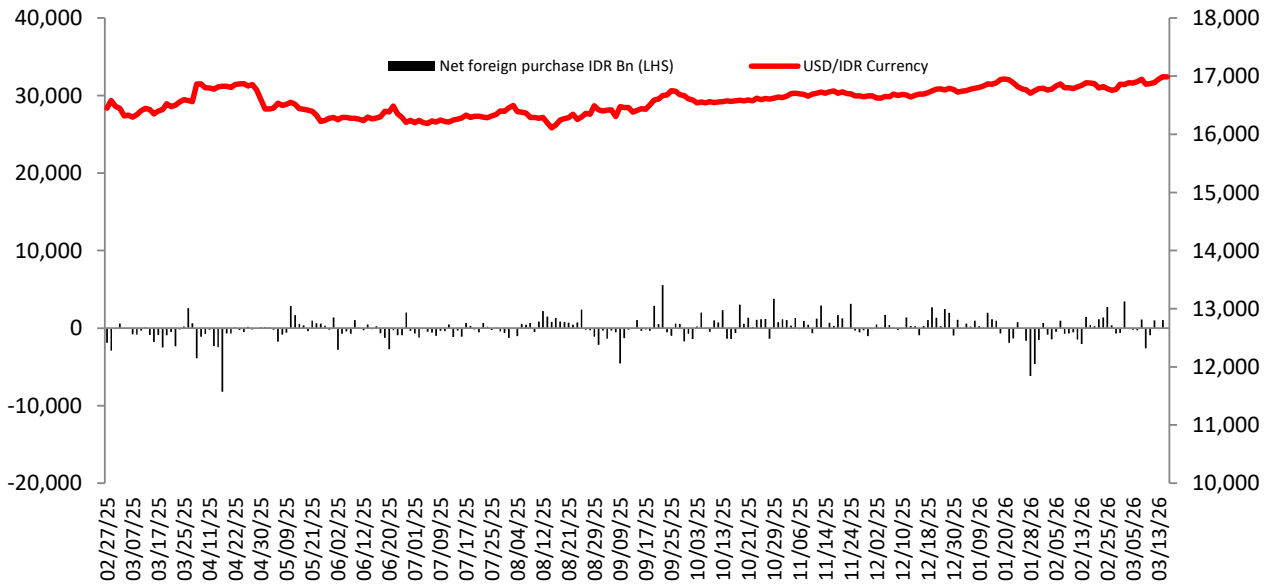
Indonesia bond market start the day calmer. There was no significant price movement in the market with all eyes on BI rate meeting this afternoon. Overall vibe is pretty much quiet with little activity by locals, as Eid long holiday will start tomorrow. In the afternoon session, BI kept its rate unchanged at 4.75% in line with market consensus. Market showed little to no reaction at the news and investors were comfortable to stay sidelined. Bond prices continued to trade range bound and still focused on front to belly part of the curve. At the end of the day, yield managed to close the day lower around 3 to 4 bps compare to yesterday's closing level.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	(0.1)	(0.9)	5Y
FR91	FR0091 Govt	98.0	0.0	(4.4)	10Y
FR93	FR0093 Govt	96.1	0.1	(5.3)	15Y
FR92	FR0092 Govt	101.9	(0.0)	(4.2)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.5	#VALUE!	(0.7)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.6	0.0	(2.5)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.9	#VALUE!	(1.9)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,106.8	1.2	(17.8)	
Thailand	SET Index	1,437.4	2.3	14.1	
Korean Stock Exch.	KOSPI Index	5,640.5	1.6	33.8	
Straight Times	FSSTI Index	4,936.0	1.4	6.2	
Kuala Lumpur	KLCI Index	1,711.0	0.9	1.8	
Philippines	PCOMP Index	6,026.0	0.3	(0.4)	
Nikkei	NKY Index	53,700.4	(0.1)	6.7	
Hang Seng	HSI Index	25,868.5	0.1	0.9	
MSCI-Asia pacific	MXAP Index	239.4	0.3	5.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	46,946.4	0.8	(2.3)	
S&P 500	SPX Index	6,699.4	1.0	(2.1)	
Nasdaq	CCMP Index	22,374.2	1.2	(3.7)	
FTSE 100	UKX Index	10,358.7	0.4	4.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,985.0	0.0	(1.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,989.1	0.5	1.6
3 month	IDSWT3M Index	16,990.9	0.3	(1.7)
6 month	IDSWT6M Index	16,952.1	0.2	(1.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,004.1	0.3	(1.6)
6 month	IDFWT6M Index	17,039.5	0.2	(1.6)

*price as of 3/16/2026

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